

WHITE & CASE LLP

David M. Turetsky
Samuel P. Hershey
Joshua D. Weedman
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: david.turetsky@whitecase.com
sam.hershey@whitecase.com
jweedman@whitecase.com

– and –

WHITE & CASE LLP

Keith H. Wofford
Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
Email: kwofford@whitecase.com

WHITE & CASE LLP

Michael C. Andolina (admitted *pro hac vice*)
Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: mandolina@whitecase.com
gregory.pesce@whitecase.com

– and –

WHITE & CASE LLP

Aaron E. Colodny (admitted *pro hac vice*)
555 South Flower Street, Suite 2700
Los Angeles, California 90071
Telephone: (213) 620-7700
Facsimile: (213) 452-2329
Email: aaron.colodny@whitecase.com

Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF FOURTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”)

filed its *Fourteenth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From September 1, 2023 Through September 30, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 2779 ¶ 3.a.

PLEASE TAKE FURTHER NOTICE that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First [sic] Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 2779 ¶ 3.d.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: October 27, 2023

Respectfully submitted,

/s/ Gregory F. Pesce

WHITE & CASE LLP

David M. Turetsky
Samuel P. Hershey
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: david.turetsky@whitecase.com
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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**FOURTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	September 1, 2023 – September 30, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$3,831,397.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$3,065,117.60
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$766,279.40
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$167,341.08
Total Interim Compensation and Reimbursement of Expenses Sought:	\$3,998,738.08
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$3,232,458.68

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

\$3,232,458.68, consisting of 80% of the \$3,831,397.00 in fees earned and 100% of the \$167,341.08 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees worked (which totaled 3,370.3 hours and \$3,856,058.00) and expenses incurred (which totaled \$169,955.03). Following that review, White & Case voluntarily elected to reduce its fees by 23.1 hours and \$24,661.00 (~0.6%) and its expenses by \$2,613.95 (~1.5%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$3,232,458.68, consisting of 80% of the \$3,831,397.00 in fees earned and 100% of the \$167,341.08 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,145 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 4.m of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Analysis / Disposition	9.1	\$15,567.00
	During the Compensation Period, White & Case committed minimal time to analysis of the Rhodium settlement, the StakeHound adversary proceeding, and other related issues.		
B02	Automatic Stay Issues	2.3	\$2,655.00
	During the Compensation Period, White & Case committed minimal time to legal research regarding the customer automatic stay motions and analyzing responsive pleadings in preparation of the customers' presentation of the motions to the Court.		
B03	Avoidance Actions	3.8	\$4,881.00
	During the Compensation Period, White & Case committed minimal time communicating with the Committee regarding avoidance actions and negotiating settlement terms with certain insiders.		
B04	Bitcoin Mining, Crypto Matters, and Business Operations	224.9	\$299,269.00
	During the Compensation Period, White & Case committed substantial time to advising the Committee on various matters related to the Debtors' bitcoin mining operation, including Mawson Infrastructure ("Mawson") issues, corporate documents including management agreements with US Bitcoin and Fahrenheit, PPM mining, energy and power counterparty negotiations, review of the Cedarvale Plan Support Agreement ("PSA"), pending arbitration, potential host deal structure, the evaluation of alternative mining hosts, and the		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	evaluation of mining proposals. White & Case also participated extensively in the mining subcommittee.		
B05	Case Administration	86.7	\$67,989.00
	Due to the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, preparing materials for court hearings and trials, and monitoring work in progress.		
B06	Case Strategy	66.1	\$72,616.00
	During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for account holders and unsecured creditors. White & Case professionals also had strategy calls: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors.		
B07	Claims Administration and Objections	0.2	\$76.00
	During the Compensation Period, White & Case committed minimal time to this project category.		
B08	Committee Meetings / Communications	258.8	\$272,972.00
	During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee that occurred approximately weekly, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. White & Case		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	also had additional, one-off communications with Committee members, particularly with respect to case strategy, case filings and ongoing developments.		
B09	Communications with Account Holders	23.4	\$22,759.00
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website in the form of the Frequently Asked Questions and through various social media and other communication platforms popular with account holders. White & Case also reviewed letters and other filings made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy.		
B10	Corporate / Securities Issues	486.0	\$622,984.00
	During the Compensation Period, White & Case committed substantial time to advising the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring, including with respect to the CEL token. This required extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance, staking issues, and the further development and revision of a potential plan of reorganization and exit structure. White & Case also analyzed multiple agreements and corporate documentation, including management and vendor services agreements, the certificate of incorporation, charter and bylaws, and reviewed issues related to distributions and loans. White & Case also continued to review candidates for the NewCo board.		
B11	Customer Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B12	Discovery	92.8	\$47,688.00
	White & Case committed substantial time to reviewing and responding to discovery requests in connection with CEL Token issues, alongside preparing evidence for use as support for the Committee's expert report.		
B13	Employee Issues	9.6	\$14,398.00
	During the Compensation Period, White & Case committed minimal time to matters of Celsius's employee issues, including analyzing released parties, employee settlement		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	agreements, releases under the Debtors' plan of reorganization, and conducting related discovery.		
B14	Executory Contracts / Unexpired Leases	1.0	\$1,310.00
	During the Compensation Period, White & Case committed minimal time to issues relating to executory contracts and unexpired leases, including analyzing contract revisions and reviewing rejection notices.		
B15	Financing Matters	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B16	First Day Pleadings	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B17	Hearings and Court Matters	17.4	\$24,987.00
	During the Compensation Period, White & Case prepared for and attended the hearings held on September 7, 20, 28 and 29, 2023.		
B18	Insurance Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B19	Lien Review / Investigation	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B20	Nonworking Travel Time Billed	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B21	Plan / Disclosure Statement	547.0	\$734,967.00
	During the Compensation Period, White & Case committed substantial time to the analysis of potential structures and terms for the Debtors' proposed plan of reorganization, backup proposals and regulatory issues, and to advising the Committee with respect to the same.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	White & Case attorneys spent significant time reviewing, analyzing, and commenting on the Debtors' proposed plan of reorganization, plan supplements, and disclosure statement, alternative dispute resolution procedures and participating in internal conferences and conferences with the Debtor's professionals regarding various aspects of the plan. White & Case also committed substantial time to the legal research and drafting of the Brief of The Official Committee of Unsecured Creditors Regarding Legal Issues with respect to the Treatment of CEL Token Under the Debtors Plan of Reorganization [Docket No. 3432], which would later be filed on September 6, 2023.		
B22	Reports and Schedules Review	0.2	\$262.00
	During the Compensation Period, White & Case committed minimal time to this project category.		
B23	Tax Issues	10.9	\$17,139.00
	During the Compensation Period, White & Case committed minimal time to reviewing and analyzing tax issues in connection with the appointment of a litigation administrator as well as other tax considerations relating to the Debtors' plan of reorganization.		
B24	Utilities Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B25	Retention/Fee Applications - W&C	20.6	\$20,258.00
	During the Compensation Period, White & Case worked on its July, August, and September fee statements in accordance with the Interim Compensation Procedures.		
B26	Responding to Fee Objections or Comments	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B28	Retention/Fee Applications – Others	6.7	\$5,847.00
	During the Compensation Period, White & Case committed minimal time to fee application matters, including assisting the Committee’s other retained professionals (M3, Elementus, Kroll, PWP, and Selendy Gay Elsberg.) with respect to their compliance with the Interim Compensation Procedures and with drafting their monthly fee statements.		
B29	Examiner	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B30	Custody & Withhold Matters	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B31	Core Mining Issues	10.8	\$20,367.00
	During the Compensation Period, White & Case conducted work on core mining matters, including advising the Committee with respect to the settlement with Core Scientific and the Cedarvale sale transaction.		
B32	Customer Claim Appeal & Preferred Equity Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B33	Confirmation Litigation & Discovery	1,468.9	\$1,562,406.00
	During the Compensation Period, White & Case committed substantial time to work on matters related to the confirmation litigation and discovery and equitable subordination issues, including conducting investigations, serving discovery, and preparing for depositions of the equitably subordinated parties, analyzing proposed releases, conducting legal research and analysis, and drafting documents related to same. White & Case also committed substantial time to the legal research and drafting of the <i>Brief of The Official Committee of Unsecured Creditors Regarding Legal Issues with respect to the Treatment of CEL Token Under the Debtors Plan of Reorganization</i> [Docket No. 3432], which would later be filed on September 6, 2023.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and

expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Procedures.

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Dated: October 27, 2023

Respectfully submitted,

/s/ Gregory F. Pesce

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*Counsel to the Official Committee of
Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Abdallah, Rashad	Associate	2022	Commercial Litigation Practice	11.3	\$740.00	\$8,362.00
Al-Buainain, Jarrah	Associate	2020	Technology Transactions Practice	17.9	\$1,020.00	\$18,258.00
Amrein, Steven	Associate	2021	Capital Markets Practice	37.7	\$830.00	\$31,291.00
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	61.5	\$1,180.00	\$72,570.00
Armand, Jasmine	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	126.7	\$830.00	\$105,161.00
Bah, Estelle	Legal Assistant	N/A	Intellectual Property Practice	0.5	\$380.00	\$190.00
Branson, Ariell	Associate	2023	Pool Associates - Litigation	28.1	\$740.00	\$20,794.00
Butler, Joshua	Associate	2016	M&A - Corporate Practice	82.0	\$1,060.00	\$86,920.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	23.8	\$380.00	\$9,044.00
Chen, Tony	Project Manager – Litigation Support	N/A	Timekeeper Pool	49.0	\$380.00	\$18,620.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	227.3	\$1,370.00	\$311,401.00
Cuccaro, Sydney	Research Professional	N/A	Research & Information Services	1.2	\$505.00	\$606.00
Cuevas, Guillermo	Litigation Specialist	N/A	Practice Technology - Disputes	12.0	\$340.00	\$4,080.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	32.3	\$960.00	\$31,008.00
Das, Adyasha	Associate	2023	M&A - Corporate Practice	111.3	\$960.00	\$106,848.00
Diamond, Colin	Partner	2000	Securities Practice	0.5	\$1,950.00	\$975.00
Dreier, David	Partner	1995	Tax Practice	2.5	\$1,950.00	\$4,875.00
Eckstut, Burr	Partner	2009	Technology Transactions Practice	36.4	\$1,370.00	\$49,868.00
Edmonds, Chloe	Associate	2022	Commercial Litigation Practice	12.7	\$830.00	\$10,541.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	130.5	\$960.00	\$125,280.00
Ellis, Debra	Associate	2013	M&A - Corporate Practice	25.4	\$1,140.00	\$28,956.00
Ericksen, A.J.	Partner	2005	Securities Practice	67.5	\$1,460.00	\$98,550.00
Fay, Dylan	Associate	2016	Commercial Litigation Practice	5.0	\$1,180.00	\$5,900.00
Feuer, Aaron	Counsel	2013	Employment Compensation & Benefits (ECB) Practice	4.1	\$1,310.00	\$5,371.00
Fryman, Scott	Partner	2015	Tax Practice	8.4	\$1,460.00	\$12,264.00
Funderburk, Kelly	Associate	2020	Technology Transactions Practice	12.7	\$1,020.00	\$12,954.00
Gez, Maia	Partner	2008	Securities Practice	1.4	\$1,460.00	\$2,044.00
Gorman, Sean	Partner	1988	Commercial Litigation Practice	13.7	\$1,370.00	\$18,769.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	165.4	\$830.00	\$137,282.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	93.8	\$1,370.00	\$128,506.00
Hafiz, Abdul	Associate	2020	Commercial Litigation Practice	10.9	\$1,020.00	\$11,118.00

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Haggani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	168.5	\$740.00	\$124,690.00
Hernandez, Sarah	Associate	2017	M&A - Corporate Practice	1.3	\$1,060.00	\$1,378.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	50.2	\$1,460.00	\$73,292.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	9.4	\$380.00	\$3,572.00
Hu, James	Partner	2013	M&A - Private Equity Practice	48.4	\$1,460.00	\$70,664.00
Huang, Keith	Project Manager – Litigation Support	N/A	Practice Technology - Disputes	0.5	\$380.00	\$190.00
Irukera, Michelle Ife	Associate	2021	Commercial Litigation Practice	3.7	\$960.00	\$3,552.00
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	119.3	\$1,180.00	\$140,774.00
Kakon, Yarden	Associate	2019	Commercial Litigation Practice	18.6	\$1,020.00	\$18,972.00
Konstantynovski, Alex	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	0.3	\$960.00	\$288.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	80.9	\$960.00	\$77,664.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	78.3	\$1,840.00	\$144,072.00
Levine, Esther	Associate	2022	Commercial Litigation Practice	97.6	\$830.00	\$81,008.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	24.0	\$1,020.00	\$24,480.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	7.7	\$1,060.00	\$8,162.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	9.7	\$1,240.00	\$12,028.00
Mann, Laura Katherine	Partner	2012	Securities Practice	27.5	\$1,370.00	\$37,675.00
Mederos, Rudy	Project Manager – Litigation Support	2001	Timekeeper Pool	16.0	\$640.00	\$10,240.00
Moxon, Jack	Associate	2016	EIPF Practice	59.6	\$1,140.00	\$67,944.00
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	87.4	\$1,020.00	\$89,148.00
Ofner, Charlie	Partner	2007	M&A - Corporate Practice	71.5	\$1,370.00	\$97,955.00
Patel, Henrik	Partner	2002	Employment Compensation & Benefits (ECB) Practice	6.1	\$1,750.00	\$10,675.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	95.2	\$1,460.00	\$138,992.00
Pradhan, Saaket	Associate	N/A	Pool Associates - Litigation	4.0	\$740.00	\$2,960.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	163.7	\$960.00	\$157,152.00
Sim, Linda	Partner	2014	Technology Transactions Practice	0.5	\$1,370.00	\$685.00
Smith, Erin	Associate	2014	Commercial Litigation Practice	0.6	\$1,270.00	\$762.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	3.1	\$1,180.00	\$3,658.00
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	135.4	\$1,060.00	\$143,524.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	45.0	\$1,750.00	\$78,750.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	20.3	\$380.00	\$7,714.00
Vora, Pankti	Associate	2016	M&A - Private Equity Practice	21.4	\$1,060.00	\$22,684.00
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	54.3	\$1,240.00	\$67,332.00
Waterfield, Amy	Project Manager – Litigation Support	1997	Practice Technology - Disputes	15.4	\$640.00	\$9,856.00

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Weedman, Joshua	Partner	2005	Commercial Litigation Practice	107.9	\$1,370.00	\$147,823.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	47.2	\$380.00	\$17,936.00
Wofford, Keith	Partner	1994	Financial Restructuring & Insolvency (FRI) Practice	233.2	\$1,950.00	\$454,740.00
Grand Total				3,347.2		\$3,831,397.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Analysis / Disposition	9.1	\$15,567.00
B02	Automatic Stay Issues	2.3	\$2,655.00
B03	Avoidance Actions	3.8	\$4,881.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	224.9	\$299,269.00
B05	Case Administration	86.7	\$67,989.00
B06	Case Strategy	66.1	\$72,616.00
B07	Claims Administration and Objections	0.2	\$76.00
B08	Committee Meetings / Communications	258.8	\$272,972.00
B09	Communications with Account Holders	23.4	\$22,759.00
B10	Corporate / Securities Issues	486.0	\$622,984.00
B11	Customer Issues	0.0	\$0.00
B12	Discovery	92.8	\$47,688.00
B13	Employee issues	9.6	\$14,398.00
B14	Executory Contracts / Unexpired Leases	1.0	\$1,310.00
B15	Financing Matters	0.0	\$0.00
B16	First Day Pleadings	0.0	\$0.00
B17	Hearings and Court Matters	17.4	\$24,987.00
B18	Insurance Issues	0.0	\$0.00
B19	Lien Review / Investigation	0.0	\$0.00
B20	Nonworking Travel Time Billed	0.0	\$0.00
B21	Plan / Disclosure Statement	547.0	\$734,967.00
B22	Reports and Schedules Review	0.2	\$262.00
B23	Tax Issues	10.9	\$17,139.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee statements - W&C	20.6	\$20,258.00
B26	Responding to Fee Objections or Comments	0.0	\$0.00
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
B28	Retention/Fee statements - Others	6.7	\$5,847.00
B29	Examiner	0.0	\$0.00
B30	Custody & Withhold Matters	0.0	\$0.00
B31	Core Mining Issues	10.8	\$20,367.00
B32	Customer Claim Appeal & Preferred Equity Issues	0.0	\$0.00
B33	Confirmation Litigation & Discovery	1468.9	\$1,562,406.00
	Grand Total	3347.2	\$3,831,397.00

Exhibit C

Time Records

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 30 September 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Analysis / Disposition			
1 September 2023	Review Akin Gump and Locke Lord StakeHound briefs (0.6); prepare questions for Akin Gump (0.3); advise Committee members on pending freeze disputes, arbitrability and availability of equitable remedies re: DOT/MATIC and ETH prongs of litigation (0.5).	K Wofford	1.40
1 September 2023	Create list of address to serve discovery requests per K. Gunderson.	M Haqqani	1.80
3 September 2023	Review Rhodium settlement draft (0.4); telephone conference with Akin re: Rhodium settlement draft, StakeHound hearings and reply brief (0.9); telephone conference with E. Aidoo re: StakeHound legal and business questions and issues to be discussed with Fahrenheit re: StakeHound assets, US and Swiss proceedings (0.5).	K Wofford	1.80
7 September 2023	Review StakeHound arbitration stay order (0.1); internal correspondence re: StakeHound (0.2); correspond with C. O'Connell re: loan book close out discussion (0.2).	K Wofford	0.50
11 September 2023	Review StakeHound TRO decision, notes (0.6); memos to C. O'Connell on Committee update (0.3).	K Wofford	0.90
20 September 2023	Review update on StakeHound TRO and preliminary injunction (0.2); telephone conference with C. O'Connell, M. Hurley (Akin Gump) re: StakeHound negotiations and strategy (0.5).	K Wofford	0.70
22 September 2023	Telephone conference with J. Golding re: Slash insurance protocol (0.2); telephone conference with Debtors' team, Committee advisors, Fahrenheit re: Slash insurance protocol change and potential economic issues, response (1.0); telephone conferences with S. Duffy and review draft Slash insurance communications (0.6).	K Wofford	1.80
23 September 2023	Correspond re: insurance.	K Wofford	0.20
SUBTOTAL: Asset Analysis / Disposition			9.10

Automatic Stay Issues

5 September 2023	Analyze Debtors' objection to Cole stay relief motion (0.4); analyze Cole stay relief motion and cases cited in preparation for hearing (1.2).	A Swingle	1.60
29 September 2023	Telephone conference with Quinn Emanuel, K. Ehrler, T. Babich and D. Latona re: preference claims (0.4); correspond with W&C team re: same (0.3).	A Colodny	0.70
SUBTOTAL: Automatic Stay Issues			2.30

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Avoidance Actions			
12 September 2023	Call with C. Koenig re: preferences.	A Colodny	0.30
18 September 2023	Review and revise Celsius preference notice (0.3); send same to K&E (0.1).	A Colodny	0.40
20 September 2023	Review and revise Settlement Agreement with H. Urata-Thompson.	A Colodny	0.60
20 September 2023	Edit proposed settlement agreement.	C Walker	0.70
21 September 2023	Edit proposed settlement agreement (0.8); correspond with A. Colodny re: same (0.1).	C Walker	0.90
25 September 2023	Edit proposed settlement agreement (0.8); correspond with J. Magliano re: cryptocurrency on platform (0.1).	C Walker	0.90
SUBTOTAL: Avoidance Actions			3.80

Bitcoin Mining, Crypto Matters, and Business Operations

1 September 2023	Participate in telephone conference to discuss USBTC and Fahrenheit Management Agreements (0.7); participate in telephone conference to discuss USBTC Interim Services Agreement (0.5); draft, review and revise Interim Services Agreement (4.0); discuss same with J. Moxon (0.5); correspondence re: foregoing (0.4); send Services Agreement to J. Butler and J. Hu for transmittal to USBTC (0.1); follow-up discussions with K. Wofford (0.5).	C Ofner	6.70
3 September 2023	Review updated emails re: Core/CV negotiations (0.2); memo to team re: tasks and open points to clarify in final CV PSA, court motion timeline (0.3).	K Wofford	0.50
3 September 2023	Review and revise draft of License and Support Agreement with Proof Group (4.6); correspondence with W&C team re: same (0.3).	B Eckstut	4.90
4 September 2023	Revise License and Support Agreement based on W&C team input (1.2); correspondence with W&C team re: same (0.3); internal status telephone conference and related correspondence (0.7); further revise License and Support Agreement (1.3).	B Eckstut	3.50
4 September 2023	Participate in status telephone conference with internal W&C team re: USBTC and corporate agreements (0.5); further correspondence re: same (0.2).	C Ofner	0.70
4 September 2023	Correspond with A. Das and J. Butler (0.1); review updated License Agreement (0.3).	L Sim	0.40
5 September 2023	Review open Core PSA issues list (0.2); telephone conference with S. Toth re: Core PSA unresolved disputes (0.2); telephone conferences with A. Genoot, A. Sullivan re: Core PSA issues, closing timing (0.7); telephone conference with C. Koenig re: proposed resolution of Core PSA signing and closing schedule (0.3).	K Wofford	1.40

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2023	Telephone conference with W&C team (C. Gurland, K. Wofford, A. Colodny, and S. Hershey) re: DOJ issues.	D Turetsky	0.90
5 September 2023	Correspond with J. Butler.	L Sim	0.10
5 September 2023	Correspond with K. Wofford re: StakeHound hearing and new filings.	T Smith	0.20
5 September 2023	Correspond with K. Wofford, K. Ehrler, and A. Rudolph re: management agreements and Core transaction.	C O'Connell	2.00
6 September 2023	Telephone conference with Core, Debtors, and respective counsel re: Cedarvale agreement close out (0.5); telephone conference with C. Koenig re: Core process and Core Negotiations, Plan timing (0.2); meet with Debtors' mining team and counsel, E. Aidoo, K. Ehrler re: PPM strategy (1.0).	K Wofford	1.70
6 September 2023	Review and prepare issues list for updated draft License and Support Agreement (1.2); correspondence with W&C team re: same (0.4); telephone conference with W&C team re: issues in License and Support Agreement (0.5); telephone conference with K. Funderburk re: same (0.3); correspondence with K. Funderburk re: revisions to License and Support Agreement (0.2); conduct additional telephone conference with K. Funderburk re: same (0.4).	B Eckstut	3.00
6 September 2023	Participate in all-hands telephone conference to discuss Cedarvale Interim Services Agreement and Management Agreement (0.5); participate in telephone conference with W&C, M3 and Perella Weinberg re: Issues List for Cedarvale (2.5); participate in telephone conference to discuss related corporate documents (0.5); draft and revise issues list (0.3); discuss same with J. Moxon and circulate internal drafts (0.2).	C Ofner	4.00
6 September 2023	Revise IP/IT-related provisions in License and Services Agreement (2.8); telephone conference with B. Eckstut re: analysis of License and Services Agreement (0.6).	K Funderburk	3.40
7 September 2023	Meet with E. Aidoo to discuss USBTC topics, including competitor blacklist for assignment of management rights, and Cedarvale.	K Wofford	0.40
7 September 2023	Correspondence with W&C team re: negotiation of License and Support Agreement with Brown Rudnick (0.2); telephone conference with Brown Rudnick re: negotiation of License and Support Agreement and related preparation (1.1); follow-up telephone conference with W&C team re: open points and revisions to draft of same (0.4); revise License and Support Agreement (0.8).	B Eckstut	2.50
7 September 2023	Participate in conference telephone conference with K&E and Brown Rudnick to discuss issues list for USBTC Management Agreement and Cedarvale Interim Services Agreement (1.0); prepare for same (0.3); follow-up telephone conference with K. Wofford (0.2); further correspondence and internal discussions (0.2).	C Ofner	1.70
7 September 2023	Revising License and Services Agreement and preparing accompanying IP/IT issues list (1.6); telephone conference with	K Funderburk	2.90

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Brown Rudnick re: IP/IT issues in License and Services Agreement (0.9); telephone conference with B. Eckstut and J. Butler re: commercial and IP/IT-related provisions in License and Services Agreement (0.4).		
7 September 2023	Correspondence re: Mining Subcommittee meeting (0.3); correspondence with T. Smith and K. Wofford re: StakeHound adversary proceeding (0.4); prepare for and attend telephone conference with J. Golding, T. Biggs, A. Ciriello, C. Ferraro, C. Nolan, and team re: loan book (0.7); organize summary of proposal for K. Wofford (0.4); correspondence with J. Golding re: same (0.2); attend mining subcommittee meeting (0.6).	C O'Connell	2.60
8 September 2023	Revise License and Support Agreement (0.4); correspondence with W&C team re: outstanding issues and proposals (0.7); review IP provisions of updated draft USBTC Management Agreement and identify issues (0.7); correspondence and discussion re: USBTC Management Agreement issues with W&C team (0.3); correspondence with J. Hu, A. Ericksen, J. Butler, A. Das (W&C) re: USBTC Management Agreement terms (0.4); analysis of relevant provisions (0.2).	B Eckstut	2.70
8 September 2023	Participate in telephone conference with USBTC, Brown Rudnick, Debtors, W&C and advisory team re: USBTC Management and Interim Services Agreements (3.2); follow-up correspondence and discussions (0.6); further revisions to issues list (0.7).	C Ofner	4.50
8 September 2023	Telephone conference with J. Magliano re: assumption and rejection of contracts (0.5); correspondence with K. Wofford and T. Biggs re: loan book analysis (0.3); review entered order in StakeHound adversary proceeding (0.4); correspondence with K. Wofford re: same (0.2); telephone conferences with J. Magliano re: Debtors' proposed treatment of certain contracts (0.9); all hands works in progress telephone conference with A. Colodny, M. Haqqani and team (0.3); telephone conference with J. Hu, A. Carty, A. Ericksen, J. Moxon, J. Fitzsimons, J. Butler, A. Genoot, and E. Aidoo re: US Bitcoin and Cedarvale agreements (1.0).	C O'Connell	3.60
9 September 2023	Participate in conference telephone conference with W&C and K&E to discuss Core-Celsius PSA (0.5); prepare for same (0.1); follow-up correspondence re: same (0.1).	C Ofner	0.70
9 September 2023	Telephone conference with K. Wofford, A. Perez, Weil team, R. Deutsch, J. Moxon re: Core PSA.	A Rudolph	0.50
11 September 2023	Meet with Debtors, Committee professionals and mining team to discuss Core PSA diligence and project execution issues and weekly meeting on mining topics (2.0); review and edit draft 2004 discovery request, correspond with C. O'Connell re: same (0.5).	K Wofford	2.50
11 September 2023	Attend weekly mining Committee meeting.	S Hershey	0.80
11 September 2023	Correspondence with W&C team re: Brown Rudnick replies to issues list for US BTC Management Agreement and related negotiation.	B Eckstut	1.60
11 September 2023	Prepare for and attend mining Subcommittee meeting with J. Golding, J. Magliano, S. Duffy, T. DiFiore, Q. Lawlor, K. Wofford, D. Latona and team (1.1); organize notes and action items for K.	C O'Connell	3.80

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Wofford (0.4); review 2004 discovery request re: Montana mining facility (0.7); correspondence with K. Wofford, S. Hershey, and H. Simson (K&E) re: proposed revisions (0.4); draft slides for Committee presentation with M. Haqqani (0.5); review StakeHound TRO (0.2); correspondence with K. Wofford re: same (0.5).		
12 September 2023	Correspondence with W&C team re: negotiation of License & Support Agreement and IP Issues in BTC Mining Agreement.	B Eckstut	0.40
12 September 2023	Correspond with M3 and Perella Weinberg re: Cedarvale status (0.1); telephone conference re: same (0.5); follow-up with W&C team (0.2).	C Ofner	0.80
12 September 2023	Correspondence with S. Hershey re: hosting disputes (0.3); correspondence with H. Simson re: same (0.1); attend weekly Committee meeting with W&C, PWP and M3 to discuss NewCo management agreements (1.0).	C O'Connell	1.40
13 September 2023	Meet with Committee professionals, Debtors' mining team (0.5); review PR on Cedarvale, prepare comments (0.4); correspond with Core, Debtors (0.1); discuss 240 MW site with E. Aidoo (0.4); telephone conferences with E. Aidoo, A. Genoot re: substation energization (0.4); telephone conferences with J. Golding re: substation deal and condition, PR (0.4).	K Wofford	2.20
13 September 2023	Attend mining subcommittee telephone conference.	S Hershey	0.50
13 September 2023	Correspondence and discussion with W&C team re: open issues in negotiation of License and Support Agreement and USBTC Management Agreement (0.9); review revisions to USBTC Management Agreement (0.3).	B Eckstut	1.20
13 September 2023	Review K&E draft of Cedarvale Purchase Agreement (2.1); draft issues list of remaining outstanding items (0.8); circulate same (0.1); cold review of PSA prior to execution (1.0); conduct further discussions re: approval by Committee (0.8).	C Ofner	4.80
13 September 2023	Revise IP/IT-related provisions in License and Services Agreement based on new K&E/Brown Rudnick comments (1.6); revise USBTC Management Agreement for IP/IT issues (1.5); correspond with restructuring and M&A teams re: outstanding IP/IT and business issues in License and Services Agreement (0.5); participate in team telephone conference re: outstanding issues in USBTC Management Agreement and License and Support Agreement (0.5).	K Funderburk	4.10
13 September 2023	Prepare for and attend Mining Subcommittee meeting with company C. Ferraro, Q. Lawlor, K. Wofford, D. Latona, S. Duffy, T. DiFiore, J. Golding, B. Campagna, R. Deutsch, J. Palmer to discuss Cedarvale acquisition and build out mechanics (1.2); attend telephone conference with J. Hu, J. Fitzsimons, J. Butler, D. Latona, C. Koenig, K. Wofford re: finalized corporate documentation for NewCo management and Cedarvale asset sale (0.4); telephone conference with J. Golding re: power contract (0.2); correspondence with K. Wofford re: same (0.2).	C O'Connell	2.00
14 September 2023	Attend mining committee telephone conference (1.0); correspond with K. Wofford and C. Koenig re: Mawson (0.3).	S Hershey	1.30

Official Committee of Account Holders of Celsius Network Ltd.

RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2023	Participate in telephone conference to discuss input on open issues for Proof Group License and Support Agreement with K. Wofford, K. Funderburk (W&C) (0.6); prepare for same (0.1); review updated Proof Group License and Support Agreement (0.4); discuss revisions to Proof Group License and Support Agreement with K. Funderburk (0.3); review and revise further updated Proof Group License and Support Agreement (1.5).	B Eckstut	2.90
14 September 2023	Participate in corporate weekly telephone conference.	C Ofner	0.50
14 September 2023	Revise IP/IT-related provisions in License and Services Agreement (1.0); telephone conference with J. Al-Buainain re: analysis of License and Services Agreement (0.4); telephone conference with B. Eckstut re: analysis of License and Services Agreement (0.3).	K Funderburk	1.70
14 September 2023	Prepare for and attend meeting with T. McCarrick, R. Kwasteniet, H. Simson, J. Golding, D. Latona, S. Hershey, and K. Wofford to discuss strategy surrounding hosting dispute and contemplated litigation (0.7); prepare for and attend Mining Subcommittee telephone conference with C. Warren, S. Duffy, T. DiFiore, J. Magliano, and K. Wofford to discuss mining business and finalization of Cedarvale asset purchase (1.0); review and comment on motions, declarations and proposed orders for court approval of Cedarvale purchase in both Core and Celsius' bankruptcy proceedings (5.5); discuss same with A. Rudolph and K. Wofford (0.7); telephone conferences with J. Magliano re: funding and build out for contemplated purchase (1.0); prepare for and attend standing work in progress meeting with A. Colodny, M. Haqqani and W&C team to discuss ongoing work streams and deadlines (0.8); telephone conference with S. Hershey to preview upcoming mining hosting litigation strategies (0.3).	C O'Connell	10.00
15 September 2023	Review Brown Rudnick draft of Proof Group License and Support Agreement (0.5); discuss same with W&C team (0.1); prepare internal issues list re: License and Support Agreement (0.5); review Brown Rudnick markup of USBTC Management Agreement and correspondence with W&C team re: issues in same (0.3); participate in telephone conference with Fahrenheit and Proof Group re: negotiation of outstanding commercial agreements (3.0); discuss Proof Group License and Support Agreement with W&C team and related correspondence (0.8); discuss same with Proof Group and Brown Rudnick (2.1); revise same (0.9).	B Eckstut	8.20
15 September 2023	Participate in all-hands conference telephone conference to discuss USBTC Management Agreement and Interim Services Agreement (0.9); prepare for same (0.5); receive and review Brown Rudnick draft of Cedarvale Interim Services Agreement and provide initial comments to J. Moxon (2.1).	C Ofner	3.50
15 September 2023	Telephone conference with J. Al-Buainain re: outstanding issues in License and Support Agreement.	K Funderburk	0.60
16 September 2023	Review correspondence re: commercial agreements with Fahrenheit group.	B Eckstut	0.20
17 September 2023	Telephone conference with Proof Group team re: Proof Group License and Support Agreement (0.4); follow-up correspondence re: related due diligence issues (0.1).	B Eckstut	0.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 September 2023	Review CV markup from Brown Rudnick, comments (1.2); prepare for telephone conference re: CV (0.2); telephone conference with C. Ofner, J. Moxon re: CV (0.6).	K Wofford	2.00
18 September 2023	Correspondence with K. Wofford (W&C) re: Proof Group due diligence.	B Eckstut	0.10
18 September 2023	Participate in internal telephone conference to walk through Brown Rudnick's draft of Cedarvale Interim Services Agreement (0.7); prepare for same (0.7); review revised Cedarvale Interim Services Agreement (2.0); discuss issues list with J. Moxon and provide initial comments to same (0.9).	C Ofner	4.30
19 September 2023	Participate in conference telephone conference with W&C, M3 and Perella Weinberg to discuss Cedarvale Interim Services Agreement and related issues list (1.7); review revised issues list received from K&E (0.3); provide comments to issues list to J. Moxon (0.2); follow-up discussions and correspondence re: foregoing (0.6).	C Ofner	2.80
20 September 2023	Prepare for mining meeting (0.2); review and edit issues list draft and discussed with W&C team (0.6); attend mining meeting with Debtors, Committee (1.0); telephone conference with Celsius legal and Debtors re: USBTC management agreement issues list and K&E edits and questions (1.1).	K Wofford	2.90
20 September 2023	Attend mining subcommittee meeting.	S Hershey	1.00
20 September 2023	Participate in conference telephone conference with USBTC, Brown Rudnick, W&C, K&E, Debtors and creditor teams to discuss USBTC services agreements (1.1); prepare for same (0.7); continue to review Brown Rudnick draft of Cedarvale interim services agreement (1.2); draft, review and revise issues list re: same (0.6); send issues list to internal Debtors, creditor and advisory teams (0.2); discuss draft of issues list with J. Moxon (0.4).	C Ofner	4.20
20 September 2023	Draft email to M. Hurley re: StakeHound stipulation (0.3); correspondence with K. Wofford re: same (0.2); prepare for and attend Mining Subcommittee meeting with USBTC and Celsius management, including A. Genoot, J. Palmer, S. Duffy, J. Magliano, D. Latona, J. Golding, Q. Lawlor, C. Ofner, K. Wofford and S. Toth (1.5); correspondence with K. Wofford and D. Latona re: hosting litigation and management agreements (0.1); prepare for and attend telephone conference with K. Wofford and M. Hurley re: StakeHound dispute (1.0); correspondence with J. Armand re: adversary proceeding details (0.4).	C O'Connell	3.50
20 September 2023	Telephone conference with K. Wofford re: meeting with Celsius and K&E (0.1); correspond with C. Ofner re: same (0.1); attend meeting with Celsius, K&E, and W&C team re: Cedarvale and mining outstanding issues (1.2); attend telephone conference with K. Wofford, C. Ofner, J. Moxon, K. Ehrler, and E. Aidoo re: Cedarvale interim services agreement (1.1).	A Rudolph	2.50
21 September 2023	Telephone conference with mining subcommittee (1.0); review and edit CV issues list (0.4); telephone conferences with A. Carty, A. Genoot re: CV construction (0.4); correspond with USBTC group, Debtors re: construction discussions (0.4); telephone	K Wofford	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with J. Golding re: CV (0.3); telephone conferences with Committee members re: CV status (0.4).		
21 September 2023	Implement comments from C. O'Connell to Cedarvale Interim Services Agreement issues list following telephone conference with financial advisors (0.3); send revised issues list to Debtors and internal advisory team (0.2).	C Ofner	0.50
21 September 2023	Meet with G. Pesce, K. Wofford, S. Duffy, T. DiFiore, E. Aidoo, and A. Rudolph re: Committee composition, NewCo, and Mining Subcommittee tasks (1.8); draft and coordinate Plan Support Agreement announcement and related with K. Wofford (0.5); revise Cedarvale interim services agreement with K. Wofford (0.3); discuss same with C. Ofner (0.3); all professionals telephone conference with A. Colodny, C. Koenig and teams (0.6); organize update for K. Wofford (0.3); discuss StakeHound and confirmation time lines with J. Armand (0.5).	C O'Connell	4.30
21 September 2023	Attend mining subcommittee telephone conference.	A Rudolph	1.50
22 September 2023	Review draft declaration of Ferraro in support of CV transaction, comments (0.4); meet with M. Deeg re: CV, management issues re: mining (0.7); conduct discussion with C. Ofner re: CV documents (0.2); telephone conference with K. Ehrler, E. Aidoo re: general USBTC agreement, CV scheduling and issues with USBTC pricing (0.6).	K Wofford	1.90
22 September 2023	Receive and review revised Cedarvale Interim Services Agreement from Brown Rudnick (1.0); discuss same with J. Moxon (0.3); provide comments to Issues List (0.4); discuss same with K. Wofford (0.4); further revisions to Issues List prior to distribution to broader team (0.7).	C Ofner	2.80
22 September 2023	Review Ferraro declaration in support of Core Settlement motion (0.4); prepare recommendation for K. Wofford (0.2).	C O'Connell	0.60
22 September 2023	Review StakeHound adversary proceeding docket filings.	J Armand	0.20
24 September 2023	Telephone conference with W&C team to discuss Cedarvale Issues List and related matters (1.5); telephone conference with K. Wofford to discuss same (0.3); provide comments to issues list to J. Moxon prior to distribution to Debtors and broader advisory group (0.4).	C Ofner	2.20
24 September 2023	Prepare for and attend discussion with K. Wofford, E. Aidoo, C. Ofner and J. Moxon re: Cedarvale interim services agreement (2.0); discuss same with A. Rudolph (0.6).	C O'Connell	2.60
24 September 2023	Attend meeting re: USBTC interim services agreement.	A Rudolph	1.40
25 September 2023	Meet with E. Aidoo, K. Ehrler to discuss open business issues list on USBTC agreements (0.6); conduct detailed discussion of business issues and proposed counter proposals with E. Aidoo, K. Ehrler, C. O'Connell (2.0); review and edit updated drafts of CV, issues list from C. O'Connell (1.2).	K Wofford	3.80
25 September 2023	Draft, review and revise Cedarvale Interim Services Agreement, and discuss comments with J. Moxon (3.2); draft, review and	C Ofner	5.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	revise issues list and discuss with J. Moxon (0.7); telephone conference with financial advisors and K. Wofford to discuss each of same (1.0); further revisions to Cedarvale Interim Services Agreement and Issues List (0.4); send Cedarvale Interim Services Agreement and Issues List to USBTC and Brown Rudnick team (0.1).		
25 September 2023	Correspondence with A. Amulic and M. Jaoude regarding confirmation hearing (0.5); call with E. Aidoo, K. Wofford, K. Ehrler, and M. Deeg regarding Cedarvale approvals, milestones and payments (2.0); calls with K. Wofford to discuss same (0.6); review incremental updated drafts of Interim Services agreement and compare with open issues list (1.8); correspondence with C. Ofner, K. Ehrler, and E. Aidoo re same (0.5); discuss confirmation hearing logistics with M. Haqqani (0.6).	C O'Connell	6.00
26 September 2023	Correspondence and discussion with K. Wofford, A. Ericksen, J. Hu, J. Al-Buainain, M3, and Perella Weinberg, and W&C re: Proof Group License Agreement (1.3); correspondence with A. Carty and K. Franklin (Brown Rudnick) re: open issues in Proof Group License Agreement (0.2); discuss remaining issues in Proof Group License Agreement with K. Franklin (Brown Rudnick) (0.2); discuss revisions to Proof Group License Agreement with J Al-Buainain (0.1); correspondence with J. Al-Buainain re: IP matters in connection with Proof Group License Agreement (0.1).	B Eckstut	1.90
26 September 2023	Discuss written direct topics with K. Wofford and A. Amulic with regard to sales process and mining (0.6); review confirmation procedures order and discuss same with M. Jaoude (0.4); review R. Kielty Declaration (0.8); discuss same with K. Wofford and A. Amulic (0.5); meeting with E. Aidoo, K. Wofford, S. Duffy, T. DiFiore, J. Block, R. Kaza, A. Genoot discuss EY audit, SEC clearance and other miscellaneous open issues for confirmation (0.6); attend weekly Committee meeting to discuss open issues and upcoming confirmation hearing (2.0); review proposed S. Kokinos declaration (0.8); correspondence with K. Wofford and A. Amulic re same (0.3); correspondence with A. Colodny, K. Ehrler and team regarding filing from borrower counter party (0.5); correspondence with C. Ofner, J. Moxon, and K. Wofford regarding Cedarvale issues list (0.4); discuss C. Ferraro, R. Kielty and S. Kokinos declarations with K. Wofford (1.4).	C O'Connell	8.30
27 September 2023	Meet with Debtors' mining team, Committee (0.5); pre-telephone conference with Committee team re: Cedarvale (0.5); telephone conference with Brown Rudnick, Fahrenheit, USBTC re: Cedarvale (1.7).	K Wofford	2.70
27 September 2023	Attend mining subcommittee telephone conference.	S Hershey	0.40
27 September 2023	Correspond with Debtors' counsel re: Proof Group License Agreement (0.3); discuss Proof Group comments on License Agreement with J. Al-Buainain (0.1); participate in teleconference with J. Al-Buainain and J. Norman re: Proof Group License Agreement (K&E) (0.1); discuss revisions to Proof Group License Agreement with J. Al-Buainain and W&C Team (0.6); teleconference with K. Wofford and J. Al-Buainain re: remaining issues on Proof Group License Agreement (0.3); follow-up teleconference with J. Al-Buainain re: Proof Group License Agreement (0.2); review updated draft of Proof Group License Agreement (0.3); correspond with K. Franklin (Brown Rudnick) re: comments on Proof Group License Agreement (0.5);	B Eckstut	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence with J. Norman (K&E) and J. Golding and R. Deutsch (Debtors) re: finalizing Proof Group License Agreement (0.2).		
27 September 2023	Additional revisions to Cedarvale ISA and issues lists.	C Ofner	3.80
27 September 2023	Participate in all-hands telephone conference to discuss Cedarvale Interim Services Agreement (2.0); pre-telephone conference with W&C and M3 team re: same (0.5); review materials and correspondence subsequent to September 25th distribution of Interim Services Agreement in preparation for telephone conference (0.4); review markup and issues list in preparation (0.4); follow-up discussions and correspondence (0.3).	C Ofner	3.60
27 September 2023	Finalize and revise written direct testimony comments with K. Wofford, K. Ehrler, and A. Amulic (1.8); correspond with J. Mudd re: same (0.6); finalize Cedarvale issues with K. Wofford (1.7); prepare for and attend telephone conference with K. Wofford, K. Ehrler, C. Ofner and J. Moxon to prepare for telephone conference with counsel to USBTC on interim services agreement (0.8); telephone conference with A. Genoot, R. Kaza, K. Gardner, J. Norman, J. Golding, T. DiFiore, D. Latona, J. Golding, C. Ofner, K. Wofford to revise interim USBTC services agreement (2.5).	C O'Connell	7.40
28 September 2023	Attend mining meeting with Debtors, Committee re: CV, Mawson, operations, USBTC.	K Wofford	1.00
28 September 2023	Discuss status of Proof Group License Agreement with J. Al-Buainain.	B Eckstut	0.20
28 September 2023	Review revised draft of Cedarvale Interim Services Agreement received from Brown Rudnick (0.5); discuss same with Jack Moxon and review analysis of changes (0.8).	C Ofner	1.30
28 September 2023	Attend weekly mining meeting with K. Wofford, C. O'Connell, E. Aidoo, T. DiFiore, S. Duffy, and J. Magliano.	A Rudolph	1.10
29 September 2023	Review updated draft CV edits (0.5); internal telephone conference with W&C team re: CV edits (0.5); telephone conference with Debtors' team re: CV markup and issues (0.5); telephone conference with W&C team re: comments on Cedarvale interim agreement (0.5); telephone conference with Debtors and advisors to coordinate Cedarvale positions (0.5); telephone conference with Brown Rudnick, Debtors, Fahrenheit team re: Cedarvale markup, comments and issues list (1.4); participate in M. Robinson witness preparation (1.2); prepare follow up notes for M. Robinson weekend preparation sessions (0.3).	K Wofford	5.40
29 September 2023	Participate in conference telephone conference with K. Wofford, C. O'Connell, A. Rudolph and J. Moxon to discuss revised Cedarvale Interim Services Agreement (1.2); participate in conference telephone conference with Debtors, W&C, M3, Perella Weinberg and USBTC team (3.1); follow-up telephone conference with W&C team and financial advisors (0.5); participate in telephone conference with K. Wofford, J. Moxon and C. Koenig of K&E to discuss confirmation hearing and filings (0.3); telephone conference with K. Wofford to discuss revisions to Cedarvale	C Ofner	7.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Interim Services Agreement (0.6); draft and revise Cedarvale Interim Services Agreement and re-distribute to internal group (2.2).		
29 September 2023	Prepare for and attend meeting with C. Ofner, K. Wofford and team to discuss changes to Interim Services Agreement with US Bitcoin (0.7); review Plan and trust agreement structure for presentation to NewCo Board (1.5).	C O'Connell	2.20
30 September 2023	Meet with K. Ehrler, E. Aidoo, Debtors re: CV agreement draft and markup, USBTC agreement exhibits (fixed verses pass through) (2.3); conduct follow up correspondence on draft comments (0.4).	K Wofford	2.70
30 September 2023	Prepare for and attend discussion of US Bitcoin Interim Agreement with K. Wofford, J. Moxon, C. Ofner, R. Deutsch, J. Golding, and team.	C O'Connell	2.00
SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations			224.90

Case Administration

1 September 2023	Correspond with K. Cofsky and AV Teams re: access to NewCo board candidate interviews.	M Haqqani	0.20
1 September 2023	Review recent activity in main case docket (0.1); update pleadings files (0.3); update CompuLaw calendar (0.3).	A Venes	0.70
3 September 2023	Correspond with G. Pesce, K. Wofford, and A. Colodny re: Board selection discussions.	M Haqqani	0.30
5 September 2023	Correspond with W&C team members re: status of current workstreams (0.4); review Plan supplement documents status and revise tracker (0.5); review recent case filings (0.5).	A Swingle	1.40
5 September 2023	Revise notes from Committee telephone conference (0.8); organize background checks and correspond with Committee re: same (0.3).	M Haqqani	1.10
5 September 2023	Register A. Swingle for in-person appearance at September 7 hearing (0.1); confirm registrations/register W&C team and Committee members for appearances at upcoming hearings on September 07, September 20, September 28, October 02 and October 03 (0.3); correspond with M. Haqqani and J. Armand re: same (0.1).	A Venes	0.50
5 September 2023	Correspondence with M. Jaoude re: listserv (0.1); correspondence with W&C internal department re: same (0.1).	K Wick	0.20
6 September 2023	Prepare for September 7, 2023 omnibus hearing re: Cole stay relief motion (3.1); telephone conference with G. Pesce re: hearing preparation (0.1).	A Swingle	3.20
6 September 2023	Review docket for recent filings.	M Haqqani	1.60
7 September 2023	Prepare materials for hearing re: StakeHound status conference.	T Smith	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 September 2023	Prepare materials for court hearing	B Lingle	1.00
7 September 2023	Prepare materials for court hearing addressing solicitation status and StakeHound dispute.	C O'Connell	1.20
7 September 2023	Prepare materials for court hearing and take notes.	A Rudolph	1.00
7 September 2023	Prepare materials for omnibus hearing (1.0); correspond with M. Haqqani re: same (0.1).	J Armand	1.10
7 September 2023	Revise work in progress tracker (1.2); update calendar re: same (0.8); prepare materials for omnibus hearing (1.2); draft summary re: same (0.7).	M Haqqani	3.90
7 September 2023	Email to MCO requesting hand delivery of recent filings to Chambers (0.1); set up state court action docket alerts for M. Haqqani re: Mashinsky (0.1).	A Venes	0.20
8 September 2023	Attend telephone conference with W&C team re: work in process.	T Smith	0.30
8 September 2023	Participate in internal work in progress telephone conference.	D Litz	0.20
8 September 2023	Attend work in progress telephone conference with W&C team (0.2); telephone conference with A. Colodny re: current workstreams (0.1); review recent case filings (0.3).	A Swingle	0.60
8 September 2023	Internal conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
8 September 2023	(Partial) Attend internal work in progress video conference with W&C team.	J Armand	0.10
8 September 2023	Lead work in progress telephone conference.	M Haqqani	0.30
8 September 2023	Update pleadings file (0.2); update case calendar (0.1).	D Hirshorn	0.30
11 September 2023	Monitor docket for recent activity and update pleadings file.	D Hirshorn	0.10
13 September 2023	Review key filings.	C Eliazadeh	1.30
13 September 2023	Telephone conference with K. Wofford re: Ad Hoc Group questions (0.3); revise responses re: same (0.5).	A Rudolph	0.80
13 September 2023	Review docket (0.5); revise work in progress tracker (0.8); correspond with A. Venes re: work in progress tracker (0.2).	M Haqqani	1.50
13 September 2023	Update pleadings file (0.2); update case calendar (0.1); prepare certificate of service (0.6).	D Hirshorn	0.90
13 September 2023	Obtain docket entries for A. Rudolph.	K Wick	0.30
14 September 2023	Participate in internal work in progress telephone conference.	D Landy	1.10
14 September 2023	Telephone conference with W&C team re: work in process.	T Smith	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 September 2023	Participate in internal work in progress telephone conference.	D Litz	0.30
14 September 2023	Telephone conference with A. Colodny, W&C team re: work in process.	B Lingle	0.20
14 September 2023	Review workflows and action items (1.2); internal conference with W&C team re: action items and tasks (0.5).	C Eliazadeh	1.70
14 September 2023	Attend internal work in progress video conference with W&C team.	J Armand	0.20
14 September 2023	Revise work in progress tracker (1.1); lead work in progress telephone conference (0.3).	M Haqqani	1.40
14 September 2023	Register attorneys G. Pesce, A. Colodny, D. Turetsky, S. Hershey, K. Wofford, M. Haqqani and J. Armand for upcoming hearing (0.3); register various Committee members for upcoming hearing (0.3); update pleadings file (0.1); update case calendar (0.2); finalize and file certificate of service re: order scheduling zoom hearing (0.1).	D Hirshorn	1.00
15 September 2023	Update timekeeping memo.	J Armand	0.10
15 September 2023	Review confirmation procedures order (0.5); correspond with Committee re: same (0.3); review docket summaries (0.3).	M Haqqani	1.10
15 September 2023	Update pleadings file (0.2); update case calendar (0.4).	D Hirshorn	0.60
16 September 2023	Update case calendar for M. Haqqani and C. O'Connell (0.3); check hearing registrations (0.2).	D Hirshorn	0.50
18 September 2023	Revise W&C work in progress tracker (0.2); review recent case pleadings (0.3).	A Swingle	0.50
18 September 2023	Prepare materials for hearing.	C Eliazadeh	0.50
18 September 2023	Prepare materials for Discovery Dispute Conference on September 18, 2023 (0.5); correspond with M. Haqqani re: same (0.1).	J Armand	0.60
18 September 2023	Telephone conferences with Clerk's office re: removing certificate of service (0.2); correspond with K. Kuethman re: same (0.2); file certificate of service re: Zoom hearing order (0.3); update pleadings file (0.2).	D Hirshorn	0.90
19 September 2023	prepare materials for hearing re: StakeHound (0.8); review hearing summary (0.2).	T Smith	1.00
19 September 2023	Correspondence with K. Wofford and M. Haqqani re: StakeHound hearing (0.4); prepare materials for hearing and organize summary for team re: same (1.7).	C O'Connell	2.10
19 September 2023	Prepare materials for StakeHound adversary proceeding on September 19, 2023 (1.8); correspond with M. Haqqani and C. O'Connell re: same (0.2); correspond with D. Hirshorn re: registering for next StakeHound hearing (0.1).	J Armand	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 September 2023	Prepare binder re: Witness Cooperation pleadings in advance of hearing (1.5); prepare materials for StakeHound hearing (1.4).	M Haqqani	2.90
19 September 2023	Update pleadings file (0.3); update case calendar (0.3); attempt to register team for September 21 hearing in adversary proceeding (0.1); correspond with M. Haqqani, J. Armand and C. O'Connell re: same (0.1).	D Hirshorn	0.80
20 September 2023	Review and comment re: script for hearing on cooperating witness motion (0.1); telephone conference with A. Colodny (W&C) re: hearing issues (0.1).	D Turetsky	0.20
20 September 2023	Prepare materials for hearing re: witness cooperation matters.	C Walker	0.40
20 September 2023	Prepare materials for hearing	C Eliaszadeh	0.50
20 September 2023	Attend all-hands telephone conference re: confirmation.	A Rudolph	0.90
20 September 2023	Prepare materials for status conference on September 20, 2023 (0.5); correspond with M. Haqqani re: same (0.2); register for September 21, 2023 hearing (0.2).	J Armand	0.90
20 September 2023	Register A. Colodny, G. Pesce, D. Turetsky, S. Hershey, K. Wofford, J. Armand, M. Haqqani, C. O'Connell and Committee members for upcoming adversary hearing.	D Hirshorn	0.40
21 September 2023	Attend all advisor telephone conference.	A Colodny	0.40
21 September 2023	Prepare materials for StakeHound adversary proceeding hearing.	C O'Connell	0.40
21 September 2023	Correspond with K. Kuethman re: letter formatting.	M Irukera	0.10
21 September 2023	Prepare materials for StakeHound hearing on September 21, 2023 (0.7); correspond with M. Haqqani re: same (0.1); correspond with C. O'Connell re: same (0.7); review hearing notes and summary re: same (0.3).	J Armand	1.80
21 September 2023	Register G. Pesce, A. Colodny, D. Turetsky, S. Hershey, K. Wofford, M. Haqqani, J. Armand and Committee members for upcoming hearing pursuant to new Court policy.	D Hirshorn	0.50
22 September 2023	Revise correspondence to U.S. Trustee re: Committee issue (1.1); diligence re: same (0.4); correspond with G. Pesce and M. Haqqani re: same (0.2);	A Swingle	1.70
22 September 2023	Revise work in progress tracker.	M Haqqani	2.40
22 September 2023	Update pleadings file (0.6); update case calendar (1.1); research service party contact information for M. Haqqani (0.6).	D Hirshorn	2.30
23 September 2023	Prepare meeting minutes for M. Haqqani.	K Wick	2.30
24 September 2023	Revise Committee unanimous consent re: ratification issue (0.3); correspond with G. Pesce and M. Haqqani re: same (0.3).	A Swingle	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 September 2023	Prepare meeting minutes with exhibits for M. Haqqani.	K Wick	1.80
25 September 2023	Telephone conference with M. Haqqani and J. Armand re: new eCourt Appearances registration policy (0.2); re-register W&C team and Committee members for September 28 hearing (0.4); correspond with M. Haqqani and J. Armand re: same (0.1).	A Venes	0.70
26 September 2023	Correspond with M. Haqqani and A. Venes re: registering for hearings in light of new SDNY rules.	J Armand	0.50
26 September 2023	Review and respond to email inquiry from C. Walker re: Schedules and SOFAs (0.1); review recent activity in main case docket/update pleadings file (0.5); register J. Weedman and K. Gundersen for in-person appearances at September 28 hearing per M. Haqqani (0.6).	A Venes	1.20
27 September 2023	Prepare materials for client re: regulatory issue.	C Eliaszadeh	1.00
27 September 2023	Send out calendar invitations for confirmation hearing (0.2); correspond with A. Venes re: hearing registrations (0.2); correspond with M. Jaoude re: hearing attendance (0.1).	M Haqqani	0.50
27 September 2023	Re-register Committee Member for in-person appearance at September 28 hearing (0.1); register team, equipment handlers and Committee members for in-person attendance at confirmation hearings on October 2-5 per M. Haqqani (0.6); review and respond to team emails re: assistance with upcoming submission of documents to Court on September 27 and September 28 (0.1); update CompuLaw calendar re: FTC v. Mashinsky civil case deadlines (0.1).	A Venes	0.90
28 September 2023	Prepare materials for committee meeting.	C Eliaszadeh	1.00
28 September 2023	Prepare materials for hearing re: CEL Token.	A Rudolph	1.00
28 September 2023	Prepare materials for hearing (1.0); correspond with M. Haqqani re: same (0.2); review materials and logistics for upcoming confirmation hearing and September 29, 2023 emergency hearing (1.3).	J Armand	2.50
28 September 2023	Prepare materials for hearing on CEL Token issues.	K Gundersen	1.60
28 September 2023	Prepare materials for CEL Token Status Conference.	M Haqqani	1.10
28 September 2023	Update CompuLaw calendar per M. Haqqani (0.1); assist team with finalizing and e-filing of various documents ahead of confirmation hearings (3.0); correspond with Kroll re: service of same (0.2); review and respond to email from M. Jaoude re: assistance with filing of document (0.1); correspond with Veritext re: rush rough draft of September 28 hearing transcript (0.1).	A Venes	3.50
29 September 2023	Call with G. Pesce (W&C) re: hearing issues (0.1); call with S. Hershey (W&C) re: hearing issues (0.1).	D Turetsky	0.20
29 September 2023	Prepare for court hearing to present on matters.	G Pesce	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2023	Prepare materials for hearing.	A Amulic	0.50
29 September 2023	Prepare for hearing on Committee composition.	C O'Connell	0.50
29 September 2023	Prepare materials for hearing.	A Rudolph	0.50
29 September 2023	Prepare materials for hearing (0.9); correspond with M. Haqqani re: same (0.1).	J Armand	1.00
29 September 2023	Prepare materials for hearing (0.8); reorganize correspondence with and calendar invites to send to Committee (0.8); correspond with Litigation paralegals re: attending Mashinsky trial (0.6).	M Haqqani	2.20
29 September 2023	Telephone conference with M. Haqqani and prepare documents re: cited cases.	E Bah	0.50
29 September 2023	Review activity in main case docket (0.1); update pleadings file (0.6); e-file notice of demonstratives for confirmation hearing (0.2); coordinate service with Kroll (0.1); download, save and distribute copies of September 28 hearing transcript (0.3).	A Venes	1.30
30 September 2023	Correspond with G. Pesce re: amended 2019 statement (0.1); revise amended 2019 statement (0.5).	A Rudolph	0.60
SUBTOTAL: Case Administration			86.70

Case Strategy

3 September 2023	Telephone conference with G. Pesce re: board process.	A Colodny	0.30
5 September 2023	Attend meeting with US Trustee, A. Colodny and G. Pesce re: case updates.	M Haqqani	1.00
6 September 2023	Prepare for and attend telephone conference re: Celsius issues list (1.0); prepare for and attend telephone conference re: corporate documents (1.1); review and analyze issues list (2.1).	J Moxon	4.20
6 September 2023	Prepare for and attend telephone conferences with J. Hu, K. Wofford, E. Aidoo, K. Ehrler, J. Moxon, J. Butler, and A. Ericksen to discuss issues in proposed Plan Sponsor Agreement and revised management agreement (2.7); correspondence with A. Das, K. Wofford, E. Aidoo and K. Ehrler re: same (0.7); prepare for and attend conference re: final deal points on Cedarvale transaction with A. Perez, K. Wofford, C. Haines, K. Hall (Core), C. Ferraro, C. Koenig, J. Palmer, A. Genoot, C. Ofner, D. Latona and A. Carty (0.9); telephone conference with A. Rudolph re: miscellaneous status updates, NewCo corporate documentation, and Cedarvale transaction status (0.8); review management agreements re: same (0.5); attend standing telephone conference re: open corporate documentation with J. Fitzsimons, P. Loureiro, J. Hu, A. Carty, A. Ericksen, C. Ofner, and J. Butler (0.5); discuss issues list recommendation with J. Butler (0.3).	C O'Connell	6.40
6 September 2023	Attend all hands telephone conference with W&C team.	C Eliasadeh	1.00
7 September 2023	Telephone conference with R. Kwastieniet re: hearing, US	A Colodny	0.60

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Department of Justice and Plan issues.		
7 September 2023	Prepare for and attend telephone conferences with K&E and Brown Rudnick re: issues list.	J Moxon	2.20
7 September 2023	Prepare materials for omnibus hearing (2.1); conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks. (Conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks (1.0).	C Eliazadeh	3.10
8 September 2023	Telephone conference with D. Turetsky re: CEL and board.	A Colodny	0.40
8 September 2023	Prepare for and attend telephone conferences with USBTC, W&C, and advisory teams re: USBTC Management Agreement.	J Moxon	4.20
9 September 2023	Prepare for and attend telephone conference with legal teams to discuss Core – Celsius Purchase and Sale Agreement.	J Moxon	0.50
11 September 2023	Telephone conference with C. Koenig re: loan refinancing, CEL Token and confirmation issues.	A Colodny	0.80
13 September 2023	Call with S. Hershey, J. Weedman and C. Gurland re: confirmation hearing strategy.	A Colodny	1.00
13 September 2023	Participate in W&C working team telephone conference.	S Gorman	0.50
13 September 2023	Review observer agreement and retail loan term sheet (1.2); attend all hands telephone conference with W&C team (0.5).	C Eliazadeh	1.70
14 September 2023	Review and analyze Management Agreement Issues Lists and Core-Celsius Purchase and Sale Agreement (0.2); prepare for and attend telephone conference re: corporate agreements (0.3).	J Moxon	0.50
15 September 2023	Correspondence with K. Wofford and team re: management agreements and other filings (0.2); telephone conferences with J. Golding and A. Rudolph re: same (0.4); correspondence with J. Armand and M. Haqqani re: Committee updates and scheduling (0.4).	C O'Connell	1.00
16 September 2023	Organize recent StakeHound and Core Scientific pleadings for discussion with K. Wofford (0.6); correspondence with K. Wofford re: Committee updates (0.3); correspondence with M. Haqqani and paralegal re: scheduling (0.4).	C O'Connell	1.30
18 September 2023	Call with K. Ehrler re: preclearance letter and audit.	A Colodny	0.40
18 September 2023	Review and analyze Brown Rudnick draft dated 9.15.23 of Interim Services Agreement (2.2); prepare issues list re: Brown Rudnick draft of Interim Services Agreement (1.1); prepare for (0.5) and attend telephone conference with K. Wofford, C. Ofner and A. Rudolph re: Interim Services Agreement (1.1).	J Moxon	4.90
19 September 2023	Prepare for (0.6) and attend telephone conference with K. Wofford, C. Ofner, A. Rudolph, K. Ehrler and J. Magliano to discuss Interim Services Agreement and associated issues list (1.7); prepare commercial issues list for Interim Services	J Moxon	3.80

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Agreement (1.5).		
20 September 2023	Attend all hands telephone conference with W&C team (1.0); attend internal conference with W&C team re: draft and status of expert report (1.0).	C Eliazadeh	2.00
21 September 2023	Attend internal conference with W&C team re: draft and status of expert report (1.5); conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks (1.0).	C Eliazadeh	2.50
22 September 2023	Attend internal conference with W&C team re: draft and status of expert report.	C Eliazadeh	1.00
24 September 2023	Prepare for and attend telephone conference with K. Wofford re: Interim Services Agreement Business Issues List (0.5); prepare for and attend telephone conference with W&C team and advisors re: Interim Services Agreement (1.5); review, analyze and revise Interim Services Agreement and associated Issues List (0.6).	J Moxon	2.60
25 September 2023	Prepare further updated drafts of Cedarvale Interim Services Agreement and associated Issues List pursuant to additional feedback from financial advisors and advanced commercial discussions.	J Moxon	3.30
27 September 2023	Prepare for and attend telephone conference with W&C team and K. Ehrler re: Interim Services Agreement and confirmation progress (0.8); prepare for and attend telephone conference with W&C team, Debtors team, Committee team, USBTC team, Brown Rudnick, and K&E re: Interim Services Agreement (1.7).	J Moxon	2.50
27 September 2023	Attend all hands telephone conference with W&C team.	C Eliazadeh	1.00
28 September 2023	Review and analyze Brown Rudnick draft of Cedarvale Interim Services Agreement (1.1); prepare analytical note re: changes for discussion with Committee (0.5).	J Moxon	1.60
29 September 2023	Prepare for and attend telephone conference with K. Wofford, C. Ofner, C. O'Connell, A. Rudolph re: Brown Rudnick revisions to Cedarvale Interim Services Agreement (1.2); prepare for and attend telephone conference with W&C team, financial advisors, Debtors team, K&E team and USBTC team re: Cedarvale Interim Services Agreement (3.0); prepare for and attend telephone conference with W&C team and financial advisors re: Cedarvale Interim Services Agreement (0.5); prepare for and attend telephone conference with K. Wofford, C. Ofner and C. Koenig re: Cedarvale Interim Services Agreement (0.3); prepare revised draft of Cedarvale Interim Services Agreement reflecting discussions during foregoing (2.6).	J Moxon	7.60
30 September 2023	Prepare for and attend telephone conference with W&C team, financial advisors, Debtors team, counsel to Debtors (K&E) re: Cedarvale Interim Services Agreement (1.8); review, analyze and revise Cedarvale Interim Services Agreement pursuant to foregoing (0.4).	J Moxon	2.20
SUBTOTAL: Case Strategy			66.10

Claims Administration and Objections

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 September 2023	E-file Letter to Judge Glenn Regarding Request for Remote Testimony per K. Kuethman and coordinate service of same with Kroll.	A Venes	0.20
SUBTOTAL: Claims Administration and Objections			0.20

Committee Meetings / Communications

1 September 2023	Review docket for key filing updates (0.6); summarize key filings for update to Committee (0.9); correspond with M. Haqqani re: same (0.2).	J Armand	1.70
3 September 2023	Put together shell of deck for next Committee meeting.	M Haqqani	0.60
4 September 2023	Review and prepare comments for M. Haqqani on draft Committee weekly materials.	K Wofford	0.40
4 September 2023	Correspond to G. Pesce and M. Haqqani re: Committee meeting materials (0.3); review Committee presentation (0.2).	A Colodny	0.50
4 September 2023	Draft slides for Committee meeting.	A Rudolph	0.80
4 September 2023	Draft Committee Deck for September 5 Committee meeting (5.4); revise resolutions for Committee vote on NewCo board selection (2.8); correspond with A.J. Erickson, G. Pesce and A. Colodny re: same (0.4); correspond with G. Pesce re: Committee deck (0.2).	M Haqqani	8.80
5 September 2023	Attend Committee weekly meeting re: directors, DOJ schedule issues, corporate documents.	K Wofford	4.30
5 September 2023	Attend Committee telephone conference.	D Landy	2.50
5 September 2023	Attend weekly Committee meeting.	S Hershey	3.90
5 September 2023	(Partial) Committee telephone conference re: Department of Justice investigations and Board selection (2.0); review and revise Committee resolutions re: directors (0.3).	A Colodny	2.30
5 September 2023	Attend weekly Committee telephone conference.	J Weedman	2.00
5 September 2023	Attend weekly Committee meeting.	A Swingle	4.40
5 September 2023	Review, revise Committee meeting minutes (0.5); attend Committee meeting (4.2).	B Lingle	4.70
5 September 2023	Prepare for and attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliaszadeh	3.90
5 September 2023	Finalize Committee meeting minutes (0.6); correspond with B. Lingle and M. Haqqani re: same (0.5); send same to A. Colodny for final review before distribution to Committee (0.1).	J Armand	1.20
5 September 2023	Attend Committee telephone conference to take notes.	M Haqqani	4.50

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 September 2023	Draft summaries of key docket updates to Committee.	J Armand	0.70
6 September 2023	Organize background checks (1.2); correspond with Committee re: same (0.6); compile Committee Resolutions (0.5); correspond with IT Team re: DocuSign (1.0).	M Haqqani	3.30
7 September 2023	Draft email to Committee re: Plan corporate document and management agreement progress (0.3); edit attachments to Committee communication on corporate and management documents (0.4); meet with Committee re: litigation administrator selection (1.3).	K Wofford	2.00
7 September 2023	Correspond with Committee re: Plan supplement.	A Colodny	0.30
7 September 2023	Review and revise pleading summaries.	D Litz	0.20
7 September 2023	Review key court filings for update to Committee (1.2); draft update (0.8); correspond with D. Litz re: same (0.2).	J Armand	2.20
7 September 2023	Correspond with S. Hernandez re: Committee resolutions (0.3); draft re: same (0.7); correspond with Committee re: same (0.2).	M Haqqani	1.20
8 September 2023	Review and revise pleading summaries (0.2); review and revise pleading summaries (0.2).	D Litz	0.40
8 September 2023	Compile and finalize key filings for Committee (1.7); correspond with D. Litz re: same (0.1).	J Armand	1.80
9 September 2023	Review and summarize key filings for Committee members.	J Armand	1.10
10 September 2023	Summarize key filings for Committee members (1.7); correspond with D. Litz re: same (0.1).	J Armand	1.80
11 September 2023	Review draft slides for September 12 Committee meeting (0.2); provide edits on slides (0.2).	K Wofford	0.40
11 September 2023	Draft talking points for Committee meeting presentation (0.5); review and revise Committee presentation (1.1); correspond same to Committee (0.3).	A Colodny	1.90
11 September 2023	Correspond with G. Pesce re: litigation oversight committee.	E Smith	0.60
11 September 2023	Review and revise slides for Committee meeting.	A Amulic	0.50
11 September 2023	Review and revise pleading summaries.	D Litz	0.60
11 September 2023	Review resolutions and presentation materials in preparation for Committee meeting.	C Eliaszadeh	1.30
11 September 2023	Edit summaries of key filings for Committee members (0.5); correspond with D. Litz re: same (0.2); submit update to Committee members (0.3).	J Armand	1.00
11 September 2023	Draft Committee deck (2.7); revise Committee meeting minutes from September 5 meeting (0.6).	M Haqqani	3.30

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2023	Attend Committee meeting re: management agreements and other topics.	K Wofford	3.10
12 September 2023	Telephone conference with Committee on open issues	D Landy	2.50
12 September 2023	Attend weekly Committee meeting.	S Hershey	3.00
12 September 2023	Participate in extended Committee meeting re: governance issues, management agreements, and board selection topics.	G Pesce	3.60
12 September 2023	Committee meeting (left in the middle to attend regulator call) (2.5); call with T. DiFiore, S. Duffy and G. Pesce re: board (1.0).	A Colodny	3.50
12 September 2023	Attend Committee meeting to address plan confirmation issues.	A Swingle	3.00
12 September 2023	Attend Committee meeting to present regarding governance issues.	B Lingle	1.20
12 September 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	3.00
12 September 2023	Review docket filings for update to Committee members.	J Armand	0.10
12 September 2023	Attend Committee meeting (3.0); further draft meeting minutes for Committee vote on NewCo Board (2.9).	M Haqqani	5.90
13 September 2023	Review and revise docket summaries for Committee.	D Litz	0.50
13 September 2023	Review court filings for update to Committee (1.0); draft update re: same (1.0); correspond with D. Litz and M. Haqqani re: same (0.3); implement edits (0.1); send update to Committee (0.1).	J Armand	2.50
13 September 2023	Draft meeting minutes for Committee meetings (2.5); review docket summaries (0.4).	M Haqqani	2.90
14 September 2023	Review dockets for recent key filings for communication to Committee members (0.3); correspond with M. Haqqani re: same (0.1).	J Armand	0.40
14 September 2023	Attend Committee meeting including preparing minutes.	M Haqqani	1.00
15 September 2023	Review and revise preference notice filing (0.7); email to Committee re: same (0.3).	A Colodny	1.00
15 September 2023	Review and revise summaries of recent pleadings for Committee members.	D Litz	0.50
15 September 2023	Review and revise Committee meeting minutes.	B Lingle	0.50
15 September 2023	Draft summary of recent key filings for Committee members (2.5); correspond with M. Haqqani and D. Litz re: same (0.2); implement revisions to draft summary (0.5); send summaries of key filings and supporting documentation to Committee (0.2).	J Armand	3.40
17 September 2023	Email to Committee re: interim voting results.	A Colodny	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 September 2023	Correspond with K. Wofford (0.1); draft email to Committee re: Plan supplement (0.1).	A Rudolph	0.20
18 September 2023	Conferences with Committee members re: Covario issue (0.8); correspond with same re: same (0.4).	G Pesce	1.20
18 September 2023	Review docket for key filing updates (0.7); correspond with M. Haqqani re: same (0.1).	J Armand	0.80
19 September 2023	Attend weekly Committee meeting to address case strategy issues.	K Wofford	1.90
19 September 2023	Attend weekly Committee meeting to address litigation matters.	S Hershey	1.80
19 September 2023	Conference with Committee members re: hearing and next steps.	G Pesce	1.90
19 September 2023	Attend Committee telephone conference (1.7); telephone conference with S. Duffy and T. DiFiore re: Board (0.7).	A Colodny	2.40
19 September 2023	Attend Committee meeting (partial).	A Swingle	1.00
19 September 2023	Attend Committee meeting.	B Lingle	1.80
19 September 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.00
19 September 2023	Attend Committee meeting (partial).	A Rudolph	0.70
19 September 2023	Review court filings for update to Committee (0.8); draft update re: same (0.8); correspond with A. Rudolph, C. O'Connell and M. Haqqani re: same (0.2); review for distribution to Committee (0.5); send update to Committee (0.2).	J Armand	2.50
19 September 2023	Attend Committee meeting.	M Haqqani	1.90
20 September 2023	Telephone conference with G. Pesce (W&C) and A. Colodny (W&C) re: Committee issues.	D Turetsky	0.10
20 September 2023	Conference with Committee members re: settlement issues involving Earn (0.6); conference with Committee members re: finalizing governance issues (0.3).	G Pesce	0.90
20 September 2023	Conduct analysis of Committee meeting minutes (2.4); correspond with M. Haqqani re: same (0.1); review court filings for update to Committee (1.2); begin draft of updates (0.5); correspond with M. Haqqani re: same (0.1).	J Armand	4.30
20 September 2023	Draft and revise Committee meeting minutes for July Committee meetings per A. Colodny (10.2); further revise outstanding meeting minutes per A. Colodny request (2.1).	M Haqqani	12.30
21 September 2023	Meet with Committee re: US Trustee issues, signed PSA and Plan vote status.	K Wofford	1.00
21 September 2023	Further analyze Committee issues in connection with US Trustee	D Turetsky	0.20

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	inquiry.		
21 September 2023	Multiple telephone conferences with Committee members re: settlement issues involving Earn (0.9); review revisions to observer documents and related material (0.4); conference with co-chairs re: US Trustee inquiry (0.6).	G Pesce	1.90
21 September 2023	Attend Committee meetings.	A Colodny	1.00
21 September 2023	Compile, review and analyze Committee meeting minutes (9.1); correspond with M. Haqqani re: same (0.5).	J Armand	9.60
21 September 2023	Revise August 1, 8, 15, 22 and 29 meeting minutes per A. Colodny (15.1); Attend Committee meeting (1.1).	M Haqqani	16.20
22 September 2023	Correspond with M. Haqqani re: meeting minutes (0.2); pull final meeting minutes for US Trustee (0.5).	A Rudolph	0.70
22 September 2023	Compile, review and analyze Committee meeting minutes in response to US Trustee inquiry (8.3); correspond with M. Haqqani re: same (0.6).	J Armand	8.90
22 September 2023	Draft and finalize outstanding meeting minutes.	M Haqqani	5.80
23 September 2023	Review and comment re: response to US Trustee inquiry re: Committee (0.2); correspond with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.30
23 September 2023	Prepare for court hearing (1.2); conference with UCC members re hearing and next steps (0.7).	G Pesce	1.90
23 September 2023	Draft correspondence with Committee re: ratification (0.4); telephone conference with A. Yoon re: same (0.2).	A Colodny	0.60
23 September 2023	Analyze Committee meeting minutes in response to US Trustee inquiry (0.4); correspond with M. Haqqani re: same (0.3).	J Armand	0.70
23 September 2023	Finalize PDFs of meeting minutes (3.4); incorporate A. Colodny comments re: minutes (1.2).	M Haqqani	4.60
24 September 2023	Review filings, declarations, etc. to prepare for court hearing (1.2); conference with UCC members re hearing and next steps (0.7).	G Pesce	1.90
24 September 2023	Review and revise meeting minutes (1.3); scan and send same to M. Haqqani (0.2); review and revise September meeting minutes (0.8); correspond with Committee re: cooperating witnesses and releases (0.3).	A Colodny	2.60
24 September 2023	Review Committee meeting minutes.	C Eliasadeh	1.10
24 September 2023	Draft outstanding meeting minutes.	M Haqqani	5.10
25 September 2023	Prepare for Committee meeting, including revising materials for presentation to Committee members (0.8); conferences with co-chairs re: same (0.4).	G Pesce	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 September 2023	Correspond with M. Haqqani re: PowerPoint.	A Rudolph	0.30
25 September 2023	Draft presentation for Committee meeting and complete related tasks (2.9); correspond with M. Haqqani re: same (0.3).	J Armand	3.20
25 September 2023	Draft Committee deck for weekly meeting.	M Haqqani	2.60
26 September 2023	Prepare for Committee meeting (0.4); attend Committee meeting re: Plan documents, resolutions of Plan supplement issues, etc. (2.2).	K Wofford	2.60
26 September 2023	Attend weekly Committee meeting.	S Hershey	2.00
26 September 2023	Conference with Committee members re: key confirmation developments (3.1); conference with co-chairs re: governance issues (0.6); conferences with W&C team re: same (0.3); review materials re: same (0.2).	G Pesce	4.20
26 September 2023	Attend Committee telephone conference.	A Colodny	1.00
26 September 2023	Participate in Weekly Committee Meeting (2.2); correspondence and discussions re: Cedarvale matters (0.4); participate in weekly Committee Meeting (1.0); follow-up discussions with K. Wofford (1.2).	C Ofner	4.80
26 September 2023	Attend Committee meeting (partial).	A Swingle	1.50
26 September 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.00
26 September 2023	Telephone conference with K. Wofford re: Committee meeting deck (0.2); draft slides re: same (0.6).	A Rudolph	0.80
26 September 2023	Attend weekly Committee telephone conference (2.0); finalize Committee deck for meeting (0.8); draft meeting minutes for September 7 Committee meeting (0.7).	M Haqqani	3.50
27 September 2023	Conferences with Committee members re: Covario issue (0.8); correspond with same re: same (0.4).	G Pesce	1.20
27 September 2023	Review presentation and materials for Committee meeting (1.4); review Committee meeting minutes (0.3).	C Eliazadeh	1.70
28 September 2023	Conferences with Committee members re: various confirmation matters (0.8); correspond with same re: same (0.4).	G Pesce	1.20
28 September 2023	Attend Committee telephone conference.	A Colodny	1.50
28 September 2023	Attend Committee meeting (1.0); draft meeting minutes (0.5).	M Haqqani	1.50
29 September 2023	Telephone conference with G. Pesce (W&C) re: US Trustee/Committee issues.	D Turetsky	0.10
29 September 2023	Conference with UCC members re hearing and next steps.	G Pesce	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2023	Attend Committee telephone conference.	A Colodny	0.70
29 September 2023	Attend Committee telephone conference.	B Lingle	0.50
29 September 2023	Attend Committee meeting to discuss composition issue with G. Pesce, K. Wofford, and team.	C O'Connell	0.60
29 September 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	0.50
29 September 2023	Attend Committee meeting (1.2); draft meeting minutes (0.8); draft meeting minutes (1.2).	M Haqqani	3.20
30 September 2023	Review and comment re: Plan revisions in connection with US Trustee issues re: Committee (0.3); correspond with W&C team (G. Pesce, K. Wofford, and A. Colodny) re: same (0.1).	D Turetsky	0.40
SUBTOTAL: Committee Meetings / Communications			258.80

Communications with Account Holders

7 September 2023	Correspond with J. Kuhns re: board and distribution questions (0.4); correspond with account holder re: preference actions (0.3).	A Colodny	0.70
7 September 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.10
8 September 2023	Telephone conference with J. Kuhns and G. Pesce re: board and Department of Justice stay.	A Colodny	0.40
8 September 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.70
11 September 2023	Communicate with several account holders re: claims and status of proceedings.	C Eliazadeh	1.20
12 September 2023	Call with J. Kuhns, C. Koenig, J. Nagi, G. Pesce re: board.	A Colodny	0.50
12 September 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.90
12 September 2023	Respond to account holder inquiries (0.6); correspond with E. Levine re: same (0.2).	A Rudolph	0.80
12 September 2023	Draft responses to creditor email questions.	E Levine	2.90
13 September 2023	Call with S. Duffy, T. DiFiore and K. Wofford re: Earn Ad Hoc board observers (0.5); emails to account holders re: Plan questions (0.3).	A Colodny	0.80
13 September 2023	Review letter inquiries.	C Eliazadeh	0.80
13 September 2023	Answer creditor questions.	E Levine	2.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 September 2023	Communicate with several account holders re: claims and status of proceedings.	C Eliazadeh	1.60
15 September 2023	Respond to account holder inquiries.	A Rudolph	0.70
21 September 2023	Respond to account holder inquiries.	A Rudolph	1.40
22 September 2023	Respond to account holder inquiries.	A Rudolph	0.60
25 September 2023	Communicate with several account holders re: claims and status of proceedings.	C Eliazadeh	1.20
28 September 2023	Review consolidated inquiries (1.6); communicate with several account holders re: claims and status of proceedings (1.3).	C Eliazadeh	2.90
29 September 2023	Communicate with several account holders re: claims and status of proceedings.	C Eliazadeh	0.80
SUBTOTAL: Communications with Account Holders			23.40

Corporate / Securities Issues

1 September 2023	Telephone conference with K. Wofford, J. Hu, C. Ofner and PWP to discuss management agreement (0.5); review Rhodium comments to proposed settlement agreement (0.5); review and revise registration rights agreement (0.8); review and revise restricted stock agreement (0.8); review and revise warrant agreement (0.6); discuss governance documents with K. Wofford (0.2); revise charter and bylaws (0.2).	A Ericksen	3.60
1 September 2023	Telephone conferences with W&C team members, E. Aidoo of PWP, K. Ehrler of M3 re: latest business issues with Fahrenheit and USBTC (2.5); telephone conferences with J. Butler re: drafting questions (1.0); review and revise drafts of Fahrenheit management agreement, USBTC management agreement and warrant agreement (3.4).	J Hu	6.90
1 September 2023	Review revised warrant agreement, registration rights agreement and restricted stock agreement.	L Mann	2.80
1 September 2023	Prepare for (1.0) and attend telephone conference with W&C, M3 and PW Partners teams to discuss Fahrenheit and US Bitcoin Management Agreements (0.7); review and analyze Interim Services Agreement pursuant to further instructions from Committee (6.7).	J Moxon	8.40
1 September 2023	Attend telephone conferences on management agreement and interim services agreement.	P Vora	1.80
1 September 2023	Telephone conference with W&C restructuring team, capital markets team and corporate team to go over outstanding issues of management agreements (5.7); revise Fahrenheit management agreement and review USBTC management agreement edits (4.9); prepare non-disclosure agreement for director appointment (2.2).	A Das	12.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2023	Review and edit RRA (1.3); review and edit warrant agreement (0.8); review and edit restricted stock agreement (1.2); discuss bylaw and Col edits (0.2).	S Amrein	3.50
2 September 2023	Telephone conference with K. Wofford re: charter (0.2); review and revise NewCo organizational documents (0.9); review restricted stock agreement (0.3); review and revise warrant agreement (0.2); review and revise registration rights agreement (0.5).	A Ericksen	2.10
2 September 2023	Review and advise on certificate of incorporate and indemnification agreement.	M Gez	1.40
2 September 2023	Finalize draft of warrant agreement (0.4); correspond with W&C team re: status of all transaction documents (0.1).	J Hu	0.50
2 September 2023	Review work plan, registration rights agreement, restricted stock agreement, warrant agreement, bylaws and certificate of incorporation.	L Mann	2.40
2 September 2023	Amend Contribution Agreement.	J Butler	1.90
2 September 2023	Update tracker of documents (1.3); review and incorporate comments to Plan Contribution Agreement (2.9); send follow up emails on all outstanding issues in management agreements and contribution agreements (1.7).	A Das	5.90
2 September 2023	Review and edit RRA (1.2); review and edit Restricted Stock Agreement (1.0); discuss bylaws and COI with W&C PCAG team (0.3).	S Amrein	2.50
3 September 2023	Conduct detailed review of charter and by laws (1.0); draft notes and proposed revisions based on negotiated changes to management agreements (0.7); telephone conference with AJ Ericksen re: proposed changes and related corporate and securities issues raised by changes (1.1).	K Wofford	2.80
3 September 2023	Telephone conference with K. Wofford, Akin and R. Deutsch to discuss settlement agreement with Rhodium (1.0); telephone conference with K. Wofford to discuss organizational documents of NewCo (1.1); correspond with A. Colodny re: board observer agreement (0.3); review and revise organizational documents of NewCo (1.1); review Proof Group license (0.2).	A Ericksen	3.70
3 September 2023	Revise contribution agreement with Fahrenheit and sponsor group (1.4); revise investor and registration rights agreement with Fahrenheit and sponsor group (0.2).	J Hu	1.60
3 September 2023	Review D&O indemnification agreement, registration rights agreement, restricted stock purchase agreement, bylaws and certificate of incorporation.	L Mann	2.20
3 September 2023	Review edits to contribution agreement (0.9); finalize management agreements (2.0); review list of points requiring confirmation (0.9).	P Vora	3.80
3 September 2023	Review comments to RRA, Bylaws, COI and D&O indemnification	A Das	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	agreement.		
3 September 2023	Finalize drafts and circulate RRA, Restricted Stock Agreement, Bylaws, and COI (0.7); discuss indemnification agreement (0.3).	S Amrein	1.00
4 September 2023	Review new draft of Fahrenheit management agreement (0.7); review board background check materials on certain candidates (0.9); concluded review of board interview recordings (1.5).	K Wofford	3.10
4 September 2023	Telephone conference with K. Wofford, A. Rudolph and M&A team to discuss open items on Fahrenheit transaction agreements (0.3); review draft resolutions of Committee (0.3); review Brown Rudnick comments to organizational documents (0.3); review K&E comments to organizational documents (0.2).	A Ericksen	1.10
4 September 2023	Telephone conference with K. Wofford, B. Eckstut and other W&C team members re: transaction documents, including Proof Group License and Support Agreement.	J Hu	0.80
4 September 2023	Review indemnification agreement, bylaws and registration rights agreement.	L Mann	1.90
4 September 2023	Review IP License Agreement.	J Butler	0.60
4 September 2023	Review revisions to RSU stock agreement and ancillary documents.	P Vora	1.90
4 September 2023	Attend telephone conference with restructuring team, capital markets team and corporate team on status of documents (1.4); review revised non-disclosure agreement and obtain executed copies (1.3); review and send emails (1.6).	A Das	4.30
4 September 2023	Finalize and circulate D&O Indemnification Agreement (1.1); review K&E edits to bylaws and RRA (0.3).	S Amrein	1.40
5 September 2023	Review CEL memo.	D Landy	2.60
5 September 2023	Telephone conference with D. Landy, K. Wofford, A. Colodny and K&E to discuss progress with SEC for Form 10 (0.6); participate in Committee meeting (2.8); review Brown Rudnick draft of restricted stock agreement (0.4); review Brown Rudnick draft of warrant (0.2); discuss organizational documents with K. Wofford (0.3); review Brown Rudnick draft organizational documents (0.8); prepare issues list (0.3); review Brown Rudnick draft management agreement (0.9).	A Ericksen	6.30
5 September 2023	Review warrant agreement and restricted stock agreement markup.	J Hu	0.70
5 September 2023	Review revised drafts of warrant agreement, restricted stock agreement, management agreement, certificate of incorporation and bylaws sent by Brown Rudnick.	L Mann	3.40
5 September 2023	Revised draft Committee resolutions re: director appointments.	S Hernandez	0.30
5 September 2023	Assist in preparing issues list for Management Agreements.	P Vora	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2023	Prepare issues list on Fahrenheit Management Agreement (2.0); incorporate comments to issues list (2.5); prepare consolidated issues list with RSA, Bylaws and COI (1.8).	A Das	6.30
5 September 2023	Review and edit bylaws and COI (1.0); review and edit Restricted Stock Agreement (1.9); discuss structure and mechanics with Brown Rudnick (0.4).	S Amrein	3.30
6 September 2023	Review and edit updated Fahrenheit corporate document issue lists (0.7); telephone conferences with corporate team re: Fahrenheit management agreement, charter, bylaws, sponsor contribution agreement, Proof Group contribution agreement, warrant and restricted stock agreements (2.7); review contribution calculations telephone conference with AJ Ericksen re: same (0.3).	K Wofford	3.70
6 September 2023	Telephone conferences on Plan description issues (1.6); review Committee matters (1.1); review distribution issues (1.5); review drafts re: same (0.9).	D Landy	5.10
6 September 2023	Telephone conference with K. Wofford, J. Hu, PWP and M3 to discuss issues corporate documents issues list (0.5); telephone conference with S. Fryman to discuss tax considerations for equity component (0.3); update telephone conference with Brown Rudnick and K&E re: corporate documents (0.3); telephone conference with K. Wofford re: corporate documents (0.4); update issues list (0.3); review and revise management agreement (0.9); review and revise organizational documents (1.1).	A Ericksen	3.80
6 September 2023	Revise sponsor contribution agreement (1.0); review markups of sponsor transaction documents (1.5); telephone conferences with representatives of PWP, W&C and M3 to discuss issues in Fahrenheit management agreement (2.0).	J Hu	4.50
6 September 2023	Review revised draft of warrant agreement, Plan sponsor contribution agreement and issues list.	L Mann	2.10
6 September 2023	Attend telephone conferences with W&C, M3 and PWP team and review of Management Agreements.	P Vora	3.40
6 September 2023	Attend internal telephone conference with M3 and W&C restructuring, capital markets and corporate teams to discuss issues list (3.4); incorporate comments to Fahrenheit Management Agreement (2.0); review and send emails (1.0).	A Das	6.40
6 September 2023	Prepare summary of relevant regulatory developments and recent case law.	C Eliaszadeh	2.40
6 September 2023	Discuss Warrant and Restricted Stock Agreement edits from Brown Rudnick.	S Amrein	0.70
7 September 2023	Attend all advisor meeting (0.9); participate in issues list discussion (1.6); meeting with E. Aidoo on regulatory issues (0.5); review revised agreements (2.1); correspond re: same (0.4).	D Landy	5.50
7 September 2023	Telephone conference with Brown Rudnick and K&E to discuss issues list re: corporate documents (1.0); telephone conference with Fahrenheit tax advisors and S. Fryman re: allocation	A Ericksen	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	provisions in contribution agreement (0.5); review and revise corporate agreements (2.3).		
7 September 2023	Telephone conference with representatives of Brown Rudnick and W&C to discuss outstanding issues in Fahrenheit management agreement.	J Hu	1.80
7 September 2023	Participate in issues list discussion with W&C team and review related issues.	L Mann	2.30
7 September 2023	Revised draft Committee resolutions re: director appointments.	S Hernandez	1.00
7 September 2023	Review consolidated issues list on Fahrenheit Agreement, Restricted Stock Agreement, Col, Bylaws and IP License and Support Agreement (3.7); attend telephone conference with K&E team (1.2).	P Vora	4.90
7 September 2023	Attend telephone conference with Brown Rudnick and financial advisors to issues list on Fahrenheit Management Agreement (3.6); revise Fahrenheit Management Agreement based on comments received (1.7); prepare issues list for USBTC Agreement based on comments (5.3).	A Das	10.60
8 September 2023	Review revised USBTC issues list and draft, preparation for negotiations (0.9); attend preparation telephone conference re: USBTC and corporate documents with Committee professionals (1.5); telephone conference with USBTC, Brown Rudnick re: management agreement (3.0); conduct final review of filing version of charter and Bylaws, short telephone conference with AJ Ericksen (0.4); review and edit updated combined Fahrenheit and USBTC issue list (1.0).	K Wofford	6.80
8 September 2023	Review agreements (2.4); comment on same (0.5).	D Landy	2.90
8 September 2023	Telephone conference with S. Fryman to discuss steps plan (0.3); telephone conference with PWP, M3, K. Wofford and J. Hu to discuss issues list (1.8); revise warrant agreement (0.4); telephone conference with Brown Rudnick, PWP, M3, K. Wofford and J. Hu to negotiate open items (3.2); finalize organizational documents (0.8).	A Ericksen	6.50
8 September 2023	Telephone conferences with representatives of US Bitcoin, W&C, PWP and M3 to discuss outstanding issues on USBTC management agreement (5.0); review revised drafts and prepare issues list of USBTC management agreement (1.4).	J Hu	6.40
8 September 2023	Participate in discussion of documents with W&C team (2.3); review warrant agreement and restricted stock agreement (1.3).	L Mann	3.60
8 September 2023	Attend all party telephone conference with counter party to go through changes to USBTC (3.8); revise Fahrenheit Agreement (4.5); prepare issues list for US BTC Agreement (2.9).	A Das	11.20
8 September 2023	Review, edit, and circulate bylaws and COI (0.9); review, edit, and circulate internally Restricted Stock Agreement and Warrant (1.8).	S Amrein	2.70
9 September 2023	Review board observer agreement (0.2); review issues list (0.4).	A Ericksen	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 September 2023	Revise Fahrenheit management agreement.	J Hu	1.00
9 September 2023	Revise Fahrenheit Management Agreement based on comments.	A Das	3.30
10 September 2023	Review K&E comments to board observer agreement (0.2); correspond with K. Wofford re: definition of cause for management agreement (0.3).	A Ericksen	0.50
10 September 2023	Correspond with Brown Rudnick.	J Hu	0.10
10 September 2023	Respond to inquiry re: management arrangements.	A Feuer	0.80
11 September 2023	Revise Figure loan proposal (0.9); re distribution issues (0.95); correspond re: same (0.95).	D Landy	2.80
11 September 2023	Telephone conference with K. Wofford, J. Hu and W&C team to discuss open issues on management and corporate agreements (0.5); review and update issues list (0.4); review edits from Brown Rudnick and K&E to board observer agreement (0.4); revise restricted stock agreement (0.5); follow up with B. Flannery at K&E re: SEC process (0.2); review Plan supplement tracker from K&E (0.2); internal correspondence re: open items list (0.2).	A Ericksen	2.40
11 September 2023	Telephone conference with K. Wofford, J. Butler, A. Das and A. Rudolph re: remaining business issues (1.0); revise issues list and analyze proposed positions for Committee (1.0).	J Hu	2.00
11 September 2023	Prepare business issues list on all outstanding agreements.	A Das	2.50
11 September 2023	Review and edit Restricted Stock Agreement after discussing issues list and voting provisions.	S Amrein	1.10
12 September 2023	Review and comment on management agreement issues (0.9); correspond re: same (0.7).	D Landy	1.60
12 September 2023	Participate in Committee meeting (2.7); prepare responses to questions from ad hoc equity group (0.6); revise bylaws (0.5).	A Ericksen	3.80
12 September 2023	Attend weekly Committee meeting to discuss open points in corporate documents.	J Hu	1.10
12 September 2023	Review document checklist and issues list re: US Bitcoin Management Agreement and Fahrenheit Management Agreement with J. Butler (1.0); telephone conference with K. Wofford and J. Hu and Committee re: issues list for US Bitcoin Management Agreement and Fahrenheit Management Agreement (1.5); review issues list re: same after telephone conference with Committee (1.1).	D Ellis	3.60
12 September 2023	Review NDA draft.	P Vora	1.00
12 September 2023	Telephone conference with W&C restructuring team (1.7); internal telephone conference to discuss issues list (0.6); mark up Fahrenheit Management Agreement (3.2); mark up USBTC Agreement (5.4); prepare revised issues list (1.1).	A Das	12.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 September 2023	Review and discuss dilution calculation before editing Restricted Stock Agreement.	S Amrein	1.30
13 September 2023	Correspond with W&C team re: crypto NDA and ad hoc meeting (0.8); review AJ Ericksen corporate document response draft, edit corporate document question responses including cross reference against filed corporate documents and potential modifications (1.1).	K Wofford	1.90
13 September 2023	Attend corporate team telephone conference (1.0); review agreements (1.4).	D Landy	2.40
13 September 2023	Corporate check in telephone conference with K&E and Brown Rudnick (0.3); continue reviewing and finalizing management agreements and related equity agreements (2.9).	A Ericksen	3.20
13 September 2023	Telephone conference with representatives of K&E, Brown Rudnick and W&C re: weekly legal team catch-up (0.5); video conference with A. Das and J. Butler re: drafting of Fahrenheit management agreement, USBTC management agreement and Lancium indemnity letter (4.7).	J Hu	5.20
13 September 2023	Review revised bylaws.	L Mann	0.90
13 September 2023	Telephone conference with J. Hu, K. Wofford, K&E team and Brown Rudnick team re: document checklist (0.2); telephone conference with J. Hu, J. Butler, A. Rudolph, K. Wofford, A. Ericksen, C. Ofner, J. Moxon and A. Das re: Fahrenheit and US Bitcoin Management Agreement issues list (0.8); review Fahrenheit and US Bitcoin Management Agreement issues list (0.2).	D Ellis	1.20
13 September 2023	Review and revise management agreements and review correspondence on same.	P Vora	2.10
13 September 2023	Attend M&A catch-up telephone conference web conference with J. Hu and K. Wofford to discuss status of transaction documents (0.5); review and analyze Management Agreement and License and Support Agreement (0.9); attend teleconference with K. Funderburk to discuss deliverables (0.5).	J Al-Buainain	1.90
13 September 2023	Telephone conference with Committee to discuss outstanding issues (3.8); revise Fahrenheit management agreement (5.3); review and send emails (1.1); mark up USBTC Agreement based on issues list discussion (3.2).	A Das	13.40
13 September 2023	Review, discuss, and circulate Warrant and Restricted Stock Agreement with working group.	S Amrein	1.90
14 September 2023	Review and edit corporate questions response memo to ad hoc committee (0.6); correspond to A. Rudolph, J. Kuhns re: corporate responses (0.2); telephone conference with R. Kwasteniet re: potential addition of warrant structure to Plan (0.4).	K Wofford	1.20
14 September 2023	Telephone conferences on outstanding regulatory issues (1.7); review international distribution and lending matters (2.1).	D Landy	3.80

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14 September 2023	Telephone conference with K. Wofford and J. Hu to discuss open items list on agreements for Disclosure Statement supplement (0.6); telephone conference with J. Hu and S. Amrein to review equity vesting provisions (0.4); revise warrant agreement (0.8); revise restricted stock agreement (0.7).	A Ericksen	2.50
14 September 2023	Telephone conference with W&C team and walk through outstanding issues of all transaction documents (0.8); telephone conference with AJ Ericksen and S. Amrein re: warrant agreement and restricted stock agreement (0.4); review latest markups of transaction documents (1.3).	J Hu	2.50
14 September 2023	Telephone conference with J. Hu, J. Butler, A. Rudolph, K. Wofford, A. Ericksen, C. Ofner, J. Moxon and A. Das re: Fahrenheit and US Bitcoin Management Agreements and Cedarvale Agreement (1.0), reviewing Fahrenheit and US Bitcoin Management Agreements (2.1).	D Ellis	3.10
14 September 2023	Review revised agreement pack for filing.	P Vora	1.80
14 September 2023	Attend teleconference with K. Funderburk to discuss open IP items (0.4); review and analyze issues list and IP transaction documents (1.0); prepare for and attend check-in web conference with J. Hu and K. Wofford to discuss open items and next steps (0.7).	J Al-Buainain	2.10
14 September 2023	Revise Lancium Indemnification Agreement (2.2); provide comments to RSA and Warrant agreements (1.4).	A Das	3.60
14 September 2023	Discuss mechanics of Restricted Stock Agreement and Warrant and insert interim updates to be sent to Brown Rudnick (1.6); internal coordination on status of documents (0.9).	S Amrein	2.50
15 September 2023	Telephone conference on management agreements (1.8); review agreement issues (1.1).	D Landy	2.90
15 September 2023	Review agreements with PayPal and Paxos (0.7); telephone conference with US Bitcoin, Brown Rudnick and K&E to negotiate open items (0.9); finalize agreements for Disclosure Statement supplement filing (5.1).	A Ericksen	6.70
15 September 2023	Telephone conferences with representatives of Brown Rudnick, W&C, K&E, PWP, Celsius and M3 to finalize open points of transaction documents (7.0); review and revise drafts of transaction documents (4.3).	J Hu	11.30
15 September 2023	Review revised drafts of warrant agreement and restricted stock agreement (1.4); telephone conference to discuss issues with working group (3.0).	L Mann	4.40
15 September 2023	Telephone conference with J. Hu, K. Wofford, A. Ericksen, S. Amrein and A. Das re: Fahrenheit Management Agreement draft from Brown Rudnick (1.5); telephone conference with J. Hu, K. Wofford, A. Ericksen, S. Amrein and A. Das re: the US BTC Management Agreement draft from Brown Rudnick (0.8); review Plan Sponsor Contribution Agreement draft from Brown Rudnick (0.2); review and amend Fahrenheit Management Agreement from Brown Rudnick (3.7); telephone conference with J. Hu, K.	D Ellis	13.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Wofford, K&E team, Brown Rudnick team, Fahrenheit team and US BTC team re: Fahrenheit Management Agreement and US BTC Management Agreement (3.0); review and amend US BTC Management Agreement from Brown Rudnick (4.6).		
15 September 2023	Prepare for (0.5) and attend all parties' telephone conference call re: USBTC and Fahrenheit Management Agreements (1.8); review and analyze Brown Rudnick draft dated 9.15.23 of USBTC Interim Services Agreement (1.0); prepare issues list relating to Brown Rudnick draft dated 9.15.23 of USBTC Interim Services Agreement (0.6).	J Moxon	3.90
15 September 2023	Review and analyze IP License Agreement (0.5); attend teleconference with K. Funderburk to discuss changes to IP License Agreement (0.6); prepare for and attend Management Agreement web conference with J. Hu and K. Wofford to discuss Management Agreement (3.1); attend web conference with B. Eckstut and K. Wofford to discuss License Agreement (0.8); attend web conference with K. Wofford, B. Eckstut, N. Jessop, and A. Carty to discuss revisions to License Agreement (1.2); attend web conference with B. Eckstut to finalize License Agreement (1.1).	J Al-Buainain	7.30
15 September 2023	Attend internal telephone conference with restructuring team, financial advisors, and capital markets team to discuss issues list of USBTC Agreement (4.1); attend external telephone conference with Ascher, Brown Rudnick, Arrington and Proof Group to discuss outstanding issues under management agreements (3.6); revise all agreements based on comments received on telephone conference (5.1).	A Das	12.80
15 September 2023	Participate in multiple internal and all-hands telephone conferences to negotiate and work towards finalizing open items (5.3); review, edit, and finalize drafts of Restricted Stock Agreement and Warrant (1.8).	S Amrein	7.10
17 September 2023	Telephone conference re: proof group license agreement with N. Jessop, A. Carty, S. Kokkinos, Ravi, K. Wofford and B. Eckstut.	J Hu	0.50
17 September 2023	Prepare for and attend web conference with K. Wofford, B. Eckstut, and N. Jessop to discuss open items.	J Al-Buainain	0.50
17 September 2023	Correspondence re: Documentation status after Friday's filing.	S Amrein	0.30
18 September 2023	Draft agreements (1.9); participate in regulatory issues discussions (1.8); send and review email (0.4).	D Landy	4.10
18 September 2023	Telephone conference with PWP to discuss potential toggle planning (0.8); telephone conference with A. Colodny, K. Wofford and Committee members (0.8).	A Ericksen	1.60
18 September 2023	Telephone conference with W&C team re: remaining issues of Celsius management agreement.	J Hu	0.20
18 September 2023	Review with A. Das and J. Hu re: outstanding issues in US BTC Management Agreement (0.5); telephone conference with J. Hu, C. Ofner, K. Wofford, J. Moxon, A. Rudolph and A. Das re: outstanding items in US BTC Management Agreement and	D Ellis	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Cedarvale Agreement (0.5).		
18 September 2023	Prepare issues list for USBTC Agreement (1.1); attend telephone conference with restructuring team to discuss outstanding items (0.4).	A Das	1.50
19 September 2023	Telephone conferences with Committee (1.9); update weekly tracker (1.1); consult on regulatory issues (1.1); send and review email (0.7).	D Landy	4.80
19 September 2023	Telephone conference with K&E, K. Wofford, G. Pesce and A. Colodny re: potential wind down planning (0.8); review and revise board observer agreement (0.4); review Committee comments to Plan Support Agreement (0.3).	A Ericksen	1.50
19 September 2023	Telephone conference with K. Wofford, A. Das and D. Ellis on remaining issues in Celsius management agreement.	J Hu	0.10
20 September 2023	Attend Committee telephone conference (2.1); review open issues on agreements (1.3); send and review email (1.8).	D Landy	5.20
20 September 2023	Attend weekly Committee telephone conference.	J Hu	0.40
20 September 2023	Prepare for and attend telephone conference re: USBTC Interim Services Agreement with USBTC, W&C team, K&E team, Committee team, and Debtors team (1.1); prepare for and attend telephone conference with W&C team and Committee team re: USBTC Interim Services Agreement (1.2); review, analyze and revise USBTC Interim Services Agreement (0.5); review, analyze and revise USBTC Interim Services Agreement Issues List (0.5).	J Moxon	3.30
20 September 2023	Prepare for and participate in weekly all-hands telephone conference.	S Amrein	0.40
21 September 2023	Telephone conferences on regulatory issues (1.4); review SEC preclearance options (1.0); telephone conference with Norman (0.9); attend all hands telephone conference and review (0.7).	D Landy	4.00
22 September 2023	Review formation documentation for NewCo.	A Ericksen	0.50
22 September 2023	Discuss NewCo documents with D. Ellis.	J Hu	0.30
22 September 2023	Review Fahrenheit incorporation documents.	L Mann	0.90
22 September 2023	Review Private NewCo incorporation documents from Brown Rudnick (1.8); correspond with A. Das and J. Hu re: same (0.3); telephone conference with K. Franklin of Brown Rudnick re: same (0.1).	D Ellis	2.20
22 September 2023	Review, analyze and revise USBTC Interim Services Agreement counterproposal draft to Brown Rudnick draft dated 9.15.23.	J Moxon	3.90
22 September 2023	Review incorporation documents of NewCo.	A Das	0.90
22 September 2023	Review charter, bylaws, and other organization documents received by Brown Rudnick.	S Amrein	1.50

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24 September 2023	Review updates to Disclosure Statement.	A Ericksen	0.30
25 September 2023	Review opt out issues (0.7); review voting and related matters (1.3); send and review email (0.8).	D Landy	2.80
25 September 2023	Review draft letter to SEC (1.1); review modified Plan (1.0); discuss edits to modified Plan with K. Wofford (0.3).	A Ericksen	2.40
25 September 2023	Review draft of Plan and provide comment.	J Hu	0.50
26 September 2023	Review and comment on letter to SEC from perspective of securities law issues.	C Diamond	0.50
26 September 2023	Review and edit declaration re: corporate director selection process (0.6); memo to W&C team re: declaration edits (0.3); draft and edit further corporate changes to Plan supplement and confirmation order (0.4).	K Wofford	1.30
26 September 2023	Attend Committee meeting (2.5); review conflict issues (1.3); send and review email (0.7).	D Landy	4.50
26 September 2023	Telephone conference with B. Flannery re: response to SEC inquiry (0.3); review and revise response to SEC requests for information (1.1); telephone conferences with K. Wofford re: confirmation order (0.4); review and revise brief in support of confirmation (0.5); correspond with K&E re: brief in support of confirmation (0.2); follow up re: open items for services agreements (0.5).	A Ericksen	3.00
26 September 2023	Attend teleconference with B. Eckstut to discuss open items in Proof Group License Agreement (0.2); review and analyze Proof Group License Agreement (1.0); draft Proof Group License Agreement material issues list (0.5); review and provide comments on draft CIIAA (0.6).	J Al-Buainain	2.30
26 September 2023	Review SEC Inquiry Response Letter.	S Amrein	0.50
27 September 2023	Telephone conferences on corporate agreements and issues (1.8); conduct review on preclearance matters (2.5).	D Landy	4.30
27 September 2023	Review Cleary comments to SEC preclearance letter (0.3); correspond with K&E re: briefs in support of confirmation (0.2); attend corporate teams update telephone conference with K&E and Brown Rudnick (0.2); review draft updates from Akin to Rhodium settlement agreement (0.6); review final draft of SEC preclearance letter (0.3); discuss SEC preclearance with D. Landy (0.2); finalize Proof Group agreements (0.3).	A Ericksen	2.10
27 September 2023	Attend teleconference with B. Eckstut and A. Das to discuss status of transaction documents (0.2); review and analyze Proof Group License Agreement (0.5); attend web conference with K. Franklin to discuss open items in Proof Group License Agreement (0.3); attend web conference with J. Norman and B. Eckstut to discuss open items in Proof Group License Agreement (0.2); attend web conference with B. Eckstut to discuss changes to Proof Group License Agreement (0.2); review and analyze comments on Proof Group License Agreement (0.4); attend web conference with K. Wofford and B. Eckstut to discuss open items	J Al-Buainain	3.60

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	and updates to Proof Group License Agreement (0.5); review and analyze Fahrenheit Management Agreement (0.4); update and revise Proof Group License Agreement (0.4); attend teleconference with J. Golding-Ochsner to discuss changes to Proof Group License Agreement (0.5).		
27 September 2023	Participate in telephone conference to discuss Cedarvale Agreement (1.0); review final submission of SEC response letter (0.4).	S Amrein	1.40
28 September 2023	Court hearing (1.4); UCC calls (1.9); email (0.6)	D Landy	3.90
28 September 2023	Correspondence with G. Pesce, H. Patel and K. Wofford re: director compensation (0.3); follow up correspondence with H. Patel re: director compensation (0.3); discuss presentation to NewCo board with G. Pesce and K. Wofford (0.4); prepare slides for NewCo director orientation (1.8); review updated Rhodium settlement agreement (0.4).	A Ericksen	3.20
28 September 2023	Review director compensation.	A Feuer	0.90
28 September 2023	Telephone conference with J. Butler re: Fahrenheit Management Agreement and US BTC Management Agreement status and issues.	D Ellis	0.50
28 September 2023	Reviewing outstanding issues list re: management agreements.	J Butler	0.80
28 September 2023	Review and follow-up on open items on Proof Group License Agreement.	J Al-Buainain	0.20
28 September 2023	Research case law on standing to object to confirmation for A. Colodny (2.0); prepare for and attend Mining Subcommittee Meeting with T. DiFiore, S. Duffy, K. Wofford, G. Pesce, E. Aidoo, and J. Magliano (2.2); analyze and summarize proposed Montana termination agreement for K. Wofford (1.5); review Modified Plan and create slides for NewCo Board (3.2); draft and coordinate filing of Notice of Hearing to discuss Committee composition with Court (1.0); correspond with G. Pesce and A. Colodny re: same (0.4); coordinate filing with M. Haqqani and paralegal (1.3).	C O'Connell	11.60
28 September 2023	Conduct assignment intake and begin gathering materials for presentation to NewCo board.	S Amrein	0.60
29 September 2023	Telephone conference on director and related issues.	D Landy	1.00
29 September 2023	Telephone conference with G. Pesce, H. Patel and A&M re: director compensation (0.6); prepare slides for NewCo board (1.7).	A Ericksen	2.30
29 September 2023	Participated in telephone conference with K. Wofford, C. Ofner and other members of W&C team re: services agreement.	L Mann	0.60
29 September 2023	Review NewCo board compensation structure.	A Feuer	2.20
29 September 2023	Continue gathering materials and compiling PowerPoint presentation for NewCo board members.	S Amrein	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 September 2023	Finalize initial draft of presentation to NewCo board members.	S Amrein	1.90
SUBTOTAL: Corporate / Securities Issues			486.00

Discovery

1 September 2023	Attend Mawson deposition (partial).	A Rudolph	3.10
1 September 2023	Conduct reviewer and user accounts management (0.5); update continuous active learning module to prioritize potential relevant documents to top review queue (1.0); provide document review support (1.0).	T Chen	2.50
1 September 2023	Assist with upload of requested video files (1.0); monitor and update CAL review process (1.0); add/adjust requested coding fields (0.5).	G Chemborisov	2.50
2 September 2023	Draft correspondence with S. Hershey re: discovery requests (0.1); review and analyze discovery requests (0.4).	C Walker	0.50
3 September 2023	Draft responses and objections to discovery requests.	C Walker	3.70
4 September 2023	Set up and run requested search terms in Relativity (0.5); generate STR report and run quality control checks (0.5).	G Chemborisov	1.00
5 September 2023	Edit key evidence tracker re: DOJ documents (2.6); correspond with M. Jaoude re: same (0.1); edit proposed deposition schedule (0.8); edit witness list (1.2).	C Walker	4.70
5 September 2023	Conduct reviewer and user accounts management (0.5); update continuous active learning module to prioritize potential relevant documents to top review queue (1.0); provide document review support (1.5); format search term syntaxes, run search term and metadata searches, and provide search hit report (2.5); perform customized deduplication analysis to reduce review population (3.5); coordinate with vendor re: document review (0.6).	T Chen	9.60
5 September 2023	Process user access request.	K Huang	0.50
5 September 2023	Set up and run requested searches (1.0); update and train CAL index (0.5); batch out requested populations (0.5); assist with document review process (1.0).	G Chemborisov	3.00
6 September 2023	Conduct reviewer and user accounts management (0.5); update continuous active learning module to prioritize potential relevant documents to top review queue (1.0); provide document review support and wrap up document review (2.5); internal data collection communication (0.3).	T Chen	4.30
6 September 2023	Assist with setting up and running searches (1.0); batch out document review populations and adjust review panels (1.0).	G Chemborisov	2.00
11 September 2023	Update external reviewers' group permissions and accounts management.	T Chen	1.30
11 September 2023	Update review fields/layouts/views (0.5); add new users and	G Chemborisov	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	adjust user group permissions (0.5).		
12 September 2023	Update reviewer and user accounts management.	T Chen	0.60
12 September 2023	Add new users to platform (0.3); adjust and update group access permissions (0.7).	G Chemborisov	1.00
13 September 2023	Call with Morrison & Cohen re: Wintermute subpoena.	A Colodny	0.30
13 September 2023	Format search term syntaxes, apply date culls, run search term searches, perform text near dupe analysis to reduce review population, and provide search hit reports (3.5); run/create searches and provide search results (0.7).	T Chen	4.20
13 September 2023	Assist with requested searches set up and running (1.0); run text near deduplication (0.4); perform global deduplication based on hash and near dupes (0.6).	G Chemborisov	2.00
14 September 2023	Update reviewer groups and accounts management (0.4); build coding layout (0.6); run searches and export customized PDFs (1.0).	T Chen	2.00
14 September 2023	Set up new review panel (0.3); add coding fields/choices/views and layouts (0.7).	G Chemborisov	1.00
15 September 2023	Call with Z. Wildes re: CEL Token discovery issues.	A Colodny	0.60
15 September 2023	Assist case team to combine and optical character recognition PDFs.	T Chen	0.60
15 September 2023	Assist with combination of multiple files into single huge PDF file (0.5); run reduce file size operation (0.3); run optical character recognition (0.2).	G Chemborisov	1.00
18 September 2023	Attend discovery conference with court.	A Colodny	0.50
18 September 2023	Attend meeting with M. Jaoude and R. Mederos to discuss review of relevant documents for use as support of expert report re: manipulation of CEL token value (0.7); perform document review re: same (4.5).	A Waterfield	5.20
18 September 2023	Format search term syntaxes, apply date culls, run search term searches, perform text near dupe analysis to reduce review population and provide search hit reports (2.0); modify coding panel (0.3).	T Chen	2.30
18 September 2023	Assist with set up and update of requested searches (0.6); generate search term breakdown reports (0.4).	G Chemborisov	1.00
19 September 2023	Upload video data to review platform (0.5); run search and export documents in PDF format (0.5).	T Chen	1.00
19 September 2023	Assist with uploading provided videos to Relativity (0.4); stage and convert data (0.3); update index (0.3).	G Chemborisov	1.00
20 September 2023	Telephone conferences/communication with case team to handle	T Chen	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	counter party data and prepare USB drive.		
21 September 2023	Conduct First Level review of relevant documents for issues dealing with CEL token manipulation for Expert Report.	R Mederos	0.90
25 September 2023	Load video file to review platform (0.5); communications/telephone conferences with multiple teams to assist case team with trial preparation (1.5).	T Chen	2.00
25 September 2023	Assist with video files staging and upload (0.7); run quality control checks and update index (0.3).	G Chemborisov	1.00
26 September 2023	Create multiple new FTP databases and manage user groups and accounts (1.5); assist case team downloading multiple YouTube videos and perform custom clipping (6.5); generate file listing and provide charts (1.0); assist exhibit stamping with W&C team members (0.5); telephone conferences/communication with W&C teams to coordinate trial support (1.5).	T Chen	11.00
26 September 2023	Assist with exhibit stamping (1.0); download requested online videos and move to network share (1.0); clip requested videos by timeliness (1.5); post documents to FTP (0.5).	G Chemborisov	4.00
27 September 2023	FTP data transfers and user accounts management (4.5); create new SFTP with genetic login credentials for all users per case team's request, and transfer data (2.5).	T Chen	7.00
27 September 2023	Assist with FTP generation, issue troubleshooting, data encryption and upload (1.3); generate requested number of external drives, run encryption, copy data and label (1.0).	G Chemborisov	2.30
SUBTOTAL: Discovery			92.80

Employee issues

7 September 2023	Review dockets of FTC, SEC, DOJ actions re: pending deadlines for M. Haqqani.	A Venes	0.30
8 September 2023	Correspond with P. Loureiro and W&C team re: proposed employee settlement (0.2); conduct diligence re: proposed settlement (0.7).	A Swingle	0.90
10 September 2023	Telephone conferences and correspond with A. Feuer, G. Pesce, J. Hu, K. Wofford and AJ Ericksen re: "cause" definition.	H Patel	0.70
13 September 2023	Correspond with G. Pesce, A. Colodny, and P. Loureiro (K&E) re: proposed employee settlement (0.3); factual research re: same (0.2).	A Swingle	0.50
14 September 2023	Correspond with Committee re: proposed employee settlement (0.4); correspond with K&E team re: same (0.2); analyze final versions of motion and settlement agreement (0.5).	A Swingle	1.10
17 September 2023	Correspond with A. Feuer, G. Pesce, J. Hu, K. Wofford and AJ Ericksen re: Director Compensation.	H Patel	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 September 2023	Correspond with R. Kwasteniet re: R. Deutsch.	A Colodny	0.10
26 September 2023	Correspond with A. Hoeinghaus and R. Campagna (A&M), A. Feuer, G. Pesce, J. Hu, K. Wofford and AJ Ericksen re: Director Compensation.	H Patel	0.40
27 September 2023	Telephone conference with G. Pesce re: R. Deutsch.	A Colodny	0.20
28 September 2023	Telephone conferences, meeting and correspond with A. Feuer, G. Pesce, J. Hu, K. Wofford and AJ Ericksen re: Director Compensation and option award questions (1.2); draft Strawman (0.7); correspond with A&M (0.2).	H Patel	2.10
29 September 2023	Telephone conferences and correspond with A. Hoeinghaus, R. Bapna, J. Deets, R. Campagna (A&M), A. Feuer, G. Pesce, J. Hu, K. Wofford and AJ Ericksen re: Director Compensation and option award questions (1.1); research on same (0.7); prepare deck on RSUs versus options (0.5).	H Patel	2.30
29 September 2023	Telephone conference with R. Kwasteniet re: R. Deutsch and trial preparation.	A Colodny	0.40
SUBTOTAL: Employee issues			9.60

Executory Contracts / Unexpired Leases

13 September 2023	Analyze contract revisions and related topics.	G Pesce	0.70
13 September 2023	Correspond with J. Magliano re: revised contract assumption/rejection notices.	A Rudolph	0.20
28 September 2023	Telephone conference with J. Magliano re: Galaxy motion for administrative expenses.	A Rudolph	0.10
SUBTOTAL: Executory Contracts / Unexpired Leases			1.00

Hearings and Court Matters

7 September 2023	Attend court hearing re: StakeHound, other omnibus issues.	K Wofford	0.50
7 September 2023	Analyze crypto regulatory issues ahead of Court hearing.	D Landy	1.20
7 September 2023	Attend omnibus hearing.	S Hershey	1.00
7 September 2023	Attend omnibus hearing.	J Weedman	1.10
7 September 2023	Prepare for (1.7) and attend omnibus hearing to present argument on stay relief motions (1.0).	A Swingle	2.70
20 September 2023	Attend hearing re: witness cooperation motion.	S Hershey	0.60
20 September 2023	Prepare for hearing (0.5) and attend same (0.6).	A Colodny	1.10
20 September 2023	Prepare for hearing (0.9); present matters on witness cooperation	A Amulic	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	fees in person (0.5).		
28 September 2023	Attend status conference with Court re: CEL token litigation.	K Wofford	0.90
28 September 2023	Attend status conference re: CEL and confirmation hearing.	S Hershey	1.00
28 September 2023	Prepare for hearing (1.7); attend and participate in hearing (1.0).	A Colodny	2.70
29 September 2023	Attend Court hearing re: US Trustee issues.	K Wofford	0.50
29 September 2023	Attend Court hearing telephone conference.	D Landy	0.50
29 September 2023	Attend hearing re: Committee composition.	S Hershey	0.50
29 September 2023	Prepare for hearing (0.3); participate in court hearing re: Covario AG membership on Committee (0.5).	G Pesce	0.80
29 September 2023	Prepare for hearing and telephone conference with G. Pesce re: same (0.4); attend hearing re: Covario (0.5).	A Colodny	0.90
SUBTOTAL: Hearings and Court Matters			17.40

Plan / Disclosure Statement

1 September 2023	Review USB management agreement draft from Brown Rudnick (0.7); meet with W&C team re: USBTC agreement, markup and proposed changes (1.6); review draft Cedarvale construction agreement with USB, prepared questions and notes (0.9); telephone conference with W&C, Committee professionals re: CV agreement draft (1.9); review proposed NRF CV agreement and related emails (0.6); correspond with W&C and Committee team on competing CV draft and how to address (0.3); review Fahrenheit management agreement draft and proposed changes (0.7); telephone conference with W&C team, E. Aidoo, K. Ehrler re: Fahrenheit agreement changes and technical drafting points, second tier issues and changes negotiated by business team (1.8).	K Wofford	8.50
1 September 2023	Conference with litigation administrator candidate (0.6); conference with S. Duffy re: same (0.4); review pricing summary of candidates (0.6); conference with prospective NewCo director (0.6); correspond with Brown Rudnick re: same (0.4).	G Pesce	2.60
1 September 2023	Amend Fahrenheit Management Agreement (5.3); amend US Bitcoin Management Agreement (2.3); telephone conference with J. Hu, K. Wofford and M3 team re: management agreements (3.0); correspond with J. Hu re: management agreements (0.5).	J Butler	11.10
1 September 2023	Attend all hands telephone conference re: Fahrenheit management agreement (1.6); attend second all hands telephone conference to discuss US Bitcoin management agreement (1.8).	A Rudolph	3.40
1 September 2023	Compile contact information for expert witness disclosure notices (1.0); correspond with K. Gundersen, M. Haqqani and A. Rudolph re: same (0.4).	J Armand	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2023	Revise chart of litigation administrator proposals.	M Haqqani	1.60
1 September 2023	Assist M. Haqqani with gathering email addresses for service of expert disclosures re: objections to Disclosure Statement approval.	A Venes	2.50
2 September 2023	Correspond with corporate team re: Plan documents (0.3); review emails from W&C restructuring team re: task list for week, board selections (0.4); telephone conference with Aidoo re: USBTC status and list of resolved business issues with Fahrenheit (0.3); telephone conferences and correspond with AJ Ericksen re: charter provisions (0.4); telephone conference with E. Aidoo re: PPM and position outline on Barber Lake and Midland issues (0.7).	K Wofford	2.10
2 September 2023	Conferences with potential litigation administrator candidate (0.6); conference with prospective NewCo directors (0.6); conferences with Committee members re: same (1.4).	G Pesce	2.60
2 September 2023	Review and revise CEL Token brief (2.0); legal research re: same (1.1).	A Colodny	3.10
2 September 2023	Conference with A. Rudolph re: litigation administrator agreement draft.	L Curtis	2.50
2 September 2023	Legal research into filing of bylaws as Plan supplement (2.4); revise litigation administrator proposals chart (0.8); correspond with Committee re: same (0.2).	M Haqqani	3.40
3 September 2023	Telephone conference with G. Pesce re: director and litigation oversight issues, selections (0.3); telephone conference with G. Pesce, T. DiFiore re: board (0.3); review new USBTC terms proposed by A. Genoot (0.2); telephone conferences with E. Aidoo, K. Ehrler re: USBTC proposal, response strategy (1.0); review Proof Group transfer agreement, prepared comments (0.5); memo to E. Aidoo, K. Ehrler, AJ Ericksen comparing Proof Group agreement draft to term sheet commitments and noting differences (0.5); telephone conference to E. Aidoo re: Proof Group issues (0.2).	K Wofford	3.00
3 September 2023	Review and revise facts re: CEL Token brief (1.5); review and revise board observer agreement (0.2).	A Colodny	1.70
3 September 2023	Telephone conference with K. Wofford re: works in progress (0.2); review term sheet against management agreements (0.6).	A Rudolph	0.80
4 September 2023	Edit Committee email on board selections, background checks (0.5); review management agreement and corporate document markups (0.4); telephone conference with corporate team (0.5); correspond with Fahrenheit re: Cedarvale interim agreement with USBTC (0.2); review Proof Group interim provisions to answer E. Aidoo questions (0.3); email draft resolutions to W&C team (0.1); telephone conference and correspond with D. Landy to discuss proof group Saas exclusion issue (0.3).	K Wofford	2.30
4 September 2023	Conference with Committee members re: governance and litigation matters (1.2); conference with K&E re: same (1.2); correspond with W&C re: same (0.9).	G Pesce	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 September 2023	Review and revise CEL Token brief (3.1); review background checks (0.5); correspond with G. Pesce re: same (0.2)	A Colodny	3.80
4 September 2023	Telephone conference with K&E re: discovery requests (0.3); telephone conference with S. Hershey, C. Gurland, M. Jaoude, K. Kuethman re: discovery responses (0.7); edit responses to discovery requests (1.9).	C Walker	2.90
4 September 2023	Review Fahrenheit Management Agreement.	J Butler	1.50
4 September 2023	Coordinate NewCo Board member background checks (0.6); review Committee resolutions re: same (0.7).	B Lingle	1.30
4 September 2023	Telephone conference with K. Wofford re: works in progress (0.2); revise status tracker (0.8); correspond with K. Ehrler re: executory contract schedules (0.1); telephone conference with M&A team re: works in progress (0.8).	A Rudolph	1.90
4 September 2023	Legal research re: CEL Token confirmation (2.0); incorporate legal research into CEL Token confirmation brief (1.0); correspond with A. Rudolph re: CEL Token confirmation brief (1.0); draft declaration in support of CEL Token confirmation brief (1.0).	J Armand	5.00
5 September 2023	Review background check reports (0.6); telephone conference with background check agency re: questions on reports, red flags (0.7); review sponsor contribution agreement questions and review of term sheet for answers (0.4); telephone conference with E. Aidoo, K. Ehrler re: contribution agreement formula, USBTC contribution amounts (0.6); review revised Fahrenheit management draft (0.4); discuss directors with T. DiFiore, S. Duffy, G. Pesce (0.8); review prospective director CV (0.2). telephone conferences with director candidates (0.3); review corporate markups from Brown Rudnick (0.5); telephone conference with AJ Ericksen re: corporate comments (0.3); review updated issue list on management agreement and corporate documents from W&C team (0.4).	K Wofford	5.20
5 September 2023	Conference with Committee re: board selection issues (4.2); conferences with W&C re: same (0.6); finalize Plan supplement (0.8).	G Pesce	5.60
5 September 2023	Review and revise CEL Token brief (7.9); telephone conference with J. Cornell, M. Bruh, G. Pesce and K. Wofford re: Plan issues (0.9); telephone conference with A. Amulic re: CEL Token brief (0.5); telephone conference with J. Lowey, K. Wofford and Sourced Intelligence re: background checks (0.5); telephone conference with J. Norman, C. Koenig, A.J. Ericksen, D. Landy, K. Wofford re: SEC pre-clearance (0.5).	A Colodny	10.30
5 September 2023	Review Fahrenheit Management Agreement and preparing issues list re: same (3.6); preparing issues list re: corporate documents (0.4).	J Butler	4.00
5 September 2023	Revise ADR Procedures.	D Litz	0.90
5 September 2023	Draft correspondence to S. Hershey re: litigation administrator agreement draft.	L Curtis	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2023	Telephone conference with K. Wofford, E. Aidoo, and K. Ehrler re: contribution agreement.	A Rudolph	0.50
5 September 2023	Attend litigation administrator proposal presentation hosted by potential administrator (1.3); revise voting resolutions to incorporate A. Colodny comments (1.3).	M Haqqani	2.60
6 September 2023	Telephone conferences with Coco re: board voting (0.4); review additional background check reports (0.6); multiple telephone conferences with Committee members re: board voting, process, and potential outcomes (1.9); telephone conferences with G. Pesce re: board and litigation administrator selections, Fahrenheit vetting process (0.5); correspond re: L&W exculpation (0.1); correspond re: DOJ standstill discussion on equitable subordination trial (0.3); further discuss litigation administrator position with candidates (0.5).	K Wofford	4.30
6 September 2023	Conference with Committee re: board selection issues (3.2); conferences with W&C re: same (0.6); finalize Plan supplement (0.8).	G Pesce	4.60
6 September 2023	Review and revise CEL Token brief (7.4); confer with A. Amulic re: same (0.4); legal research re: same (0.5); review and revise board observer agreement (0.7); correspond re: same to C. Koenig, R. Kwastieniet, A. Carty (0.1); telephone conference with D. Turetsky re: CEL brief (0.5).	A Colodny	9.60
6 September 2023	Telephone conference with J. Hu, K. Wofford, W&C team and M3 team re: issues list (1.8); review and amend Plan Sponsor Contribution Agreement (3.6); telephone conference with J. Hu re: combined issues list re: Plan Sponsor Contribution Agreement (0.7); prepare combined issues list re: corporate documents (3.8); telephone conference with J. Hu re: combined issues list re: corporate documents (0.8).	J Butler	10.70
6 September 2023	Revise ADR Procedures.	D Litz	1.20
6 September 2023	Correspond with W&C team re: Plan supplement.	B Lingle	0.30
6 September 2023	Incorporate edits into litigation administrator agreement draft.	L Curtis	3.10
6 September 2023	Telephone conference with C. O'Connell re: works in progress.	A Rudolph	0.30
7 September 2023	Review issue list re: Fahrenheit agreement, prepare for negotiation meeting (0.4); pre-telephone conference with financial advisors on Fahrenheit negotiation points (0.4); meet with Fahrenheit re: management agreement issues list (1.5); review proposed Proof Group agreement carve-out language (0.3); discuss regulatory issues re: Proof Group carve out in meeting with financial advisors, J. Norman, Brown Rudnick, Fahrenheit principals (0.5); attend informal meeting with creditor on Plan questions (re: distributions, NewCo asset base)(0.4); review new Brown Rudnick issue list for Fahrenheit management agreement (0.3); draft email with thoughts on issue list responses, rationale and strategy (0.4); further email and questions to W&C team on Fahrenheit management agreement issues, USBTC disputed points and further correspond re: voting drag along provision in corporate investment documents (0.4); review draft assume/reject executory contract list relating to mining, executive indemnity	K Wofford	6.00

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	(0.4); telephone conference with A. Rudolph and correspond with A. Colodny re: position on assume/reject list, indemnity agreements (0.5); telephone conference with Fahrenheit, PWP on Plan document process and board selection process (0.5).		
7 September 2023	Conference with potential board members re: board selection process (1.2); conference with K&E re: same (1.2); correspond with W&C re: same (0.9).	G Pesce	3.30
7 September 2023	Review and revise ADR procedures (1.1); correspond same to D. Kofsky (0.1); telephone conference with LeDN and D. Adler re: refinancing (1.0); correspond with D. Adler re: same (0.2); telephone conference with D. Kofsky, D. Kleinman re: ADR procedures (1.0); telephone conference with S. Duffy and T. DiFiore re: board (1.0); telephone conference with C. Koenig re: board and other confirmation issues (0.6); telephone conference with G. Pesce on board seats and Plan supplement documents (0.4).	A Colodny	5.40
7 September 2023	Telephone conference with J. Hu, K. Wofford, W&C team, Brown Rudnick team and M3 team re: combined issues list (1.5); review US Bitcoin Management Agreement (3.5); preparing combined issues list re: corporate documents (3.1).	J Butler	8.10
7 September 2023	Attend meeting re: ADR Procedures (1.0); revise ADR Procedures (1.4).	D Litz	2.40
7 September 2023	Coordinate New Board and Litigation Oversight Committee selection (0.9); telephone conference with Committee and M3 re: litigation administrator and oversight committee (1.3).	B Lingle	2.20
7 September 2023	Review current issues list re: management agreements and corporate documents (0.8); correspond with M. Haqqani re: Plan supplement documents (0.2); review executory contract schedules (0.1); correspond with A. Colodny re: same (0.2); review list of executory contract proposed changes (0.2); correspond with K. Wofford re: same (0.1); telephone conferences with J. Magliano re: same (0.1); telephone conference with J. Magliano and K. Ehrler re: same (0.1); review clause of management agreement (0.4); correspond with A. Das re: same (0.2); attend telephone conference with Brown Rudnick and W&C teams re: management agreements and corporate documents (2.2).	A Rudolph	4.60
7 September 2023	Finalize board disclosure for Plan supplement filing by revising and formatting bios (1.5); correspond with board members re: bios (0.8).	M Haqqani	2.30
7 September 2023	Pull Plan dates and entries for D. Litz.	K Wick	0.50
8 September 2023	Office conference with D. Turetsky, telephone conference with D. Turetsky, co-chair re: board observer and litigation trust committee (0.7); telephone conference with D. Turetsky re: board observer and litigation trust (0.3); telephone conference with W&C team re: S. Dixon issues (0.4); telephone conference with W&C, S. Dixon to discuss board process and observer position (0.6); review and composed emails with K&E and others re: finalization of Plan supplement (0.4); telephone conference with J. Sabin re: status of Plan documents no negotiation process (0.4).	K Wofford	2.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 September 2023	Telephone conference with T. DiFiore (Committee), S. Duffy (Committee) and A. Colodny (W&C) re: Plan issues.	D Turetsky	0.30
8 September 2023	Conference with Committee members re: board selection process.	G Pesce	2.40
8 September 2023	Pre-telephone conference with S. Duffy, T. DiFiore, K. Wofford and D. Turetsky (0.5); telephone conference with S. Duffy, T. DiFiore, K. Wofford, S. Dixon (1.0); telephone conference with D. Adler, T. DiFiore, C. Warren, S. Duffy re: litigation trust (1.0); revise board disclosure and other Plan supplement documents (0.8); telephone conference with board candidate re: case plan and NewCo (0.4); telephone conference with G. Pesce re: board and litigation administrator (0.4).	A Colodny	4.10
8 September 2023	Telephone conference with J. Hu, K. Wofford, W&C team and M3 team re: management agreement issues list (1.8); telephone conferences with J. Hu, K. Wofford, W&C team and M3 team re: management agreement issues list (2.9); review and amend US Bitcoin Management Agreement (3.4); amend Fahrenheit Management Agreement (1.4); prepare outstanding issues list re: corporate documents (1.8); telephone conferences with J. Hu re: combined issues list re: corporate documents (0.8).	J Butler	12.10
8 September 2023	Draft Plan supplement exhibits (3.9); prepare same for filing (0.6); review, revise notice of NewCo board selection process (0.8).	B Lingle	5.30
8 September 2023	Incorporate edits into litigation administrator agreement draft.	L Curtis	3.20
8 September 2023	Review Plan supplement and related materials.	C Eliazadeh	1.60
8 September 2023	Review litigation administrator agreement (3.6); telephone conference with J. Magliano re: executory contract schedules (0.1); telephone conference with C. O'Connell re: executory contract schedules (0.2); correspond with J. Magliano re: same (0.1); attend telephone conference with Committee advisors, A. Genoot (USBTC), A. Carty (Brown Rudnick) and Brown Rudnick team re: USBTC agreements and Cedarvale agreements (3.4); telephone conference with K. Wofford, K. Ehrler, E. Aidoo, and W&C M&A team re: management agreements (1.5); telephone conference continued (0.8).	A Rudolph	9.70
8 September 2023	Draft rejection letter to prospective board candidates (0.4); correspond with G. Pesce re: same (0.1); send same to unselected candidates (0.3); draft notice of selection of new board members and narrative to be included in Plan supplement (3.5); revise and format bios of new board members (2.4); finalize account holder and independent director resolutions (1.6).	M Haqqani	8.30
9 September 2023	Telephone conference with E. Aidoo re: USBTC issues list (0.4); telephone conference with director re: supplement release, D&O insurance (0.3); telephone conferences with G. Pesce re: exculpating eligibility, litigation oversight candidates (0.5).	K Wofford	1.20
9 September 2023	Conference with Committee members re: board selection process (1.1); conference with K&E re: same (0.7); finalize issues re: board and litigation selections (1.1).	G Pesce	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 September 2023	Legal research re: Delaware General Corporation Laws (1.2); telephone conference with K. Wofford re: same (0.2).	A Rudolph	1.40
10 September 2023	Correspond and research re: "cause" under management agreements (0.9); review draft qualified USBTC replacement list and discussed with Aidoo (0.2); correspond re: qualified USBTC replacements, and edits to draft list and accompanying language (0.4).	K Wofford	1.50
10 September 2023	Telephone conference with G. Pesce (W&C) re: Plan issues (0.2); further analyze issues re: same (0.2).	D Turetsky	0.40
10 September 2023	Reviewing and amending US Bitcoin Management Agreement (3.3); reviewing Brown Rudnick comments to issues list and amending Fahrenheit Management Agreement for same (1.1).	J Butler	4.40
11 September 2023	Review issues list response from Brown Rudnick, prepared notes (0.6); telephone conference with Aidoo, Ehrler re: Brown Rudnick issue list response (0.6); telephone conference with Fahrenheit re: issues list and Plan documents (0.5); telephone conference with Ehrler re: USBTC negotiations and metrics (0.6); telephone conference with G Pesce, co-chairs re: Plan issues (ad hoc, voting, supplement) (0.7); conduct detailed review and crafting of potential responses to issue list of Brown Rudnick with W&C corporate team (1.4); review updated responsive issues list drafted by W&C corporate team, edit same and discussed with A. Rudolph, co-chairs E. Aidoo (0.5); telephone conference with A. Colodny, co-chairs re: board demands of ad hoc (0.5).	K Wofford	5.40
11 September 2023	Conference with Committee members re: Plan issues, Bitcoin agreement, and other topics (1.1); conference with Committee members re: litigation administrator issues (1.4); conference with NewCo board members (1.1); correspond with same re: same (0.8).	G Pesce	4.40
11 September 2023	Telephone conference with G. Pesce re: confirmation and board seats (0.9); telephone conference with A. Carty re: Board Observer (0.3); telephone conference with G. Pesce re: same (0.2); review and correspond with A. Ericksen re: Board Observer Agreement (0.3); telephone conference with K. Cofsky, K. Wofford, S. Duffy, T. DiFiore and G. Pesce re: board composition (0.6); telephone conference with J. Norman, D. Adler, C. Koenig and D. Latona re: loan refinancing (0.5); telephone conference with S. Kokkinos, R. Kaza, J. Black, A. Carty and K. Wofford re: open issues (0.5).	A Colodny	3.30
11 September 2023	Review and amend US Bitcoin Management Agreement (0.9); telephone conference with K. Wofford, J. Hu, W&C team re: outstanding management agreement issues (1.1); amend outstanding management agreement issues list (1.3).	J Butler	3.30
11 September 2023	Review and revise issues list re: management agreements (1.4); attend telephone conference with K. Wofford and K. Ehrler re: issues list (1.2); telephone conferences with K. Wofford re: issues list (0.2); telephone conference with K. Wofford, J. Hu, AJ Ericksen, J. Butler, and A. Das re: issues list (0.8); telephone conference with J. Butler re: further comments to same (0.4); revise draft re: same (0.3).	A Rudolph	4.30

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12 September 2023	Telephone conferences with E. Aidoo re: open Fahrenheit and USBTC management issues, positions to authorize with Committee members (0.5); review ad hoc questions on corporate documents (0.6); draft and discuss responses to corporate questions of ad hoc with A. Rudolph (0.8); telephone conferences with E. Aidoo, K. Ehrler re: further business discussions and legal questions (0.8); telephone conferences with S. Duffy, T. DiFiore re: board process and ad hoc issues (0.6); conduct detailed edit of updated business issues list based on Committee directions (1.2); memo to W&C team re: updated issues list (0.4); telephone conference with earn ad hoc re: Plan questions and process (0.7).	K Wofford	5.60
12 September 2023	Further analyze NewCo governance issues.	D Turetsky	0.20
12 September 2023	Correspond with A. Colodny and K. Kuethman re: confirmation discovery.	S Hershey	0.40
12 September 2023	Conference with Committee co-chairs (S. Duffy and T. DiFiore) re: preparation for confirmation hearing (1.1); conference with Committee members re: governance (1.4); conference with NewCo board members (1.3); correspond with same re: same (0.4).	G Pesce	4.20
12 September 2023	Call with J. Norman re: distributions and SEC preclearance letter (0.7); call with regulator re: Figure loan refinancing report (0.4).	A Colodny	1.10
12 September 2023	Meet with D. Ellis re: Fahrenheit Management Agreement and US Bitcoin Management Agreement (0.9); telephone conference with K. Wofford, J. Hu, W&C team and Committee team re: outstanding management agreement issues (1.5); amend outstanding management agreement issues list (2.3); telephone conferences with A. Das re: amendments to management agreements (0.6).	J Butler	5.30
12 September 2023	Prepare for (0.2) and attend telephone conference with A. Colodny and K&E teams re: preference issues (0.6); legal research re: preference issues (1.2).	A Swingle	2.00
12 September 2023	Telephone conferences with K. Wofford re: Ad Hoc Group's questions on Charter and By-Laws (1.0); draft answers re: same (2.3); correspond with AJ Ericksen re: same (0.1).	A Rudolph	3.40
13 September 2023	Multiple telephone conferences re: board composition and negotiations process with A. Colodny, co-chairs, G. Pesce (1.5); telephone conference with E. Aidoo re: issue list responses from Fahrenheit principals (0.8); telephone conferences with E. Aidoo re: strategy and Committee requests (0.3); telephone conferences with co-chairs on strategy (0.5); discuss W&C issues list response and Plan for advancing issues with E. Aidoo (0.6).	K Wofford	3.70
13 September 2023	Confer with G. Pesce (W&C) re: Plan issues.	D Turetsky	0.20
13 September 2023	Conference with Committee members re: board selection process.	G Pesce	2.10
13 September 2023	Draft Plan Supplement document re: Figure refinancing (1.5); Call with Earn Ad Hoc group, S. Duffy and T. DiFiore re: board seats (1.3); call with J. Kuhns re: board (0.4); call with K. Wofford re:	A Colodny	4.40

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	same (0.5); call with A. Carty re: same (0.2); call with K. Wofford and J. Kuhns re: same (0.2); call with K. Wofford re: board observer (0.3).		
13 September 2023	Amend Fahrenheit Management Agreement (3.2); amend US Bitcoin Management Agreement (3.3); telephone conference with K. Wofford, J. Hu and W&C team re: outstanding management agreement issues (1.1); reviewing Brown Rudnick comments to management agreement issues list (1.2); review Lancium litigation agreement (1.3); correspond with Brown Rudnick re: management agreements (0.5).	J Butler	10.60
13 September 2023	Review and edit management agreement.	C Eliazadeh	1.70
13 September 2023	Telephone conference with all advisors re: corporate workstreams (0.3); telephone conference with K. Wofford and W&C M&A team re: corporate works in progress (0.6); telephone conference with K. Wofford re: Committee update on corporate works in progress (0.1); draft email to Committee re: same (1.2); correspond with AJ Ericksen and G. Pesce re: board observer agreement (0.2).	A Rudolph	2.40
14 September 2023	Review revised Fahrenheit management agreement draft (0.7); telephone conference with B. Eckstut to discuss Proof Group contribution and IP issues (0.7); telephone conference with corporate team to review status of Plan supplement corporate document package (0.6); edit email draft to ad hoc group, memo to W&C team (0.4); telephone conferences with E. Aidoo, K. Ehrler re: status of business negotiation on Plan issues, including USBTC liability limit request (0.7); telephone conferences with S. Duffy, T. DiFiore re: status of Plan supplement negotiations, Core filings, and open issues (0.9).	K Wofford	4.00
14 September 2023	Conferences with K&E re: next steps for confirmation (0.6); conferences with M3 re: Plan administrator and litigation fiduciaries (0.6); revise materials for confirmation case (0.8); analyze issues re: Plan confirmation objections (1.2); conferences with W&C team re: same (0.6); finalize board and litigation fiduciary issues (0.9).	G Pesce	4.70
14 September 2023	Revise Figure refinancing document and send to K&E and lender.	A Colodny	0.60
14 September 2023	Amend Fahrenheit Management Agreement (1.6); telephone conference with K. Wofford, J. Hu and W&C team re: outstanding management agreement issues (1.1); amend document checklist and correspond with Brown Rudnick re: same (0.4); amend Plan Sponsor Contribution Agreement (1.6); review comments to Plan Sponsor Contribution Agreement (0.6).	J Butler	5.30
14 September 2023	Revise notice re: adjustments to withdrawal preference exposure.	A Swingle	0.70
14 September 2023	Revise retail borrower term sheet.	B Lingle	0.90
14 September 2023	Revise document for K. Wofford (0.3); telephone conference with K. Wofford re: same (0.2); revise chart for K. Wofford (0.3); telephone conference with K. Wofford and W&C M&A team re: works in progress (0.6).	A Rudolph	1.40
15 September 2023	Telephone conference with ad hoc re: governance and observer	K Wofford	13.20

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	issues (0.8); telephone conference with E. Aidoo re: Plan negotiations and issues with Fahrenheit (0.9); discussion of warrant structure, toggle with R. Kwasteniet (0.4); review multiple drafts of Fahrenheit management agreement, papered comments (1.3); review draft Excerpts and emails of bylaws, contribution agreement (0.3); discuss and correspond re: other corporate documents (warrant, reg rights, restricted stock with AJ Ericksen (0.4); telephone conferences with W&C team re: Fahrenheit management agreement (1.1); review draft USBTC management agreement, comments (0.8); telephone conference with W&C team re: USBTC, Cedarvale (0.9); telephone conferences with Debtors re: management drafts, filing (0.8); telephone conferences with Brown Rudnick and Fahrenheit principals to negotiate management agreements (2.5); correspond and telephone conferences with Debtors, Brown Rudnick re: filing parameters, status of Plan supplement documents (0.7); telephone conferences with S. Duffy re: Plan status and management documents (0.4); review Proof Group draft (0.7); telephone conference with B. Eckstut re: Proof Group (0.5); conduct negotiations with Brown Rudnick re: Proof Group (0.7).		
15 September 2023	Review Fahrenheit comments to Plan documents.	D Turetsky	0.20
15 September 2023	Conferences with K&E re: next steps for confirmation (0.6); conferences with M3 re: Plan administrator and litigation fiduciaries (0.6); revise materials for confirmation case (0.8); finalize board and litigation fiduciary issues (0.9).	G Pesce	2.90
15 September 2023	Call with C. Koenig re: Plan supplement documents (1.0); review litigation administrator agreement (0.4); call with J. Kuhns, S. Dixon, S. Duffy, T. DiFiore, K. Wofford, B. Perry and C. Manderson re: board observers (0.7); call with D. Adler, C. Koenig, E. Jones re: loan issue (0.4); call with S. Uhland, G. Pesce, J. Sikora, R. Kwasteniet and C. Koenig re: Releases (0.4); multiple emails re: Plan supplement filing to K&E (0.3); call with M. Cagney re: Figure term sheet (0.2).	A Colodny	3.40
15 September 2023	Review Brown Rudnick changes to Fahrenheit Management Agreement (1.1); review Brown Rudnick changes to US Bitcoin Management Agreement (1.2).	J Butler	2.30
15 September 2023	Correspond with W&C team re: ADR Procedures.	D Litz	0.50
15 September 2023	Review draft Plan administrator agreement.	C Eliaszadeh	0.90
16 September 2023	Correspond with G. Pesce re: confirmation order issue (0.2); telephone conference with G. Pesce re: same (0.1); legal research re: confirmation order issue (0.5).	A Swingle	0.80
17 September 2023	Prepare for telephone conference with Fahrenheit re: Proof Group (0.2); telephone conference with Fahrenheit re: open Proof Group indemnity issues (0.4); correspond and telephone conference with G. Pesce re: further background checks, interviews, potential objection to Plan (0.5).	K Wofford	1.10
18 September 2023	Conduct discussion with Committee members re: litigation trust (0.5); attend weekly telephone conference with Fahrenheit re: Plan closing status and documents (0.5); conduct discussion of board observers with Committee advisors, co-chairs (0.8);	K Wofford	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	telephone conference with J. Sabin (0.2); review and edit Plan supplement summary and talking points (0.6); telephone conference with E. Aidoo to discuss talking points, areas of further discussion with Fahrenheit, consequence of leaving certain issues for board resolution (1.1); memos to A. Rudolph re: talking points (0.2); conduct catch up telephone conferences with co-chairs (0.7).		
18 September 2023	Telephone conference with PWP (K. Cofsky and others), M3 (K. Ehrler and others) and W&C (A. Colodny and others) re: Plan winddown contingencies (0.4); further analyze issues re: same (0.2); telephone conference with G. Pesce (W&C) re: Celsius Plan issues (0.4).	D Turetsky	1.00
18 September 2023	Review expert reports and objections to develop strategy for responses for same ahead of confirmation (1.1); conferences with K&E, W&C teams re: confirmation preparation (0.7); analyze issues re: confirmation strategy and tactics (1.4).	G Pesce	3.20
18 September 2023	Call with Fahrenheit re: Plan and outstanding issues: attended by A. Carty, S. Kokkinos, A. Genoot, M. Arrington, K. Wofford, K. Ehrler (0.5); call with A. Carty re: board (0.4); call with G. Pesce, K. Wofford, A. Ericksen, K. Cofsky, S. Duffy and T. DiFiore re: board (0.5); call with J. Kuhns and C. Masterson re: same (0.3); call with S. Duffy, T. DiFiore, K. Wofford and K. Cofsky re: board observers (0.6); call with C. Koenig re: Plan (0.4).	A Colodny	2.70
18 September 2023	Prepare for (0.2) and attend telephone conference with W&C, PWP, and M3 teams re: orderly wind down issues (0.7); legal research re: Plan exculpation issue (1.2).	A Swingle	2.10
18 September 2023	Telephone conference with W&C, M3 and PWP teams re: wind-down contingency planning (0.7); correspond with W&C team re: same (0.2).	B Lingle	0.90
18 September 2023	Telephone conference with K. Wofford re: key points on management agreements (0.3); analyze same (0.7); draft email to M&A team re: same (0.1); attend telephone conference with K. Wofford and M&A team re: USBTC management agreement and Cedarvale interim services agreement (0.7).	A Rudolph	1.80
18 September 2023	Collect materials for Litigation Trust insurance.	M Haqqani	2.50
18 September 2023	Finalize and file notice of filing settlement agreement (0.3); coordinate service re: same (0.1).	D Hirshorn	0.40
19 September 2023	Review Cedarvale and telephone conference with W&C team re: Cedarvale issue list (0.8); review and edit Plan supplement talking points and review Brown Rudnick markup of same (0.7); telephone conference to discuss wind down alternative, Plan opposition from government (0.8); attend board interview and Committee discussion (1.0); Interview with potential candidate for litigation oversight board, discussion of same with Committee (1.0); telephone conference with A. Colodny, S. Duffy re: board observers (0.7); telephone conference with G. Pesce re: observers, litigation oversight (0.4); review A. Colodny and AJ Ericksen comments to observer draft (0.4); review S. Dixon board observer agreement markup, prepared comments (0.8); memo to W&C team re: board observer edits (0.4); telephone conference	K Wofford	9.10

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	with J. Offut, A. Colodny re: Plan observer issues and Plan supplement changes (0.7); telephone conferences with S. Duffy, T. DiFiore re: potential observer co promises, trade offs of choices with G. Pesce, A. Colodny (1.4).		
19 September 2023	Conferences with K&E, W&C teams re: confirmation (0.7); analyze issues re: confirmation strategy (1.4); conferences with Committee members re: open issues (1.7).	G Pesce	3.80
19 September 2023	Review and revise PSA (1.8); send same to C. Koenig (0.3); telephone conference with S. Duffy (0.9); telephone conference with J. Kuhns and K. Wofford re: NewCo board (0.9); review and revise board observer agreement (0.8); send same to C. Mendoza and J. Kuhns (0.3); call with C. Koenig, G. Pesce, K. Wofford, R. Kwasteniet, J. Norman, B. Flannery re: SEC and Plan issues (0.7).	A Colodny	5.70
19 September 2023	Attend telephone conference with W&C and K&E teams re: orderly wind down issues (0.8); draft confirmation order provision re: Plan exculpation issue (0.4); correspond with G. Pesce and A. Colodny re: same (0.2).	A Swingle	1.40
19 September 2023	Telephone conference with W&C and K&E teams re: wind-down contingency planning (0.9); correspond with W&C team re: same (0.2).	B Lingle	1.10
19 September 2023	Telephone conference with K. Ehrler, J. Magliano, K. Wofford, C. Ofner, and J. Moxon re: Cedarvale (1.7); telephone conference with K. Wofford re: Cedarvale issues list (0.1); telephone conference with J. Moxon re: same (0.1); telephone conference with K. Wofford, A. Colodny, G. Pesce, S. Duffy, and T. DiFiore re: board observer seats (1.1).	A Rudolph	3.00
19 September 2023	Attend Litigation Oversight Committee candidate interview (1.7); arrange logistics with Committee members re: Litigation Oversight Committee interviews (0.5).	M Haqqani	2.20
20 September 2023	Conduct discussion with G. Pesce and correspond re: Committee consideration of board observer proposal from ad hoc, threatened resignation of Fahrenheit director (0.8); telephone conference with I. Tuganov counsel (0.3); review informal discovery email from US Trustee and telephone conference with G. Pesce to discuss (0.4); W&C restructuring confirmation planning telephone conference (0.2); telephone conference with Earn ad hoc, Debtors and Fahrenheit re: support agreement, observers (1.1); review and edit drafts of PSA, observer agreement and prepared comments on both (1.1); telephone conference with ad hoc counsel (0.4); telephone conference with S. Dixon counsel (0.4); telephone conference with T. Biggs, G. Pesce re: litigation oversight committee, Pharos claim (0.4); review memo from Quinn Emmanuel analyzing Pharos claim exposure (0.5).	K Wofford	5.60
20 September 2023	Conference with K&E re: wind down issues (0.4); review materials re: same (0.4); review Plan administrator and litigation administrator issues (0.6).	G Pesce	1.40
20 September 2023	Correspond re: PSA (0.3); finalize same (1.5); arrange signature pages re: same (0.3); telephone conference with J. Kuhns, C. Mendoza, R. Kwasteniet, K. Wofford, J. Sabin re: PSA (1.1);	A Colodny	5.40

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	telephone conference with C. Matheson re: PSA (0.3); revise same (0.6); review and revise PSA and Board Observer Agreement (0.6); telephone conference with C. Koenig re: confirmation and Plan (0.4); telephone conference with G. Pesce re: board positions (0.3).		
20 September 2023	Telephone conference with K. Wofford and E. Aidoo re: current status of management agreements.	A Rudolph	0.50
20 September 2023	Create and populate Plan objection tracker (0.7); correspond with A. Swingle re: same (0.1).	J Armand	0.80
21 September 2023	Correspond with counsel for ad hoc and S. Dixon (0.4); telephone conference with G. Pesce re: Plan status (0.2); edit draft public statements on settlement (0.4); attend creditor meeting re: ballots and voting with S. Dixon (1.7); attend further creditor meeting re: questions on ballot and vote with S. Dixon, Earn ad hoc (3.2); telephone conference with Earn ad hoc counsel (0.5); telephone conference with S. Dixon counsel (0.4).	K Wofford	6.80
21 September 2023	Correspond with K&E team re: wind down issues (0.4); review materials re: same (0.3); correspond with M3 re: contingency plans for litigation exit issues (0.4).	G Pesce	1.10
21 September 2023	Telephone conference with C. Koenig re: Plan issues.	A Colodny	0.90
21 September 2023	Run background check and Committee search on potential board observer.	B Lingle	0.20
22 September 2023	Review ballot and voting update (0.2); edit response to US Trustee re: Covario (0.4); review objections filed to Plan (1.4); draft response to R. Phillips objection (1.5); memos to internal contacts re: R. Phillips objection (0.3); memo to restructuring team re: R. Phillips, compile response exhibits (0.5); telephone conferences with E. Aidoo re: allegations (0.3); telephone conference with Debtors to discuss CV build schedule and sequence of agreements with USBTC re: same (1.1); telephone conference with S. Duffy re: CV, Plan vote, S. Duffy statements and board observer role (0.6).	K Wofford	6.30
22 September 2023	Review voting results and confirmation objections (0.8); correspond with Committee re: same (0.7); telephone conference with C. Koenig re: Plan and confirmation (0.7); telephone conference with C. Manderson re: S Dixon (0.2).	A Colodny	2.40
22 September 2023	Populate Plan objection tracker (2.8); correspond with A. Swingle re: same (0.2).	J Armand	3.00
22 September 2023	Prepare images for brief (2.7); correspondence with M. Jaoude and K. Gundersen re: same (0.2); correspondence with M. Haqqani re: meeting minutes (0.2); review meeting minutes (0.1).	K Wick	3.20
23 September 2023	Review objection response planning emails (0.3); correspond with G. Pesce re: objections (0.2); draft correspondence re: US Trustee (0.4); telephone conference with A. Colodny (0.2); telephone conference with K. Cofsky (0.3); telephone conference with E. Aidoo (0.2).	K Wofford	1.60

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24 September 2023	Review and revise Plan (0.7); send same to internal W&C team (0.2); telephone conference with G. Pesce, S. Duffy and T. DiFiore re: telephone conference with S. Dixon (0.4); telephone conference with S. Duffy re: confirmation, objections and board process (0.4).	A Colodny	1.70
25 September 2023	Telephone conferences with G. Pesce re: litigation trust, draft conference order, replies to Plan objections (0.4); telephone conference with litigation administrator and two oversight board nominees (0.5); review and edit Plan changes drafted by corporate partner, questions to AJ Ericksen and comments (0.6); review and edit draft Plan changes and W&C markup of same (0.8); conduct detailed review and edit of plans to check final questions and confirm to draft management agreements (1.9); multiple telephone conferences and discussions of Plan documents with K&E, Brown Rudnick, W&C team (2.4).	K Wofford	6.60
25 September 2023	Revise confirmation materials, including reply brief, Plan supplement and modified Plan (1.4); conferences with K&E re: same (0.8).	G Pesce	2.20
25 September 2023	Telephone conference with C. Koenig re: Plan (0.5); review and revise same (3.0); telephone conference with K. Wofford re: same (0.2); confer with C. Koenig and G. Hensley re: Plan (0.4); review Examiner Report re: exhibits (0.4).	A Colodny	4.50
25 September 2023	Correspond with W&C team re: SEC response letter.	B Lingle	0.20
25 September 2023	Incorporate edits into litigation administrator agreement draft (3.2); revise same (3.6); draft correspondence to G. Pesce re: same (1.2); draft correspondence to G. Pesce and S. Hershey re: same (0.9); revise same (0.9).	L Curtis	9.80
25 September 2023	Attend Litigation Oversight Committee interview.	M Haqqani	0.90
25 September 2023	Prepare meeting minutes exhibits for M. Haqqani (1.1); correspondence with M. Haqqani re: same (0.1); correspondence with M. Jaoude re: trial preparation (0.2).	K Wick	1.40
26 September 2023	Review litigation trust agreement, comments (0.4); telephone conference with co-chairs, G. Pesce re: trust funding (0.4); telephone conference with co-chairs, special committee, K&E re: trust funding (1.1); review draft M. Robinson declaration, comments (0.8); review draft Committee Plan statement in support, comments (0.9); telephone conference declaring M. Robinson emails re: declaration attachments (1.2); review questions from B. Eckstut on Proof Group agreement, comments, correspond with Eckstut re: PG issues (0.6); review Galaxy backup bid, notes on issues (0.6); correspond with W&C restructuring team re: Galaxy, issues (0.4); draft and edit Plan administrator agreement, comments (1.1); review and edit confirmation order, including board, stock issuance, management agreement provisions (0.9); implement further changes to Plan confirmation order to address Plan administrator changes and explanatory memo to W&C team (0.8); review and edit Ferraro declaration, sent edits to team (0.6); review proposal and draft outline of response on Plan administrator compensation (0.5); review and prepare comments to S. Kokkinos declaration and correspond with W&C team re: comments (0.7); memo to Brown Rudnick re: status of Cedarvale agreement and inquiring about	K Wofford	11.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	draft (0.3).		
26 September 2023	Review and revise litigation administrator agreement.	S Hershey	0.90
26 September 2023	Revise ADR procedures and initial information requests (0.8); correspond with S. Hershey, D. Litz, K. Ehrler, and claimants' counsel re: same (0.4); telephone conference with A. Detrick re: same (0.2); telephone conference with K. Ehrler re: same (0.2); revise confirmation order (1.7); confer with G. Pesce re: same (0.3); revise Plan administrator agreement (2.3); telephone conference with K. Wofford re: same (0.4).	A Swingle	6.30
26 September 2023	Review board selection process and candidates (0.7); correspond with W&C team re: confirmation declarations (0.5).	B Lingle	1.20
26 September 2023	Draft correspondence to S. Hershey and G. Pesce re: litigation administrator agreement draft (0.2); draft correspondence to A. Rudolph re: same (0.1); revise same (1.5); draft correspondence to G. Pesce and A. Rudolph re: same (0.4); incorporate edits re: same (0.6); conference with S. Fryman re: same (0.1); revise same (2.8); draft correspondence to S. Hershey and G. Pesce re: same (0.5).	L Curtis	6.20
26 September 2023	Legal research in connection with Plan confirmation requirement (0.2); correspond with G. Pesce re: same (0.1).	A Konstantynovski	0.30
26 September 2023	Correspond with Debtors' counsel, A Colodny and G. Pesce re: Oversight Committee and NewCo Board Observer disclosures (0.2); revise same accordingly (0.2).	M Haqqani	0.40
27 September 2023	Review Proof Group emails from B. Eckstut, others and review updated Proof Group document (0.8); telephone conferences with Brown Rudnick, B. Eckstut, Jessop re: PG IP and conflicts documents (1.1); follow up telephone conference with Jessop re: hiring of consultants on Unslashed asset security matter (0.5); conduct detailed review of litigation administrator agreement and comparison to Plan provisions, edit draft (1.4); correspond with W&C re: litigation administrator agreement issues, questions and suggestions (0.6); telephone conferences with G. Pesce re: litigation admin draft (0.3); correspond with G. Pesce and A. Colodny re: M. Cagney backup bid proposal (0.3); telephone conference re: USBTC documents (0.2); conduct discussion of documentation of staggered board (0.3); review further staggered board documentation (0.4); correspond and telephone conferences with proposed directors re: questions (0.4); review responsive markup on Plan administrator agreement and correspond with W&C team re: changes (0.5); review and check changes in responsive Ferraro declaration markup (0.3); review new CVP/Kiely declaration, highlight issues in revised language and memo to W&C M3 and K&E teams re: issues (0.9); review Proof Group revisions and discussed open points with IP team (0.4).	K Wofford	8.40
27 September 2023	Review expert reports and develop strategy to respond to confirmation objections (1.1); conferences with K&E, W&C teams re: confirmation preparation (0.7); analyze issues re: confirmation strategy and tactics (1.4).	G Pesce	3.20
27 September 2023	Review and revise Plan (0.6); telephone conference with C.	A Colodny	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Koenig re: same (0.3).		
27 September 2023	Revise confirmation order (1.4); correspond with G. Pesce re: same (0.2); revise Plan administrator agreement (0.8); confer with A. Rudolph re: litigation administrator agreement (0.2); analyze revisions to same (0.3); analyze amended Plan (0.5).	A Swingle	3.40
27 September 2023	Incorporate edits re: litigation administrator agreement draft (0.8); conference with A. Rudolph and others re: same (0.5); continue revising same (3.5).	L Curtis	4.80
27 September 2023	Telephone conferences with K. Wofford re: schedule of NewCo board member terms (0.3); draft schedule re: same (0.3); attend telephone conference with L. Curtis, C. Garner (M3), and K. Ehrler (M3) re: litigation administrator agreement (0.3); revise litigation administrator agreement (2.6); telephone conference with K. Ehrler re: same (0.2).	A Rudolph	3.70
28 September 2023	Review new USBTC CV draft from Brown Rudnick (0.9); correspond with corporate team re: draft (0.2); telephone conference to E. Aidoo re: CV (0.6); review and edit emails re: US Trustee situation (0.8); telephone conferences with W&C team re: potential US Trustee additional Plan objection, potential courses of action and Committee recommendation (0.8); telephone conference with Committee re: US Trustee developments (1.2).	K Wofford	4.50
28 September 2023	Conferences with K&E, W&C teams re: confirmation strategies and tactics (0.7); analyze issues re: confirmation strategy and tactics (1.4); conferences with Committee members re: next steps (1.1); correspond with same re: same (0.6).	G Pesce	3.80
28 September 2023	Telephone conference with K. Ehrler re: expert report, ADR procedures and liquidation analysis (0.6); correspond with A. Swingle re: ADR Procedures and Excluded Parties list (0.3).	A Colodny	0.90
28 September 2023	Revise ADR procedures (1.4); correspond with K. Ehrler re: same (0.4); diligence re: mediators and ADR organizations (0.7); revise schedule of retained causes of action (1.2); revise schedule of excluded parties (0.6); correspond with A. Colodny re: same (0.4); diligence re: same (1.8).	A Swingle	6.50
28 September 2023	Draft correspondence to A. Colodny re: litigation administrator agreement draft (0.4); continue revising same (0.7); draft correspondence to G. Pesce re: same (0.4).	L Curtis	1.50
28 September 2023	Revise litigation administrator agreement (1.3); correspond with M. Jaoude re: voting declaration (0.2); correspond with K. Wofford, C. Ofner, J. Moxon re: Cedarvale interim services agreement (0.2).	A Rudolph	1.70
29 September 2023	Review Debtors' final confirmation brief (1.4); telephone conferences with W&C team to discuss US Trustee issues (0.7); telephone conferences with Committee re: US Trustee issues (0.6); review of Debtors exhibits and filings in preparation for confirmation trial (2.0).	K Wofford	4.70
29 September 2023	Conferences with K&E, W&C teams re: confirmation preparation (0.7); analyze issues re: confirmation strategy and tactics (1.4).	G Pesce	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2023	Telephone conference with A. Swingle re: ADR procedures and Excluded Parties list.	A Colodny	0.30
29 September 2023	Diligence re: schedule of excluded parties (1.4); revise schedule (0.4); correspond with A. Colodny re: excluded parties (0.5); revise ADR procedures (0.6); telephone conference with A. Colodny re: excluded parties and ADR procedures (0.3); correspond with K&E team re: Plan supplement filing (0.2).	A Swingle	3.40
29 September 2023	Attend telephone conference with K. Wofford, J. Moxon, C. Ofner, and C. O'Connell re: Cedarvale interim services agreement (0.9); telephone conference with W&C, K&E, and Company re: USBTC Interim Services Agreement (0.5); telephone conference with USBTC, Brown Rudnick, K&E, Celsius, and W&C re: same (3.1).	A Rudolph	4.50
30 September 2023	Telephone conference with M. Robinson, S. Hershey to preparation for testimony (1.0); meet with W&C trial team (0.9); edit US Trustee proposal and associated internal emails (0.7); meet with K&E to discuss trial ordering, witnesses, associated issues (1.0).	K Wofford	3.60
30 September 2023	Draft correspondence to G. Pesce and others re: litigation administrator agreement draft.	L Curtis	0.40
30 September 2023	Telephone conference with K. Wofford re: Cedarvale Interim Services Agreement (0.1); correspond with J. Moxon re: same (0.2); correspond with L. Curtis re: Litigation Administrator Agreement (0.2); telephone conference with Celsius, K&E, and W&C team re: Cedarvale Interim Services Agreement (2.0).	A Rudolph	2.50
SUBTOTAL: Plan / Disclosure Statement			547.00

Reports and Schedules Review

26 September 2023	Review director compensation.	A Feuer	0.20
SUBTOTAL: Reports and Schedules Review			0.20

Tax Issues

6 September 2023	Review litigation administration agreement (0.4); review tax comments (0.4).	D Dreier	0.80
6 September 2023	Review and provide tax comments to Litigation Administrator Agreement.	S Fryman	2.80
7 September 2023	Telephone conference with Fahrenheit counsel to discuss structuring considerations (0.4); reviewed steps plan prepared by Debtors' counsel and provided comments (1.1).	S Fryman	1.50
21 September 2023	Reviewed DoJ and SEC Plan comments re: release of tax liabilities.	S Fryman	0.80
25 September 2023	Telephone conference with S. Fryman re: tax consequences of structure.	D Dreier	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 September 2023	Analyze tax considerations on timing of issuance of Plan consideration.	S Fryman	1.00
26 September 2023	Telephone conference with K&E tax team re: tax items (0.5); telephone conference with S. Fryman re: tax items (0.4); review structure (0.3).	D Dreier	1.20
26 September 2023	Review and provide comments to Litigation Administrator Agreement (1.0); analyze tax considerations of timing of payout of Plan consideration and telephone conference with Debtors' counsel to discuss same (1.3).	S Fryman	2.30
SUBTOTAL: Tax Issues			10.90

Retention/Fee statements - W&C

1 September 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
4 September 2023	Draft July fee statement.	S Ludovici	0.40
6 September 2023	Correspond with G. Pesce re: fee examiner order schedule (0.3); correspond with G. Pesce re: July fee statement (0.1).	S Ludovici	0.40
6 September 2023	Correspond with S. Ludovici and M. Haqqani re: August 2023 fee statement narratives.	J Armand	0.10
6 September 2023	Assist with e-filing/service of W&C July monthly fee statement.	A Venes	0.30
13 September 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	2.80
14 September 2023	Review August pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	4.10
15 September 2023	Correspond with J. Armand re: equitable subordination issues in fee applications.	S Ludovici	0.10
15 September 2023	Review August pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	0.30
15 September 2023	Edit precedent documents for S. Ludovici.	K Wick	0.40
18 September 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.20
18 September 2023	Draft narratives by project category for fee application (0.8); correspond with S. Ludovici re: same (0.1).	J Armand	0.90
19 September 2023	Review pro forma time entries or expense entries for August	S Ludovici	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.		
19 September 2023	Prepare August narrative summaries for project categories for fee statement (2.1); correspond with M. Jaoude re: same (0.1).	J Armand	2.20
20 September 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); coordinate with E. Lucas (A&M) re: W&C July fee statement (0.1).	S Ludovici	0.40
20 September 2023	Summarize August pro forma time entry narratives for fee application in compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.9); correspond with S. Ludovici re: same (0.1).	J Armand	1.00
21 September 2023	Review pro forma time entries or expense entries for monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
21 September 2023	Finalize August pro forma time entry narratives for fee application in compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); correspond with M. Jaoude and S. Ludovici re: same (0.2).	J Armand	0.40
25 September 2023	Correspond with G. Pesce, A. Colodny, and others re: budget/staffing Plan update.	S Ludovici	0.20
26 September 2023	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.5); draft ninth G. Pesce declaration (0.2).	S Ludovici	1.70
27 September 2023	Revise supplemental declaration (0.9); revise G. Pesce declaration (0.2); correspond with G. Pesce, A. Colodny, K. Wofford, K. Broutzas re: supplemental disclosure (0.1).	S Ludovici	1.20
28 September 2023	Revise G. Pesce declaration.	S Ludovici	0.10
29 September 2023	Review status of interim fee issues and fee examiner engagement.	G Pesce	0.70
SUBTOTAL: Retention/Fee statements - W&C			20.60

Retention/Fee statements - Others

1 September 2023	Review FTI retention application (0.1); review summary of Debtors' professionals' fees (0.1).	S Ludovici	0.20
1 September 2023	Update retention fee spreadsheet for S. Ludovici.	K Wick	1.40
6 September 2023	Correspond with Examiner re: third interim fee applications.	M Haqqani	0.30
12 September 2023	Correspond re: Kroll August invoice with Debtors' advisors and other notice parties.	S Ludovici	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 September 2023	Follow up with A&M and with Gornitzky re: compensation procedures re: Gornitzky fee applications and re: payment issues.	S Ludovici	0.30
15 September 2023	Review pro forma time entries for Selendy Gay's fee sixth monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); correspond with S. Ludovici re: same (0.1); send invoice to A&M for payment (0.5).	J Armand	0.80
25 September 2023	Review RSM retention app.	S Ludovici	0.40
28 September 2023	Correspond with K&E re: parties in interest list update (0.1); revise G. Pesce declaration (0.4); correspond with G. Pesce, A. Colodny and others re: same (0.3).	S Ludovici	0.80
29 September 2023	Review Elementus fee statement (0.3); review Selendy Gay supplemental declaration (0.2).	S Ludovici	0.50
29 September 2023	Review Elementus pro forma time entries for professionals' fee applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); draft cover sheet for fee application (0.8); review full draft application (0.6); correspond with S. Ludovici and Elementus re: approval (0.3).	J Armand	1.90
SUBTOTAL: Retention/Fee statements - Others			6.70

Core Mining Issues

1 September 2023	Review transcript re: StakeHound litigation (0.2); correspond with K. Wofford re: same (0.1); review transcript re: property of estate issue in StakeHound litigation and draft notes re: same (0.6).	T Smith	0.90
8 September 2023	Telephone conference with Weil re: Cedarvale agreement (0.2); telephone conference with J. Golding re: CV PSA (0.2); telephone conference with A. Carty re: interim construction agreement (0.2).	K Wofford	0.60
9 September 2023	Telephone conference with Core, Debtors re: CV PSA.	K Wofford	1.80
10 September 2023	Correspond re: press release question and discussions status.	K Wofford	0.20
14 September 2023	Review revised Core settlement motion comments from Celsius (0.6); review Celsius motion, prepare comments (0.6); review draft motions and orders, contact A. Zatz re: same (0.6); review draft motion of Core from Weil, draft order for sale in Core case, prepared comments (1.2); memo to K&E re: order comments and markup (0.3); telephone conferences with K&E re: Core settlement and sale papers (0.4); review updated press release draft and correspond with comments (0.2); correspond and telephone conferences with Debtors re: substation energization issues and adding closing condition to agreement (0.5); correspond with Committee members and Debtors, telephone conference with Debtors re: funding of pre-closing substation work (0.4); correspond with C. O'Connell re: responses to W&C comments on motion papers (0.3); review further negotiated changes to PSA and related emails (0.3); final review of filing package for Celsius BK, correspond with C. O'Connell re: same (0.4); review and mark up Celsius's Core settlement motion (0.5);	K Wofford	7.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	draft memo to K&E attached to motion comments (0.5); memo to W&C team re: review of other Core settlement and motion papers (0.3); discuss Committee authorization memo for Core deal with A. Rudolph (0.2).		
SUBTOTAL: Core Mining Issues			10.80

Confirmation Litigation & Discovery

1 September 2023	Review CEL drafted document (1.1); review international distribution issues (1.2); review corporate agreements and open issues (0.8).	D Landy	3.10
1 September 2023	Further analyze CEL Token confirmation issues (0.4); further review confirmation brief re: same (0.8).	D Turetsky	1.20
1 September 2023	Conference with K&E and W&C teams re: confirmation strategy and tactics (0.6); correspond with same re: same (0.6).	G Pesce	1.20
1 September 2023	Telephone conference with D. Faye, K. Wofford, C. Gurland, S. Hershey, C. Walker and M. Jaoude re: Equitable Subordination trial re: Department of Justice request (0.7); telephone conference with C. Koenig and R. Kwasteniet re: same (0.8); telephone conference with Elementus re: expert report (0.6).	A Colodny	2.10
1 September 2023	Analyze Pillay report re: investigation in preparation for confirmation hearing.	S Gorman	4.90
1 September 2023	Telephone conference with W&C team re: DOJ request to stay equitable subordination trial (0.7); follow up telephone conference with S. Hershey (0.3); draft email to Committee summarizing research and our position and requirements for considering stay (3.2); review requests for production (1.1).	C Gurland	5.30
1 September 2023	Review expert disclosures (0.8); review expert check in (0.5).	J Weedman	1.30
1 September 2023	Review email from C. Gurland re: DOJ (0.1); review and analyze materials re: DOJ (0.8).	C Walker	0.90
1 September 2023	Review and comment on CEL Token Brief (2.7); correspondence with W&C team re: same (0.3).	A Amulic	3.00
1 September 2023	Research government's arguments to stay bankruptcy case and send memo to team re: same (1.3); prepare for and attend telephone conference with W&C team re: discussions with Department of Justice proposal on stay (1.2).	W Fay	2.50
1 September 2023	Draft correspondence re: relevant documents.	A Hafiz	0.20
1 September 2023	Conduct document review.	Y Kakon	4.00
1 September 2023	Turn CEL Token brief comments from A. Colodny and A. Amulic (6.0); conduct further research re: same (5.8); revise same (2.5).	C Eliasadeh	14.30
1 September 2023	Review documents in preparation for new arguments at trial.	M Irukera	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 September 2023	Revise discovery requests (2.5); begin equitable subordination trial preparation tracker (1.0).	K Kuethman	3.50
1 September 2023	Revise CEL Token confirmation brief (1.7); Revise CEL Token brief (1.8).	A Rudolph	3.50
1 September 2023	Complete document review for trial exhibits.	C Edmonds	1.20
1 September 2023	Meet with A. Colodny and Elementus team to discuss expert report (0.8); review civil proceeding stay research (0.3); correspond with experts re: report (0.4); calendar deadlines (0.4); solicit feedback on DOJ/SEC presentation to advise experts (0.3); revise CEL Token brief (4.5); locate and summarize relevant documents to send to experts for use in report (2.3); revise, collect addresses, and serve expert disclosure (2.6).	K Gundersen	11.60
2 September 2023	Review and revise Interrogatories, Request for Admissions, Request for Production of Documents to N. Goldstein (0.5); correspond with K&E team re: same (0.1).	A Colodny	0.60
2 September 2023	Review Avi objections to discovery and responses (0.4); telephone conference with K. Kuethman re: combining discovery (0.6); review redraft (0.5).	C Gurland	1.50
2 September 2023	Review and revise CEL Token brief and declaration (3.3); correspondence with W&C team re: same (0.4).	A Amulic	3.70
2 September 2023	Turn CEL Token brief comments from A. Colodny and A. Amulic (3.9); conduct further research re: same (4.1); revise same (3.2); prepare supporting papers re: same (5.0).	C Eliazadeh	16.20
2 September 2023	Confer with C. Gurland re: revised discovery requests to N. Goldstein (0.3); revise requests accordingly (1.6).	K Kuethman	1.90
2 September 2023	Revise CEL Token confirmation brief (11.8); correspond with A. Amulic re: same (0.3); revise CEL Token Confirmation Brief (3.0); correspond with A. Colodny re: same (0.2); revise proposed declaration (1.0); draft list of information requested for CEL Token Brief (0.7).	A Rudolph	17.00
3 September 2023	Review discovery requests from A. Mashinsky and N. Goldstein to prepare draft responses.	M Jaoude	1.10
3 September 2023	Turn CEL Token brief comments from A. Colodny and A. Amulic (1.3); conduct further research re: same (2.1); revise same (0.7); prepare supporting papers re: same (1.2).	C Eliazadeh	5.30
3 September 2023	Confer with C. Gurland re: communications with counsel for N. Goldstein (0.3); finalize requests for production to N. Goldstein (0.7).	K Kuethman	1.00
3 September 2023	Revise CEL Token Confirmation Brief (1.5); correspond with K. Ehrler and T. Biggs (M3) re: citations in CEL Token Confirmation Brief (0.2); correspond with A. Colodny, A. Amulic, and D. Turetsky re: CEL Token Confirmation Brief (0.4); draft motion to exceed page limit for CEL Token Confirmation Brief (0.7); revise CEL Token Confirmation brief (2.1).	A Rudolph	4.90

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4 September 2023	Correspond with C. Walker and C. Gurland re: confirmation responses and objections.	S Hershey	0.70
4 September 2023	Review of draft email re: telephone conference with Debtors (0.3); review interrogatories (0.5); W&C team telephone conference re: interrogatory responses (1.1).	C Gurland	1.90
4 September 2023	Draft settlement agreement with H. Urata-Thompson (2.5); assist with response to discovery requests (1.5); review documents relating to production for interrogatory responses and deposition material (4.0).	M Jaoude	8.00
4 September 2023	Turn CEL Token brief comments from A. Colodny (0.9); conduct further research re: same (1.2); revise same (0.5); prepare supporting papers re: same (1.0).	C Eliazadeh	3.60
4 September 2023	Review documents in preparation for new arguments at trial and conclude batch.	M Irukera	0.10
4 September 2023	Confer with Debtors' counsel re: responses to discovery requests (0.4); continue drafting trial tracker (1.8); attend team telephone conference re: discovery responses (0.6).	K Kuethman	2.80
4 September 2023	Revise CEL Token brief (1.8); telephone conference with E. Levine re: declaration, supporting motions (0.2); telephone conference with J. Armand re: research (0.1); correspond with J. Armand re: instructions for same (0.2); correspond with T. Biggs (M3) re: cites in CEL Token brief (0.2); revise CEL Token confirmation brief (1.0).	A Rudolph	3.50
4 September 2023	Draft motion to exceed page limits and motion to seal for CEL Token confirmation brief (1.0); edit and draft CEL Token confirmation brief (3.0).	E Levine	4.00
5 September 2023	Telephone conference with Debtors re: equitable subordination litigation, DOJ stay request.	K Wofford	0.60
5 September 2023	Correspond with A. Colodny (W&C) re: CEL confirmation issues (0.3); further analyze issues re: same (0.7); telephone conference with A. Colodny (W&C) re: CEL Token confirmation brief issues (0.3); further telephone conference with A. Colodny (W&C) and A. Amulic (W&C) re: CEL Token brief issues (0.3); further review and comment re: CEL Token confirmation brief (2.6).	D Turetsky	4.20
5 September 2023	Correspond with A. Colodny, C. Gurland and M. Jaoude re: confirmation litigation (1.1); telephone conference with K. Wofford re: litigation administrator role (1.0).	S Hershey	2.10
5 September 2023	Telephone conference with Elementus and J. Weedman re: expert report (1.0); telephone conference with K. Wofford, D. Turetsky, S. Hershey, C. Gurland re: Department of Justice request for stay (0.9); telephone conference with C. Gurland re: Equitable Subordination and Department of Justice request (0.5).	A Colodny	2.40
5 September 2023	Team telephone conference re: SDNY stay request (1.0); review selected documents and discovery request correspondence (1.1); telephone conference with K&E re: SDNY stay request (1.1).	C Gurland	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 September 2023	Attend Elementus telephone conference (1.0); assess equitable subordination issues (1.5).	J Weedman	2.50
5 September 2023	Review and revise CEL Token brief (4.8); telephone conferences and correspondence with W&C team re: same (1.0).	A Amulic	5.80
5 September 2023	Prepare for and attend daily senior associate telephone conference to assist with discovery.	W Fay	0.70
5 September 2023	Prepare documents for interrogatory responses (2.5); review documents for deposition and topical modules and prepare for hearing (4.0).	M Jaoude	6.50
5 September 2023	Review and send correspondence re: CEL Token brief to W&C team (0.6); review and revise brief, including cite checks (7.2).	A Hafiz	7.80
5 September 2023	Conduct review of documents re: N. Goldstein and Keyfi re: discovery responses (3.6); conduct document review (4.0).	Y Kakon	7.60
5 September 2023	Turn CEL Token brief comments from A. Colodny (2.0); conduct further research re: same (1.0); revise same (1.3); prepare supporting papers re: same (0.6).	C Eliaszadeh	4.90
5 September 2023	Draft email response to interrogatories served on Committee that exceed limit in scheduling order (1.0); conduct legal research re: same (0.3); draft letter to pro se creditor re: outstanding discovery requests (1.3); conduct research to identify contact information for pro se creditors who received discovery requests from Committee (1.0).	K Kuethman	3.60
5 September 2023	Revise CEL Token brief (2.9); revise CEL Token Confirmation brief (2.3); revise CEL Token confirmation brief (5.7); attend expert report telephone conference with M. Galka, A. Colodny, J. Weedman and ELT team (partial) (0.4); revise CEL Token brief (0.8); revise CEL Token brief (2.2); revise CEL Token declaration (0.6); revise motion to seal declaration (0.7); revise motion to exceed page limit (0.3).	A Rudolph	15.90
5 September 2023	Finalize CEL Token confirmation brief and supporting documentation (10.3); correspond with A. Rudolph and internal W&C team re: same (1.0).	J Armand	11.30
5 September 2023	Edit and cite check CEL confirmation brief (3.9); research Rule 9019 Settlement motions (0.9).	C Edmonds	4.80
5 September 2023	Edit and draft CEL Token confirmation brief (11.0); review relevant documents and add to relevant document tracker for equitable subordination trial (2.5); telephone conference with M. Jaoude, K. Kuethman, C. Walker and others re: preparation for equitable subordination trial (0.5).	E Levine	14.00
5 September 2023	Review received production to ascertain proper citations in CEL confirmation brief for Celsius' "burn program" (2.2); resolved outstanding in-line citations in CEL confirmation brief (2.9); conduct legal research re: rule 9019 settlement motion for corresponding CEL confirmation brief (2.3).	R Abdallah	7.40

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5 September 2023	Telephone conference with M. Jaoude re: confirmation litigation & discovery (0.3); telephone conference with K. Kuethman re: same (0.3); review documents re: misstatements by Celsius employees (3.4).	A Branson	4.00
6 September 2023	Correspond with A. Colodny (W&C) re: CEL Token brief issues (0.1); further review and comment re: revised draft of CEL Token brief (2.6); correspond with G. Pesce (W&C) and K. Wofford (W&C) re: Plan release issues (0.1); telephone conference with A. Colodny (W&C) re: CEL Token brief (0.4); conduct further research and analysis re: CEL Token brief issues (1.7); telephone conference with A. Amulic (W&C) and A. Colodny (W&C) re: CEL Token brief issues (0.2).	D Turetsky	5.10
6 September 2023	Correspond with A. Colodny, M. Jaoude, C. Gurland and J. Weedman re: confirmation litigation issues (1.3); review ADR procedures (0.2).	S Hershey	1.50
6 September 2023	Telephone conference with Department of Justice (1.0); follow-up telephone conference with C. Gurland (0.3); prepare for telephone conference with US Department of Justice (0.4); telephone conference with B. Allen re: CEL brief (0.3); telephone conference with S. Hershey re: same and confirmation hearing (0.5); telephone conference with M. Galka re: expert report (0.4); follow-up telephone conference with Department of Justice re: stay (0.3).	A Colodny	3.20
6 September 2023	Analyze company background in preparation for confirmation hearing.	S Gorman	4.60
6 September 2023	Telephone conference with SDNY (0.9); W&C team telephone conference re: interrogatory responses (0.5); follow up telephone conference with SDNY (0.3); W&C team telephone conference re: CEL hearing (0.5); draft stipulation of stay of Equitably Subordinated Claims (6.7).	C Gurland	8.90
6 September 2023	Attend weekly all-hands telephone conference (0.5); review Elementus report (1.5); confer with W&C team on DOJ issues (0.5); review discovery issues (1.0).	J Weedman	3.50
6 September 2023	Telephone conference with K. Kuethman, M. Jaoude, K. Gundersen and W&C team re: confirmation litigation (0.5); telephone conference with A. Colodny, C. Gurland, M. Jaoude and W&C team re: confirmation hearing (0.5); telephone conference with J. Magliano re: transfers (0.3); edit responses and objections to interrogatories (2.1).	C Walker	3.40
6 September 2023	Review and revise CEL Token Brief and related pleadings (7.9); finalize same (2.0); file same (0.3); conduct telephone conferences and correspondence re: same (2.0).	A Amulic	12.20
6 September 2023	Prepare for and attend senior associate telephone conference on subordination discovery (0.6); prepare for and attend confirmation all hands telephone conference (0.5); telephone conference re: stay of proceedings (0.2).	W Fay	1.30
6 September 2023	Telephone conference with litigation team re: hearing (0.4); telephone conference with W&C team re: fraudulent statements chart for hearing (0.4); telephone conference with S. Hershey re: discovery responses (0.3); review and revise interrogatory	M Jaoude	5.10

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	responses including identifying potential documents for production in response to interrogatories (4.0).		
6 September 2023	Attend confirmation all hands telephone conference (0.4); legal research re: CEL Token confirmation issues (0.8).	A Swingle	1.20
6 September 2023	Review and revise CEL Token brief, including cite check (0.7); conduct legal research relating to 9019 settlements (1.7); review and send correspondence re: CEL Token brief review (0.2).	A Hafiz	2.60
6 September 2023	Conduct review of documents re: N. Goldstein and Keyfi re: discovery responses.	Y Kakon	3.60
6 September 2023	Finalize and review CEL Token brief and ancillary papers.	C Eliazadeh	4.30
6 September 2023	Confer with M. Jaoude re: status of equitable subordination trial (0.3); attend team all hands telephone conference re: strategy and next steps for confirmation hearing and equitable subordination trial (1.0); engage in trial preparation re: evaluation and summary of misrepresentations by company (1.4).	K Kuethman	2.70
6 September 2023	Revise CEL Token Brief (0.5); revise CEL token brief (7.4); revise CEL Token Brief (2.1); revise motion to seal (1.6); revise Colodny Declaration (0.8).	A Rudolph	12.40
6 September 2023	Finalize CEL Token confirmation brief and supporting documentation (9.4); correspond with A. Amulic, A. Colodny, C. Edmonds, C. Eliazadeh, A. Hafiz, Y. Kakon, E. Levine, A. Rudolph re: same (1.5).	J Armand	10.90
6 September 2023	Edit and cite check CEL confirmation brief (4.1); meet with M. Jaoude and S. Pradhan re: Goldstein public video search (0.3).	C Edmonds	4.40
6 September 2023	Review and draft CEL Token confirmation brief.	E Levine	11.80
6 September 2023	Ascertain and insert in-line citations for CEL confirmation brief (2.8); proofread CEL confirmation brief (1.1).	R Abdallah	3.90
6 September 2023	Telephone conference with M. Jaoude, K. Kuethman and others (W&C) re: confirmation litigation work status (0.3); review documents re: misstatements by Celsius employees (3.5).	A Branson	3.80
6 September 2023	Telephone conference with M. Jaoude and C. Edmonds re: online video research assignment re: false statements from Celsius board members.	S Pradhan	0.70
6 September 2023	Redact Exhibit A for confirmation brief to be submitted to Court (0.2); standby, prepare for and assist with e-filing of CEL Token confirmation brief and related filings (6.2).	A Venes	6.40
7 September 2023	Confer with G. Pesce (W&C) re: Plan confirmation issues.	D Turetsky	0.10
7 September 2023	Correspond with A. Colodny, C. Walker and TJ McCarrick re: responses to confirmation discovery and review of same.	S Hershey	2.60
7 September 2023	Telephone conference with T. McCarrick, G. Briar, S. Hershey, C.	A Colodny	2.30

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	Gurland and J. Weedman re: discovery (1.0); review and revise Department of Justice stay stipulation (0.7); send same to Department of Justice (0.2); review and revise interrogatory responses (0.4).		
7 September 2023	Conference with K&E re: discovery responses, (0.5); conference with P. Van Tol (0.2); review discovery responses and stipulation drafts (1.9).	C Gurland	2.60
7 September 2023	Review preparation for equitable subordination discovery (1.5); attend weekly status telephone conference (0.5); joint defense group telephone conference re: interrogatory responses (1.0).	J Weedman	3.00
7 September 2023	Edit responses and objections to discovery requests (3.1); analyze CEL token transactions (0.3).	C Walker	3.40
7 September 2023	Confer with J. Weedman re: discovery requests (0.1); attend telephone conference with Debtors re: responses to N. Goldstein discovery requests (0.5); prepare verification pages for interrogatory responses (0.5).	K Kuethman	1.10
7 September 2023	Research discovery materials for N. Goldstein.	C Edmonds	2.30
7 September 2023	Review documents and create tracker re: misstatements by Celsius employees.	A Branson	3.20
7 September 2023	Research of statements and advice from N. Goldstein in video formats posted online (2.1); compilation and drafting of findings for C. Edmonds and M. Jaoude (0.5).	S Pradhan	2.60
8 September 2023	Further analyze Plan confirmation issues (0.2); further analysis re: post-effective date issues (0.6); confer with K. Wofford (W&C) re: same (0.2); telephone conference with S. Duffy (Committee) and K. Wofford (W&C) re: same (0.1).	D Turetsky	1.10
8 September 2023	Correspond with A. Colodny and T. DiFiore re: interrogatory responses and review and revise same (1.4); review and revise witness and exhibit list (0.5).	S Hershey	1.90
8 September 2023	Review witness list and Request for Admissions (1.4); telephone conference with A. Hobson, C. Gurland, B. Allen re: stay (0.4); revise stay stipulation and send to SDNY (0.4); correspond re: same and discovery (0.3); telephone conference re: discovery with S. Hershey (0.3).	A Colodny	2.80
8 September 2023	Telephone conference with SDNY (0.7); internal correspondence re: discovery requests and stipulation (0.9).	C Gurland	1.60
8 September 2023	Review discovery issues for equitable subordination hearing (1.6); confer with parties re: extension (0.5).	J Weedman	2.10
8 September 2023	Edit responses and objections to discovery requests (2.7); edit witness list (0.3).	C Walker	3.00
8 September 2023	Conduct review of documents re: N. Goldstein and Keyfi re: discovery responses.	Y Kakon	3.40

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8 September 2023	Review stipulation re: equitable subordination.	C Eliazadeh	0.80
8 September 2023	Draft expert disclosures and witness list (1.5); confer with W&C team re: next steps (0.5); confer with C. Gurland re: agreement with DOJ (0.2); confer with A. Branson re: trial preparation (0.2).	K Kuethman	2.40
8 September 2023	Conduct review and tasks re: finalization of Plan supplement (4.0); correspond with A. Rudolph, C. Lucas and E. Levine re: same (1.0).	J Armand	5.00
8 September 2023	Review litigation administrator agreement.	E Levine	4.00
8 September 2023	Review documents and create tracker re: misstatements by Celsius employees.	A Branson	3.50
8 September 2023	Review of documents and Committee complaint re: searching for relevant documents on Relativity.	S Pradhan	0.40
11 September 2023	Further analyze CEL Token confirmation hearing issues (0.8); telephone conferences with A. Colodny (W&C) re: CEL Token confirmation hearing issues (0.5).	D Turetsky	1.30
11 September 2023	Telephone conferences with A. Colodny, K. Kuethman, S. Gorman and J. Weedman re: confirmation discovery.	S Hershey	1.30
11 September 2023	Review and revise CEL Token expert brief outline (2.1); telephone conference with M. Jaoude, J. Weedman, C. Gurland, K. Kuethman and K. Gundersen re: expert report and Discovery (1.0); telephone conference with M. Jaoude and K. Gundersen re: expert report (0.3); correspond with litigation team re: same (0.6); telephone conference with D. Turetsky re: CEL Token and confirmation (0.4).	A Colodny	4.40
11 September 2023	Analyze Pillay report in preparation for confirmation hearing.	S Gorman	3.70
11 September 2023	Review correspondence on stipulation and discovery (0.8); W&C team meeting re: next steps (1.2).	C Gurland	2.00
11 September 2023	Telephone conference with Elementus team (1.0); telephone conference with internal W&C team to discuss expert discovery (1.0); review CEL Token background (1.5); review discovery issues (1.0).	J Weedman	4.50
11 September 2023	Research case law and draft memo re: adverse inference (5.7); telephone conference with S. Hershey re: adverse inference (0.1).	C Walker	5.80
11 September 2023	Telephone conference with A. Colodny and K. Gundersen re: expert reports (0.4); telephone conference with experts re: report (0.5); review documents re: expert reports (2.0); telephone conference re: Celsius confirmation logistics and work streams (1.0).	M Jaoude	3.90
11 September 2023	Legal research re: CEL Token confirmation issues (2.5); analyze Committee and Debtors' briefs re: same (1.2).	A Swingle	3.70
11 September 2023	Review key filings.	C Eliazadeh	1.40

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11 September 2023	Meeting with experts (0.5); confer with W&C team re: next steps for confirmation hearing preparation (0.5); conduct legal research on motion to compel (1.4).	K Kuethman	2.40
11 September 2023	Review earlier correspondence on equitable subordination, expert reports, and confirmation trial discovery for necessary background (0.5); telephone conference with A. Colodny and M. Jaoude to discuss expert report discovery (0.4); meet with M. Jaoude and Elementus and M3 teams to discuss discovery needed (0.5); meet with A. Colodny and full team to discuss ongoing confirmation trial workstreams (1.2); review Elementus expert report outline (1.5); meet with Elementus and M3 teams to give feedback on expert report (1.1).	K Gundersen	5.20
12 September 2023	Further analyze loan confirmation trial issues (0.4); further analyze CEL Token confirmation issues (0.6).	D Turetsky	1.00
12 September 2023	Review Elementus expert report (3.5); multiple telephone conferences with experts (2.0); review discovery issues (0.7).	J Weedman	6.20
12 September 2023	Research case law re: discovery requests.	C Walker	2.70
12 September 2023	Telephone conference with experts re: report (0.5); review documents for expert report (2.3).	M Jaoude	2.80
12 September 2023	Draft outline for CEL Token reply brief (1.0); legal research for same (0.8).	A Swingle	1.80
12 September 2023	Review correspondence from M. Jaoude re: trial preparation.	A Hafiz	0.10
12 September 2023	Draft motion to compel and for adverse interest (2.0); draft email to court re: discovery dispute (1.5).	K Kuethman	3.50
12 September 2023	Telephone conference with T. Biggs to discuss expert report (0.3); review partner comments and suggestions on Elementus expert report outline (1.7); meet with Elementus team to discuss using Relativity and conducting searches (0.6); telephone conference with G. Brier from K&E to discuss information needed from Debtors (0.3); review short squeeze deposition notices (0.5); review team correspondence re: potential motion to compel production of documents or court conference (0.3); review as-filed version of CEL Token brief (2.5); telephone conference with T. Biggs to discuss CEL buyback calculations needed (0.4); pull documents from Relativity for M3 (0.5).	K Gundersen	7.10
12 September 2023	Draft deposition notices for Wildes, Caceres, and Davis.	E Levine	0.50
12 September 2023	Review of tasks and research re: equitable subordination arguments.	S Pradhan	0.30
13 September 2023	Attend confirmation telephone conferences (1.1); correspond re: same (0.5).	D Landy	1.60
13 September 2023	Further analyze loan confirmation issues (0.3); further analyze CEL Token confirmation issues (0.2).	D Turetsky	0.50
13 September 2023	Correspond with A. Colodny, J. Weedman and C. Gurland re:	S Hershey	1.20

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	CEL Token litigation strategy.		
13 September 2023	Call with B. Young, M. Galka, J. Weedman, T. Biggs, K. Gundersen re: Expert Report (0.9); call with Confirmation team re: hearing and strategy (0.4); call with A. Amulic re: CEL Token reply and research (0.2).	A Colodny	1.50
13 September 2023	Team telephone conference re: CEL manipulation (1.5); W&C team telephone conference re: next steps (0.9); review of CEL briefing to identify trial issues (2.4).	C Gurland	4.80
13 September 2023	Internal W&C meeting to discuss litigation (1.0); multiple telephone conferences with Elementus (1.0); revisions to expert report (2.0); conduct litigation strategy discussions with A. Colodny and S. Hershey (1.0).	J Weedman	5.00
13 September 2023	Telephone conference with A. Colodny and W&C team re: confirmation hearing preparation (0.5); review and analyze scheduling order re: confirmation hearing (0.1); review and analyze key evidence re: confirmation hearing (0.8).	C Walker	1.40
13 September 2023	Attend all-hands confirmation workstreams telephone conference (0.5); telephone conferences with A. Colodny to discuss CEL Token brief and loan research (0.3); telephone conference with A. Rudolph to discuss CEL Token brief (0.2); telephone conference with E. Levine to discuss loan research (0.3); coordinate with W&C team on research for CEL Token brief and loan group objection (0.6).	A Amulic	1.90
13 September 2023	Attend all hands telephone conference re: confirmation and staying of subordination trial.	W Fay	0.50
13 September 2023	Prepare documents to supplement expert reports (2.5); create searches per direction of expert on documents relevant to report (0.7); telephone conference with W&C team re: trial plan (0.5).	M Jaoude	3.70
13 September 2023	Attend confirmation all hands telephone conference (0.5); revise CEL Token reply brief outline (0.6); legal research re: CEL Token reply brief (2.6).	A Swingle	3.70
13 September 2023	Revise deposition notices for CEL Token Holders (0.3); revise subpoenas re: same (0.2); draft emails to CEL Token Holders re: conference (0.5); review court's order on discovery conference and serve (0.9).	K Kuethman	1.90
13 September 2023	Meet with A. Colodny and Elementus team to discuss expert report progress (1.2); all-hands team telephone conference re: confirmation trial (0.6); correspond with Debtors re: experts' questions (0.3); review and pull documents on Relativity for relevance to CEL Token short squeeze (6.8).	K Gundersen	8.90
13 September 2023	Telephone conference with A. Amulic re: CEL Token reply research.	E Levine	0.30
13 September 2023	Attend litigation team meeting re: Plan confirmation.	A Branson	0.50
14 September 2023	Telephone conferences with A. Colodny (W&C) re: CEL Token	D Turetsky	2.70

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	confirmation issues (0.9); further telephone conference with A. Colodny (W&C) re: subordination confirmation issues (0.3); further analyze CEL Token confirmation issues (0.8); review Mashinsky answer to NYAG complaint (0.3); further analyze confirmation evidence issues (0.3); telephone conference with S. Hershey (W&C) re: confirmation litigation issues (0.1).		
14 September 2023	Correspond with J. Weedman, C. Gurland and S. Carceres re: CEL objection.	S Hershey	0.70
14 September 2023	Call with J. Halpern, R. Kwasteniet, C. Koenig, E. Jones, C. Gurland re: cooperating witness agreement (0.9); call with D. Turetsky re: CEL Token (0.4); call with K. Ehrler and T. Biggs re: CEL Token expert report (0.4).	A Colodny	1.70
14 September 2023	Review case and articles re: market manipulation (1.9); review S. Caceres audio files (0.8); telephone conference with C. Nolan counsel (0.6); assemble PDF of CEL-related documents (0.9); obtain and review transcripts of SDNY case for information re: R. Cohen Pavon plea (1.2).	C Gurland	5.40
14 September 2023	Review expert report issues (2.5); discuss discovery strategy (1.0); confer with W&C team on open litigation issues (0.4).	J Weedman	3.90
14 September 2023	Review materials for CEL Token reply (0.2); telephone conference with W&C team re: CEL Token reply (0.5); follow-up correspondence with W&C team re: CEL Token reply (0.3).	A Amulic	1.00
14 September 2023	Review documents from short squeeze to identify relevant documents (0.5); prepare document searches per expert requests (1.3); review documents for expert work streams (1.5).	M Jaoude	3.30
14 September 2023	Attend telephone conference with W&C team re: CEL Token confirmation reply brief (0.4); legal research re: market manipulation issues (4.8).	A Swingle	5.20
14 September 2023	Review consolidated inquires (2.2); discuss CEL Token reply brief and assignment with A. Colodny et al (0.5); review settlement/motion (0.4).	C Eliazadeh	3.10
14 September 2023	Attend telephone conference with S. Caceres (0.5); review documents produced by S. Caceres (0.4).	K Kuethman	0.90
14 September 2023	Attend kick-off telephone conference with A. Amulic and W&C team re: CEL Token reply brief.	A Rudolph	0.40
14 September 2023	Telephone conference with S. Caceres and team to discuss discovery (0.5); telephone conference with A. Amulic and team to prepare for CEL Token reply (0.5); review Debtors' CEL Token brief (1.2); review short squeeze documents, draft summary of findings for A. Colodny, and prepare binder for A. Colodny (0.9).	K Gundersen	3.10
14 September 2023	Draft subpoenas (0.5); prepare for discussion re: CEL Token reply (0.8); telephone conference with A. Amulic, A. Randolph, K. Gunderson and others re: CEL Token reply strategy (0.5); research rescission and damages for reply brief (2.7).	E Levine	4.50

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14 September 2023	Review Committee brief on CEL Token treatment in preparation of reply to objections (3.6); telephone conference with A. Amulic, A. Rudolph, A. Swingle re: CEL Token Brief Reply strategy (0.5).	M Haqqani	4.10
15 September 2023	Further analyze CEL Token confirmation issues.	D Turetsky	0.20
15 September 2023	Correspond with Z. Wildes, A. Colodny and K. Kuethman re: CEL discovery.	S Hershey	1.20
15 September 2023	Call with Elementus, M. Galka, K. Ehrler, B. Young, A. Mologolko, U. Kohli (0.7); follow-up with Elementus team re: same (1.0).	A Colodny	1.70
15 September 2023	Review documents for admissibility and telephone conference with M. Jaoude re: same (2.3); conference with D. Tappen counsel (0.5); telephone conference with A. Colodny re: strategy (0.3).	C Gurland	3.10
15 September 2023	Multiple conferences with A. Colodny and team to discuss CEL Token issues (1.0); review expert report on same (2.5).	J Weedman	3.50
15 September 2023	Pull and identify documents for confirmation trial exhibit list.	M Jaoude	2.50
15 September 2023	Legal research re: CEL Token market manipulation issues (2.5); draft memorandum re: same (1.3).	A Swingle	3.80
15 September 2023	Review key filings.	C Eliaszadeh	1.40
15 September 2023	Draft settlement agreement for CEL Token Holders (1.2); attend telephone conference with Z. Wildes (0.8); confer with S. Hershey re: next steps on discovery conference (0.1).	K Kuethman	2.10
15 September 2023	Meet with Elementus team to discuss expert report (1.2); locate and pull sample expert report relating to market manipulation (1.3); compile documents from CEL Token brief into exhibit folder (0.7).	K Gundersen	3.20
15 September 2023	Research re: CEL token, bitcoin and rescission.	E Levine	2.20
16 September 2023	Review documents to select most relevant for D. Tappen counsel (2.0); review and selected documents from assembled second-level review documents re: CEL manipulation topics (2.6).	C Gurland	4.60
16 September 2023	Identify relevant documents for D. Tappen witness testimony.	M Jaoude	2.10
16 September 2023	Prepare materials for S. Hershey for discovery hearing.	K Kuethman	1.00
16 September 2023	Correspond with A. Colodny re: confirmation brief.	M Haqqani	0.20
17 September 2023	Correspond with A. Colodny, J. Weedman and K. Kuethman re: CEL discovery and expert report.	S Hershey	0.80
17 September 2023	Review and revise CEL Token expert materials (7.3); call with K. Ehrler re: expert report (0.6); review same (0.2); call with S. Hershey, J. Weedman, K. Kuethman re: discovery and expert report (0.4); draft email to J. Halpern re: testimony of D. Tappen (0.3).	A Colodny	8.80

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17 September 2023	Correspondence with W&C team and D. Tappen counsel re: selected documents to review and time for telephone conference.	C Gurland	0.40
17 September 2023	Review latest draft of expert report (2.9); telephone conference with W&C team to discuss same and discovery conference (0.5).	J Weedman	3.40
17 September 2023	Draft issues list for confirmation brief (1.2); review precedent and legal research re: same (2.8).	A Swingle	4.00
17 September 2023	Attend telephone conference with A. Colodny, J. Weedman, and S. Hershey re: discovery (0.5); revise settlement agreement to reflect additional terms from Z. Wildes (0.4); draft notice of settlement (0.5).	K Kuethman	1.40
17 September 2023	Legal research re: market efficiency for CEL Token Reply Brief.	A Rudolph	4.80
17 September 2023	Review and mark up draft of Elementus expert report.	K Gundersen	4.10
17 September 2023	Legal research into equitable subordination of CEL Token.	M Haqqani	3.10
18 September 2023	Telephone conferences with A. Colodny (W&C) re: Plan confirmation issues (0.3); further analyze Plan confirmation issues (0.7).	D Turetsky	1.00
18 September 2023	Draft talking points for discovery conference and review related materials (1.5); correspond with/M. Galka and A. Colodny re: expert report (0.5); attend conference re: discovery (0.5); attend meet and confer re: same (0.5); correspond with/A. Colodny re: same (0.3).	S Hershey	3.30
18 September 2023	Review and provide comments expert materials (4.1); draft email to J. Glasser re: Conor Nolan (0.2); call with M. Galka, B. Young, J. Weedman, K. Gundersen, K. Ehrler, T. Biggs re: expert report (0.7).	A Colodny	5.00
18 September 2023	Review and assemble key documents re: D. Tappen (2.5); review CEL Token briefing (2.5); draft D. Tappen questions (2.4).	C Gurland	7.40
18 September 2023	Revise expert report on CEL Token (3.0); multiple conferences with A Colodny and team re: same (1.1); attend discovery conference with Court (0.5); resolve discovery issues (2.0).	J Weedman	6.60
18 September 2023	Edit settlement agreement (1.2); attend discovery dispute conference (0.4).	C Walker	1.60
18 September 2023	Attend telephone conference re: wind down contingency plan (1.0); review research from M. Haqqani and E. Levine re: confirmation issues (1.0); correspondence with same re: same (0.3).	A Amulic	2.30
18 September 2023	Build out exhibit list (1.3); build out documents in expert report and citations (6.0).	M Jaoude	7.30
18 September 2023	Review research from A. Rudolph re: CEL Token market manipulation (0.7); revise memorandum re: same (1.6); conduct legal research re: same (2.0); revise confirmation brief issues list	A Swingle	5.80

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RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(1.5).		
18 September 2023	Review/revise expert report of M. Galka.	C Eliazadeh	4.70
18 September 2023	Confer with S. Hershey to prepare for discovery conference (0.5); attend discovery conference (0.5); attend conference with O. Davis (0.7); revise and finalize settlement agreement, obtain signatures, and file (3.2).	K Kuethman	4.90
18 September 2023	Legal research re: market dislocation and CEL Token reply.	A Rudolph	4.40
18 September 2023	Review A. Colodny edits and comments to expert report (0.9); meet with Elementus team to discuss expert report (0.8); telephone conference with Wintermute counsel to discuss subpoena requests (0.4); summarize telephone conference with Wintermute for experts (0.3); remotely attend court conference with pro se creditors (0.5); fill cite holes and research points in expert report (6.3); compile all edits and comments to expert report into live document (2.1).	K Gundersen	11.30
18 September 2023	Create exhibit list for confirmation hearing (2.3); conduct research for potential CEL token objection (2.5).	E Levine	4.80
18 September 2023	Further legal research into CEL Reply (2.4); draft CEL Objection Reply (4.0).	M Haqqani	6.40
18 September 2023	Meet with M. Jaoude and A. Waterfield to discuss relevant document review for issues dealing with CEL Token manipulation for Expert Report (0.5); First Level review of relevant documents review for issues dealing with CEL Token manipulation for Expert Report (5.8).	R Mederos	6.30
19 September 2023	Review and comment on expert report (2.2); call with J. Halpern, C. Gurland, R. Kwasteniet and C. Koenig re: Dean Tappen questions (0.5).	A Colodny	2.70
19 September 2023	Interview with counsel for D. Tappen (0.5); review examiner's report for D. Tappen/CEL mentions (1.8); review additional CEL correspondences to include in preparation (0.4); telephone conference with A. Colodny re: strategy (0.7); correspond with D. Tappen counsel (0.2); review expert report (0.6).	C Gurland	4.20
19 September 2023	Confer with A. Colodny re: Elementus expert report (0.5); prepare revisions to same (2.8); review discovery issues (0.5); prepare for confirmation hearing (1.0).	J Weedman	4.80
19 September 2023	Review research and review cases on confirmation issues (0.9); correspond with A. Swingle, M. Haqqani, and E. Levine re: same (0.3).	A Amulic	1.20
19 September 2023	Assist with drafting of expert report by finding and linking relevant articles and documents.	M Jaoude	5.30
19 September 2023	Revise memorandum re: CEL token market manipulation (2.2); legal research re: same (3.6); telephone conference with A. Colodny re: confirmation brief (0.3); review precedent and legal research re: same (0.7).	A Swingle	6.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 September 2023	Research issues for reply brief (2.0); prepare report/draft re: same (1.4); review/revise expert report of M. Galka (2.3).	C Eliazadeh	5.70
19 September 2023	Review documents produced by O. Davis.	K Kuethman	0.80
19 September 2023	Legal research re: market dislocation and claim valuation (2.1); correspond with A. Swingle re: same (0.3).	A Rudolph	2.40
19 September 2023	Revise and fill cite holes in expert report (4.7); telephone conference with A. Colodny to discuss market dislocation (0.3); research market dislocation and locate secondary sources (2.3); incorporate team's edits into master expert report document (3.5).	K Gundersen	10.80
19 September 2023	Update exhibit list for confirmation hearing (1.2); conduct research re: BTC (4.0).	E Levine	5.20
19 September 2023	Further legal research into CEL Token reply research.	M Haqqani	1.00
19 September 2023	First Level review of relevant documents review for issues dealing with CEL Token manipulation for Expert Report.	R Mederos	4.20
19 September 2023	Perform document review of relevant documents for use as support of expert report re: manipulation of CEL token value.	A Waterfield	1.80
20 September 2023	Telephone conference with A. Colodny (W&C) re: Celsius confirmation strategy issues (1.0); review and comment re: Galka declaration (2.4); further analyze Plan confirmation issues (0.6).	D Turetsky	4.00
20 September 2023	Correspond with A. Colodny, J. Weedman and C. Gurland re: confirmation hearing litigation.	S Hershey	1.40
20 September 2023	Comment on expert report (2.3); telephone conference with D. Turetsky re: CEL token and confirmation strategy (1.0); telephone conference with K. Gundersen, J. Weedman, B. Young, A. Mologolko, K. Ehrler and J. Magliano re: expert report (0.9); review and revise letter to court re: extending date to submit direct testimony (0.4); telephone conference with K. Ehrler re: expert report (0.4); telephone conference with S. Hershey re: CEL and O. Davis (0.2).	A Colodny	5.20
20 September 2023	Review expert report issues.	J Weedman	2.80
20 September 2023	Telephone conference with W&C team re: confirmation trial and filings (0.9); review research re: confirmation issues (0.6); correspondence with W&C team re: same (0.2); revise rider on CEL Token subordination (0.7).	A Amulic	2.40
20 September 2023	Assist with drafting expert report (5.3); telephone conference with W&C team re: expert report (1.0).	M Jaoude	6.30
20 September 2023	Prepare for (0.2) and attend confirmation all hands telephone conference (1.0); draft confirmation brief (3.6); analyze memorandum re: loan issues for confirmation (0.4); legal research re: same (0.7); revise memorandum re: CEL token market manipulation (0.5); correspond with A. Colodny and A. Amulic re: same (0.2); revise CEL token expert opinion (1.2).	A Swingle	7.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 September 2023	Distribute report/draft on research findings to team.	C Eliaszadeh	0.20
20 September 2023	Attend team telephone conference re: confirmation preparation (1.0); draft letter to court re: discovery deadlines (2.0); attend meeting with counsel for potential witnesses (0.8); review documents produced by O. Davis and prepare summary (2.6).	K Kuethman	6.40
20 September 2023	Correspond with A. Colodny and A. Amulic re: CEL Token objections.	A Rudolph	0.20
20 September 2023	Conduct full read-through of expert report draft to assess continuity of arguments (2.5); telephone conference with Elementus and M3 to discuss removing section from report (0.5); review research and sources on market dislocation (1.1); all-hands team telephone conference for confirmation (1.0); meet with Elementus and M3 to discuss expert report (1.0); revise and fill cite holes in expert report (5.5); incorporate team changes into expert report (3.8).	K Gundersen	15.40
20 September 2023	Create and compile exhibit list for confirmation hearing (5.5); draft responses to creditor questions (1.3); attend confirmation work stream telephone conference (1.0).	E Levine	7.80
20 September 2023	Attend litigation team meeting re: confirmation.	A Branson	0.80
20 September 2023	First Level review of relevant documents review for issues dealing with CEL Token manipulation for Expert Report.	R Mederos	4.60
20 September 2023	Perform document review of relevant documents for use as support of expert report re: manipulation of CEL token value.	A Waterfield	5.20
20 September 2023	Research written opening statements to confirmation.	D Hirshorn	0.70
21 September 2023	Further analyze CEL token confirmation issues (1.2); further review Galka expert report (0.3); confer with G. Pesce (W&C) re: confirmation litigation issues (0.2).	D Turetsky	1.70
21 September 2023	Correspond with A. Colodny, O. Davis, TJ McCarrick, C. Koenig and G. Pesce re: confirmation discovery.	S Hershey	2.70
21 September 2023	Revise expert report (3.1); telephone conference with O. Davis, Ira, C. Koenig, T. McCarrick and S. Hershey (0.5); draft letter to Court re: submission of written direct testimony (0.4); telephone conference with C. Koenig and R. Kwasteniet re: confirmation (0.4).	A Colodny	4.40
21 September 2023	Review documents for C. Nolan and deselect extraneous documents.	C Gurland	1.10
21 September 2023	Finalize expert report (2.0); telephone conferences re: same (1.3).	J Weedman	3.30
21 September 2023	Attend weekly all-advisor telephone conference (0.8); attend confirmation preparation telephone conference with W&C and K&E (1.0); prepare outline of supporting facts needed and related correspondence with A. Rudolph and A. Swingle (0.7); review objections (0.5).	A Amulic	3.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 September 2023	Assist with drafting of expert report including relevant exhibits.	M Jaoude	6.30
21 September 2023	Draft confirmation brief (1.3); analyze confirmation objections filed to date (0.5).	A Swingle	1.80
21 September 2023	Review correspondence re: reviewing brief.	A Hafiz	0.10
21 September 2023	Review/revise expert report of M. Galka (2.3); check cites re: same (1.0).	C Eliazadeh	3.30
21 September 2023	Finalize letter to court and file (1.6); attend meetings with O. Davis re: potential settlement (1.0); confer with A. Branson re: preparation of exhibits for trial (0.4); complete review of documents produced by O. Davis (0.6).	K Kuethman	3.60
21 September 2023	Draft summaries of documents filed in advance of CEL Token objection deadline (0.4); draft fact list for evidentiary hearing on CEL Token (2.5).	A Rudolph	2.90
21 September 2023	Meet with Elementus team to discuss expert report (0.6); fill cite holes in expert report (5.9); proofread expert report (1.7); telephone conference with U. Kohli to discuss expert report (0.3); telephone conference with T. Biggs to discuss expert report (0.3); incorporate full team edits into expert report over multiple iterations (6.7).	K Gundersen	15.50
21 September 2023	Prepare exhibit list for confirmation hearing (1.1); review Creditor meeting minutes for document production (1.4).	E Levine	2.50
21 September 2023	Meet with K. Kuethman re: document compilation (0.3); compile and review documents re: exhibit list (4.1).	A Branson	4.40
21 September 2023	Perform document review of relevant documents for use as support of expert report re: manipulation of CEL token value.	A Waterfield	3.20
21 September 2023	Confer with M, Jaoude re: court delivery and brief (0.2); correspondence with W&C internal department re: court delivery (0.2); prepare images for brief (1.3); correspondence with W&C team re: same (0.1).	K Wick	1.80
22 September 2023	Review objections to Celsius Plan (0.7); further analyze confirmation litigation issues (1.1); telephone conferences with A. Colodny (W&C) re: Celsius confirmation issues (0.3); correspond with A. Colodny (W&C) re: same (0.2).	D Turetsky	2.30
22 September 2023	Correspond with A. Colodny, G. Pesce and T. McCarrick re: CEL token litigation.	S Hershey	2.30
22 September 2023	Prepare for confirmation issues and preparations.	G Pesce	2.40
22 September 2023	Review and comment on expert report (2.5); confer with K. Gundersen re: same (0.4); finalize and serve (2.5); telephone conference with J. Glasser re: C. Nolan (0.5); telephone conference with Elementus, M3 re: expert report (1.1).	A Colodny	7.00
22 September 2023	Telephone conference with J. Glasser (0.5); telephone	C Gurland	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conferences with J. Halpern (0.6); complete draft of Nolan outline (1.4).		
22 September 2023	Final review of expert report and resolve filing and service issues (2.9); prepare for confirmation and related discovery (1.0).	J Weedman	3.90
22 September 2023	Telephone conference with M. Jaoude, K. Gunderson, K. Kuethman, E. Levine re: confirmation preparations (0.3); review and cite check expert report (3.3).	C Walker	3.60
22 September 2023	Assist team with drafting and filing of expert report and relevant appendices.	M Jaoude	9.20
22 September 2023	Analyze confirmation objections and cases cited (4.7); revise tracker of confirmation objections (1.2); correspond with G. Pesce and A. Colodny re: confirmation objections (0.3).	A Swingle	6.20
22 September 2023	Review correspondence re: reviewing brief.	A Hafiz	0.10
22 September 2023	Review final report of M. Galka and unaudited voting results.	C Eliaszadeh	1.10
22 September 2023	Cite check and proofread draft expert report.	K Kuethman	3.10
22 September 2023	Review expert report and create list of outstanding items (0.5); telephone conference with associate team to assign final tasks (0.3); telephone conference with Elementus to discuss expert report (0.5); telephone conference with full firm and expert teams to discuss expert report (0.6); telephone conference with S. Gallic to discuss M3 changes to report (0.3); locate Freeze Reports on Relativity (0.4); implement cite check into expert report (2.6); implement multiple iterations of team changes into expert report (5.3); proof and finalize expert report (4.7).	K Gundersen	15.20
22 September 2023	Adding O. Davis-related communications to exhibit list (2.8); conduct expert report cite check and edit of expert report (4.0); review meeting minutes for document production (0.4).	E Levine	7.20
22 September 2023	Meet with M. Jaoude, K. Gunderson, and K. Kuethman re: expert report (0.3); compile reliance list re: expert report (3.1).	A Branson	3.40
23 September 2023	Telephone conference with G. Pesce re: same (0.3); telephone conference with K. Wofford re: confirmation hearing (0.3); telephone conference with C. Koenig re: confirmation hearing (0.4); correspond with A. Swingle re: confirmation reply (0.2).	A Colodny	1.20
23 September 2023	Revise correspond with US Trustee re: Committee issues (0.8); telephone conference with G. Pesce re: same (0.3).	A Colodny	1.10
23 September 2023	Draft confirmation brief (1.6); legal research re: same (1.8); correspond with G. Pesce and A. Colodny re: same (0.2).	A Swingle	3.60
23 September 2023	Correspond with W&C team re: confirmation.	B Lingle	0.50
24 September 2023	Telephone conference with A. Colodny (W&C) re: confirmation litigation issues (0.6) and Plan release issues (0.2); further analyze CEL token confirmation issues (0.3).	D Turetsky	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 September 2023	Correspond with A. Colodny re: Plan litigation.	S Hershey	0.30
24 September 2023	Draft email re: confirmation preparation and logistics to W&C team (1.1); telephone conference with D. Turetsky re: confirmation and release issues (0.9); confer with A. Swingle re: confirmation response (0.4); correspond with S. Hershey and J. Weedman re: Phillips objection (0.2).	A Colodny	2.60
24 September 2023	Draft confirmation brief (5.2); telephone conference with A. Colodny re: same (0.5).	A Swingle	5.70
24 September 2023	Confer with A. Colodny re: service of expert report.	K Kuethman	0.20
24 September 2023	Draft additional notice list for confirmation objections.	A Rudolph	1.10
25 September 2023	Correspond with A. Colodny and M. Robinson re: declaration (1.1); review and revise same (1.2); review O. Davis objection and reply (0.4).	S Hershey	2.70
25 September 2023	Review and revise reply to confirmation (4.1); telephone conference with G. Pesce re: confirmation (0.4); telephone conference with K. Ehrler re: expert report (0.3); telephone conference with S. Hershey re: confirmation hearing evidence (0.3); telephone conference with C. Gurland re: same (0.2); telephone conference with M. Haqqani re: Robinson declaration (0.2); draft talking points re: same (0.6); review letter to Court re: same (0.3); review and revise declaration of M. Robinson (0.8); telephone conference with A. Amulic re: CEL token brief and hearing (0.7); telephone conference with J. Weedman re: trial preparation (0.5); telephone conference with M. Robinson re: confirmation testimony (0.5); telephone conference with C. Koenig, J. Weedman, M. Jaoude, T. McCarrick and court clerks re: trial (0.4).	A Colodny	9.30
25 September 2023	Review and select possible exhibit documents for Exhibit list for Nolan and Tappen (1.0); attend team meeting re: exhibits (0.5)	C Gurland	1.50
25 September 2023	Prepare for Confirmation Hearing (3.5); resolve Galka direct evidence issues (2.5); resolve exhibit issues (1.4).	J Weedman	7.40
25 September 2023	Telephone conference with M. Jaoude re: confirmation hearing (0.3); review and analyze hearing transcripts (0.9); telephone conference with M. Jaoude re: witness list (0.1); telephone conference with E. Levine, M. Jaoude and W&C team re: witness list and exhibit list (0.6); review research re: admissibility (0.8); review and analyze potential exhibits (0.8); edit witness list (0.6).	C Walker	4.10
25 September 2023	Telephone conference with A. Colodny re: CEL Token issues (0.8); telephone conference with K. Gundersen re: CEL Token exhibits (0.3); telephone conference with chambers re: confirmation hearing (0.5); telephone conference with W&C team re: CEL Token exhibits and confirmation hearing (0.6); draft slide for Committee meeting (0.2); review confirmation brief (0.6); review exhibit list and proposed exhibits and related correspondence with M. Jaoude and K. Gundersen (0.8).	A Amulic	3.80
25 September 2023	Organize trial logistics including technology and attendance (1.5); review and revise witness list for filing (0.5); review documents	M Jaoude	12.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	and build out exhibit list (9.0); telephone conference with W&C team re: exhibit list (1.0).		
25 September 2023	Draft confirmation brief (5.6); legal research for brief re: CEL token and New Board issues (3.7).	A Swingle	9.30
25 September 2023	Review Stretto declaration re: confirmation voting.	C Eliaszadeh	0.60
25 September 2023	Attend meeting with court to discuss confirmation logistics (0.5); prepare list of names and addresses to serve expert report (1.5); review O. Davis Plan objection (0.5); review expert testimony via direct declaration in other matters and prepare summary (1.2); confer with S. Hershey re: potential deposition (0.3); draft letter to court re: M. Robinson testimony (1.2).	K Kuethman	5.20
25 September 2023	Finalize draft CEL Token confirmation brief (2.4); correspond with A. Swingle, M. Haqqani and A. Rudolph re: same (0.2); correspond with M. Haqqani and A. Venes re: September 28 CEL Token Issues hearing (0.2).	J Armand	2.80
25 September 2023	Review as-served expert report (2.1); review O. Davis objection (1.4); review Hopkinton documents for relevance to short squeeze (0.5); telephone conference with A. Amulic to discuss confirmation preparation (0.3); prepare binder of CEL Token documents for A. Amulic (0.5); create list of public sources from CEL Token brief (1.6); telephone conference with A. Colodny and team to discuss confirmation preparation (0.5); telephone conference with associate team to discuss exhibit list (0.4); prepare exhibit list (1.8); review O. Davis Twitter record for evidence (1.2).	K Gundersen	10.30
25 September 2023	Telephone conferences re: exhibit list with A. Colodny, M. Jaoude, K. Gundersen and others re: exhibit list (1.0); prepare exhibit list and exhibits for confirmation hearing (2.5).	E Levine	3.50
25 September 2023	Draft written declaration re: board process (5.4); telephone conference with A. Colodny re: same (0.2); telephone conference with S. Hershey re: same (0.3).	M Haqqani	5.90
25 September 2023	Conference call with case team to discuss upcoming hearing, hearing logistics, and hearing support throughout hearing (1.0); coordinate with internal GTS to provide trial tech equipment and schedule training for hot seat personnel (2.0).	G Cuevas	3.00
26 September 2023	Further analyze Celsius confirmation hearing issues (0.8); confer with A. Colodny (W&C) and A. Amulic (W&C) re: confirmation trial strategy issues (1.3).	D Turetsky	2.10
26 September 2023	Correspond with M. Robinson, K. Wofford and J. Weedman re: confirmation declaration (1.1); review and revise same (0.4).	S Hershey	1.50
26 September 2023	Review and revise confirmation brief (7.3); review and revise confirmation declarations (2.1); telephone conference with C. Nolan, J. Glasser and C. Gurland re: trial testimony (1.2); meet with A. Amulic, J. Weedman, K. Gundersen, K. Kuethman, M. Jaoude re: exhibits, demonstrative and trial (0.7); telephone conference with C. Koenig and A. Amulic re: hearing preparation (0.6).	A Colodny	11.90

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26 September 2023	Telephone conferences with counsel for C. Nolan (1.1); telephone conferences with counsel for D. Tappen (1.0); revisions to outline based on telephone conferences (0.6); interview with C. Nolan (1.3); draft direct script for C. Nolan (2.4).	C Gurland	6.40
26 September 2023	Confer with Elementus re: expert report (0.5); finalize Galka expert report (1.0); attend team meeting to discuss confirmation hearing strategy (1.3); plan for confirmation hearing (2.0); finalize exhibits and witnesses for confirmation (1.5); telephone conference with M. Robinson to discuss declaration (1.1).	J Weedman	7.40
26 September 2023	Telephone conference with M. Jaoude, A. Branson, K. Kuethman, K. Gundersen, E. Levine, K. Wick re: exhibit list and confirmation hearing (0.4); review and edit exhibit list and exhibits (4.1); edit witness list (0.3).	C Walker	4.80
26 September 2023	Review and comment on confirmation brief (2.5); review and comment on Ferraro declaration (1.0); review and comment on Kiely declaration (0.5); meet with W&C team re: exhibits and confirmation hearing (1.4); telephone conference with C. Koenig and A. Colodny re: confirmation hearing and CEL Token hearing (0.6); meet with A. Colodny and D. Turetsky re: confirmation hearing (0.4); review exhibit list and exhibits (0.3).	A Amulic	6.70
26 September 2023	Draft and revise exhibit list (5.0); pull all relevant documents from exhibit list and prepare for upload (6.5); coordinate printing, stamping, and uploading all exhibit list materials (1.5).	M Jaoude	13.00
26 September 2023	Revise confirmation brief (1.3); correspond with A. Colodny and A. Rudolph re: confirmation brief revisions (0.3); telephone conference with J. Magliano re: CEL token response (0.1).	A Swingle	1.70
26 September 2023	Review Fahrenheit, Centerview, and A&M Declarations ISO confirmation.	C Eliaszadeh	2.30
26 September 2023	Prepare exhibit list, compile exhibits, and revise accordingly (4.3); redact exhibits (2.0); attend team meeting re: confirmation preparation (1.0).	K Kuethman	7.30
26 September 2023	Revise Confirmation Brief (9.2); telephone conference with K. Wofford re: staggering board terms (0.1); draft correspondence with Committee seeking approval re: proposal (0.2).	A Rudolph	9.50
26 September 2023	Finalize draft CEL Token confirmation brief (7.0); correspond with A. Swingle, M. Haqqani and A. Rudolph re: same (0.6); correspond with Research and Information Services team re: same (0.5).	J Armand	8.10
26 September 2023	Meet with M. Jaoude and team to discuss exhibit list work to be done (0.5); listen to AMAs to determine which video clips to use in exhibit list (1.9); cross-check which AMA videos are already downloaded (0.3); prepare instructions for tech team to download and clip videos (0.5); telephone conference with T. Chen to discuss video downloads (0.4); review Galka exhibit declaration (0.2); coordinate with W&C team and experts to obtain copies of articles for exhibit list (0.4); redact exhibits (1.4); telephone conference with M. Jaoude to discuss items missing from exhibit list (0.4); add video clip entries to exhibit list (0.8); meet with A. Colodny and team to discuss confirmation (1.0); number exhibit	K Gundersen	10.80

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	list and change and order exhibits in exhibit folder (3.0).		
26 September 2023	Telephone conferences re: exhibit list with A. Colodny, M. Jaoude, K. Gundersen and others re: exhibit list (2.0); work on exhibit list and exhibits for confirmation hearing (10.8).	E Levine	12.80
26 September 2023	Meet with M. Jaoude, K. Gunderson, E. Levine, and K. Kuethman re: exhibit lists (0.3); compile documents re: exhibit list (3.2); redact documents re: exhibit binders (1.0).	A Branson	4.50
26 September 2023	Draft written request to make opening statement for confirmation hearing (0.7); correspond with Committee members and advisors re: attendance at confirmation hearing (0.5); create attendance list (0.3); revise M. Robinson declaration by looking into NewCo interview records (0.8).	M Haqqani	2.30
26 September 2023	Prepare and finalize hearing exhibits with digital exhibit sticker for court submission (2.0); Quality control and flatten all PDF exhibits (1.8); upload to internal network share for review (0.7); coordinate court delivery with case team (0.5).	G Cuevas	5.00
26 September 2023	Meet with W&C team re: work streams (0.4); review work stream checklist (0.1); review court order re: deadlines (0.1); confer with M. Jaoude re: trial preparation (0.3); confer with R. Masianto re: trial logistics (0.4); correspondence with W&C internal departments re: stamping (0.3); prepare trial logistics (4.8); correspondence with W&C team re: exhibits (0.8); prepare exhibit pdfs (2.8); correspondence with W&C internal departments re: binders (0.4).	K Wick	10.40
26 September 2023	Research confirmation orders and cases approving plans of reorganization with Alternative Dispute Resolution procedures for J. Armand.	S Cuccaro	1.20
27 September 2023	Participate in confirmation preparation.	D Landy	1.60
27 September 2023	Conduct further research and analysis re: CEL token confirmation issues (2.4); telephone conferences with A. Colodny (W&C) re: CEL token confirmation issues (0.3); meet and confer with A. Colodny (W&C) and A. Amulic (W&C) re: CEL token confirmation issues (0.8).	D Turetsky	3.50
27 September 2023	Review and revise M. Robinson declaration for filing.	S Hershey	0.90
27 September 2023	Revise, finalize and file statement in support of confirmation (4.3); prepare for hearing (1.5); review legal research (1.5); draft talking points (0.7); telephone conference with D. Tappen, J. Halpern, C. Gurland re: CEL Token trial (1.0); revise Nolan direct testimony (0.8); review and revise Robinson declaration (0.4); telephone conference with M. Robinson re: testimony (0.3); finalize and file same (0.2); telephone conference with S. Hershey re: Robinson preparation (0.3); correspond with M. Robinson re: Court order on testimony (0.2); correspond with chambers re: testimony (0.2); confer with D. Turetsky re: hearing (0.6); confer with A. Amulic re: same (0.7); revise, finalize and file Galka declaration (0.3); review and revise notice of opening argument (0.3); confer with A. Amulic re: CEL token and R. Phillips objection (0.4).	A Colodny	13.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 September 2023	Telephone conference with D. Tappen and counsel (1.4); revise and finalize Nolan declaration (0.8); draft D. Tappen declaration (2.8).	C Gurland	5.00
27 September 2023	Prepare for Galka testimony and declaration (2.4); prepare and strategize for trial (2.5); review exhibits (0.8); multiple conferences with W&C team on litigation strategy (1.0).	J Weedman	6.70
27 September 2023	Edit witness list (0.7); review and edit exhibit list (2.2); review and analyze hearing transcript (0.2).	C Walker	3.10
27 September 2023	Review and comment on exhibit list and related correspondence with K&E and W&C teams (1.0); review and comment on confirmation brief and related correspondence with A. Colodny (1.7); review cases and related correspondence with A. Colodny and A. Rudolph (0.9); draft outline for CEL Token hearing and related correspondence with A. Colodny (1.5).	A Amulic	5.10
27 September 2023	Revise and file exhibit list (3.0); coordinate delivery and printing of exhibits (0.5); assist with Nolan direct (0.5); draft demonstratives (1.0); resolve issues with uploading of exhibits to ensure all users have access to any exhibit (2.5).	M Jaoude	7.50
27 September 2023	Revise confirmation brief (1.4); extended correspondence with A. Colodny, A. Rudolph, and J. Armand re: same (0.7); analyze Debtors' confirmation brief re: same (1.1).	A Swingle	3.20
27 September 2023	Review draft confirmation brief (1.3); review Debtors' confirmation brief (1.3); review revised Fahrenheit, Centerview, and A&M Declarations ISO confirmation (1.6).	C Eliaszadeh	4.20
27 September 2023	Revise Galka declaration (1.0); revise exhibit list (2.6); review and finalize exhibit copies for court (1.0).	K Kuethman	4.60
27 September 2023	Revise Confirmation Brief.	A Rudolph	6.80
27 September 2023	Finalize draft CEL Token confirmation brief (4.2); correspond with A. Swingle, M. Haqqani and A. Rudolph re: same (0.7).	J Armand	4.90
27 September 2023	Finalize exhibit list and other documents for filing (4.0); review as-filed versions of exhibit list, witness list, declarations, and confirmation brief in preparation for confirmation hearing (3.6); prepare printing for CEL Token hearing (0.5); review A. Colodny script for hearing (0.4).	K Gundersen	8.50
27 September 2023	Prepare final exhibit list and exhibit for confirmation hearing.	E Levine	4.20
27 September 2023	Review all written direct testimony and finalize for filing (1.0); incorporate comments to M. Robinson declaration (0.6); correspond with Committee member and A. Amulic re: court attendance for CEL Token hearing (0.2); correspond with K. Wick re: delivery of written direct testimony to court (0.2).	M Haqqani	2.00
27 September 2023	Finalize additional exhibit stamping with digital exhibit sticker in preparation for court submission.	G Cuevas	2.00
27 September 2023	Standby for, assist with finalizing, e-filing and service of multiple	A Venes	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	filings in connection with upcoming confirmation trial (1.1); various correspondence with W&C team re: same (0.1); coordinate service of filings with Kroll (0.1); finalize, e-file and coordinate service of Committee's confirmation brief (0.3).		
27 September 2023	Review printed exhibit binders (2.3); correspondence with W&C technology team re: exhibit stamping and flash drives (0.4); prepare packages for delivery to court (0.4); correspondence with W&C team re: binders (0.6); correspondence with W&C internal department re: mailing of binders (0.3); prepare second version of exhibits binders (1.6); correspondence with W&C internal departments re: same (0.2).	K Wick	5.80
28 September 2023	Review and comment re: CEL token hearing script (0.2); telephone conferences with A. Colodny (W&C) re: CEL token hearing (0.3); meet and confer with A. Colodny (W&C) re: CEL token hearing preparation (1.1); represent Committee at Celsius CEL Token hearing (0.9); further analyze CEL token confirmation issues (0.4); follow up meeting with K&E (C. Koenig, G. Hensley and others) and W&C (A. Colodny, A. Amulic) re: Plan confirmation litigation issues (0.5); confer with A. Colodny (W&C) re: Plan confirmation litigation issues (0.1); correspond with A. Colodny (W&C) re: CEL token confirmation issues (0.1); further analyze CEL token confirmation issues (1.2).	D Turetsky	4.80
28 September 2023	Telephone conference with G. Pesce re: US Trustee issue and hearing.	A Colodny	0.50
28 September 2023	Meet with M. Galka, J. Weedman, K. Gundersen re: testimony and expert report (3.4); prepare hearing demonstrative (3.2); meet with A. Mologolko re: CEL short positions (1.5); review and revise supplemental expert reports (0.8); review CEL Token pleading (0.3).	A Colodny	9.20
28 September 2023	Telephone conferences with A. Colodny re: schedule changes (0.4); telephone conferences with J. Glasser re: scheduling and letter (0.9); telephone conferences with J. Halpern re: scheduling (0.7); incorporate K&E revisions into Nolan declaration (0.2).	C Gurland	2.20
28 September 2023	Meet with Elementus team to prepare for trial (4.5); review Galka expert report (2.0); multiple conferences with A. Colodny (1.0); conduct trial preparation (1.9).	J Weedman	9.40
28 September 2023	Travel to and from, preparing for, and attending hearing on CEL Token issues (2.0); review and comment on demonstrative and related correspondence with M. Jaoude and A. Colodny (1.3).	A Amulic	3.30
28 September 2023	Revise demonstrative power point (5.0); draft notice of new database for filing (0.3).	M Jaoude	5.30
28 September 2023	Draft D. Tappen Declaration (2.5); prepare materials for hearing (1.0); attend witness preparation session with M. Robinson (1.0); draft cross examination questions for M. Robinson (2.5).	K Kuethman	7.00
28 September 2023	Meet with Elementus at their offices to discuss expert work and testimony and prepare M. Galka to testify (5.0); prepare draft of supplemental Galka declaration (2.3).	K Gundersen	7.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 September 2023	Review of exhibit list update (0.2); prepare materials for CEL Token hearing (1.0).	E Levine	1.20
28 September 2023	Draft pointers for M. Robinson testimony preparation (0.8); correspond with K. Kuethman re: same (0.2).	M Haqqani	1.00
28 September 2023	Review printed material (1.6); prepare for trial (3.7); correspondence and telephone conferences with W&C internal departments re: same (0.7); confer with W&C team re: same (0.2).	K Wick	6.20
29 September 2023	Correspond with A. Colodny (W&C) re: CEL token confirmation issues (0.1); further analyze CEL token confirmation issues (0.4); telephone conferences with A. Colodny (W&C) and (partial) A. Amulic (W&C) re: CEL token confirmation issues (0.8); (partial) telephone conference with M. Galka (Elementus), K. Ehrler (M3), J. Weedman (W&C), A. Colodny (W&C) and others re: confirmation hearing issues (1.1).	D Turetsky	2.40
29 September 2023	Correspond with M. Robinson, K. Wofford and J. Weedman re: preparation for testimony.	S Hershey	0.50
29 September 2023	Review, revise and prepare confirmation demonstrative (1.3); telephone conference with M. Galka re: hearing preparation and expert report (0.4); telephone conference with Elementus, M3 and W&C team re: supplemental report (0.7); telephone conference with C. Koenig and K&E litigation team re: CEL Token (0.3); telephone conference with K&E team re: trial preparation (0.4); Review and revise Galka supplemental declaration (0.6); telephone conference with C. Gurland re: trial preparation (0.4); telephone conference with M. Galka, Elementus team, K. Gundersen and J. Weedman re: hearing preparation and supplemental expert report (0.4); telephone conference with C. Gurland re: confirmation witnesses (0.3); telephone conference with D. Turetsky re: opening argument (0.3); telephone conference with J. Glasser re: Conor Nolan participation in confirmation (0.3).	A Colodny	5.40
29 September 2023	Telephone conference with G. Pesce re: Committee matters.	A Colodny	0.50
29 September 2023	Finalize C. Nolan declaration (3.6); telephone conference with A. Colodny (0.30); telephone conference with M. Jaoude (0.3); review exhibits offered by Committee to select excerpts and prepare for Nolan and Tappen cross (3.5); correspond with SDNY (0.2); finalize D. Tappen declaration (2.9).	C Gurland	10.80
29 September 2023	Review CEL Token pretrial brief (1.1); telephone conference with court re: Committee (0.5); work on supplemental disclosures for Galka (3.0); trial preparation (4.5).	J Weedman	9.10
29 September 2023	Review Davis objection (0.3); preparing list of cross-examination questions (1.2); review and comment on demonstrative (0.3); telephone conferences with A. Colodny and D. Turetsky re: confirmation trial (0.6).	A Amulic	2.40
29 September 2023	Revise demonstrative per comments and file (3.5); pull documents for relevant witness directs and exhibit lists (0.5); prepare logistics for trial including delivery of relevant materials (1.0)	M Jaoude	5.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 September 2023	Revise U.S. Trustee proposal re: Plan modifications (1.7); correspond with G. Pesce re: same (0.2); legal research re: same (0.6); analyze late-filed confirmation objections (0.6).	A Swingle	3.10
29 September 2023	Attend hearing (1.0); attend meeting with team to prepare for confirmation (1.0).	K Kuethman	2.00
29 September 2023	Revise draft supplemental Galka declaration (3.2); incorporate various team edits into supplemental Galka declaration (1.5); prepare materials for hearing on Committee membership (0.5); telephone conference with Elementus to discuss supplemental declaration (0.3); correspond with Elementus re: price of CEL Token on date of Pause (0.5); review O. Davis new objection (1.2); telephone conference with Elementus and team to prepare trial testimony (1.2); prepare draft document containing sample questions for cross-examination (2.5).	K Gundersen	10.90
29 September 2023	Preparing demonstrative for confirmation hearing.	E Levine	1.80
29 September 2023	Coordinate and assist case team with trial preparation and court room logistics for next week's hearing (1.5); instruct GTS to have court room tech supplies (printer, laptops, Wi-Fi spots) for case team to remotely work (0.5).	G Cuevas	2.00
29 September 2023	Prepare for hearing (1.5); set up court break out room (4.2); run technology check (0.7); correspondence with W&C team re: hearing (0.6); prepare hearing binders (1.2); confer with M. Haqqani re: hearing (0.5).	K Wick	8.70
30 September 2023	Correspond with M. Robinson, K. Wofford and J. Weedman re: preparation for testimony at confirmation hearing.	S Hershey	1.50
30 September 2023	Trial team meeting with C. Gurland, K. Wofford, K. Gundersen, K. Kuethman, J. Weedman (1.0); Review Tappen declaration (0.3); correspond with C. Gurland re: same (0.3); telephone conference with J. Brown, T. McCarrick, C. Koenig, J. Weedman and W&C team re: trial preparation (0.6); telephone conference with M. Galka re: expert testimony (0.2); revise Galka declaration (0.4); correspond with J. Weedman and M. Jaoude re: exhibits (0.3); telephone conference with C. Koenig re: trial and preparation (0.3).	A Colodny	3.40
30 September 2023	Telephone conference with G. Pesce and K. Wofford re: LOC and exculpation and US Trustee objection (0.7); review proposal to US Trustee (0.2); telephone conference with G. Pesce re: same and confirmation hearing (0.4).	A Colodny	1.30
30 September 2023	Review pro se declarations and expert report for preparation of D. Tappen and C. Nolan (3.1); finalize D. Tappen declaration and scheduling (2.8); correspond with SDNY (0.2); team telephone conference (0.6); telephone conference with K&E and W&C team (0.5); telephone conference with A. Colodny (0.2).	C Gurland	7.40
30 September 2023	Telephone conference with K&E to discuss strategy (0.8); telephone conference with M. Robinson to discuss trial (1.0); review Galka expert analysis and multiple conferences with A. Colodny to discuss same (1.7); attend trial team meeting (1.0).	J Weedman	4.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 September 2023	Telephone conference with A. Colodny, C. Gurland, M. Jaoude and W&C team re: confirmation hearing (1.0); telephone conference with M. Jaoude re: exhibits (0.2); review and analyze exhibit list (0.6).	C Walker	1.80
30 September 2023	Telephone conference with trial team re: confirmation.	A Amulic	1.30
30 September 2023	Review exhibit list and determine documents' admissibility.	M Jaoude	3.10
30 September 2023	Revise proposal to U.S. Trustee re: Plan modifications (2.6); correspond with G. Pesce and US Trustee team re: same (0.5); legal research re: U.S. Trustee issues (1.2); prepare materials for confirmation hearing (1.4).	A Swingle	5.70
30 September 2023	Attend team meeting (1.2); attend preparation session with M. Robinson (1.0); draft preparation cross examination questions re: M. Galka (0.4); review case management order and draft summary of procedures (1.0).	K Kuethman	3.60
30 September 2023	Meet with A. Colodny and team to discuss upcoming trial (1.1); meet with associate team to discuss exhibits (0.3); revise draft supplemental declaration (1.4); review exhibits to determine which were included in Galka Report reliance list (1.0); meet with Debtors' team to discuss upcoming trial (0.8).	K Gundersen	4.60
30 September 2023	Create exhibit list for CEL Token brief in preparation for confirmation.	M Haqqani	6.50
30 September 2023	Prepare hearing binders (2.6); correspondence with W&C internal departments re: same (0.2).	K Wick	2.80
SUBTOTAL: Confirmation Litigation & Discovery			1,468.90
TOTAL			3,347.20

Exhibit D

Expense Summary & Detail

Category	Amount
Airfare	\$3,139.70
Computer Services	\$32.00
Deposition Transcripts	\$185.94
Document Research	\$3.81
E-Discovery Data Hosting / Storage	\$16,915.79
E-Discovery User Fees	\$4,800.00
Express Mail	\$218.72
Hotel Expense	\$760.86
Overtime Meals	\$244.38
Professional Service	\$138,875.90
Taxi - Business	\$2,023.76
Taxi - Overtime	\$81.23
Travel Meals	\$58.99
Grand Total	\$167,341.08

Date	Timekeeper	English Narrative	Category	Amount
9/12/2023	Wofford, Keith	One Way, Economy airfare on Jet Blue Airlines from Fort Lauderdale to NY for Wofford, Keith on 04/14/2023.	Airfare	\$749.80
9/14/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 09/06/2023 for Flight to NYC for Celsius matters.	Airfare	\$265.40
9/14/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from NYC to Chicago for Gregory Pesce on 09/08/2023 for Flight from NYC for Celsius matters.	Airfare	\$1,298.90
9/22/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 09/13/2023.	Airfare	\$158.90
9/22/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from NYC to Chicago for Gregory Pesce on 09/14/2023.	Airfare	\$213.90
9/26/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 09/20/2023 for Celsius matters.	Airfare	\$128.90
9/26/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from NYC to Chicago for Gregory Pesce on 09/22/2023 for Celsius matters.	Airfare	\$323.90
9/14/2023	Pesce, Gregory	Internet - Inflight wifi - 08-Sep-2023	Computer Services	\$8.00
9/14/2023	Pesce, Gregory	Internet - Inflight wifi - 06-Sep-2023	Computer Services	\$8.00
9/22/2023	Pesce, Gregory	Internet - Inflight wifi - 13-Sep-2023	Computer Services	\$8.00
9/26/2023	Pesce, Gregory	Internet - Inflight wifi - 20-Sep-2023	Computer Services	\$8.00
9/25/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 21 September 2023. Transcript Services Case: Celsius Network LLC v. Witness: 22-10964 Job #: 6089411	Deposition Transcripts	\$52.80
9/25/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 21 September 2023. Transcript Services Case: Celsius Network v. Stakehound Witness: Celsius Job #: 6116714	Deposition Transcripts	\$66.00
9/25/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 22 September 2023. - Transcript Services - Certified Transcript Advanced Proceeding	Deposition Transcripts	\$31.20
9/26/2023	Gurland, Carolyn	July 25, 2023 Hearing Transcript	Deposition Transcripts	\$12.00
9/27/2023	Gurland, Carolyn	Misc - Other - Transcript of 7/13/23 court proceeding - 14-Sep-23	Deposition Transcripts	\$23.94
9/25/2023	Venes, Aileen	Bloomberg Industry Group, Inc.. Invoice Date: 05 September 2023. BNA Dockets (Aug. 2023)	Document Research	\$3.81
9/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$16,915.79
9/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$4,800.00
9/11/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM W&C NY Office TO Michael Jaoude Buffalo NY	Express Mail	\$6.89

Date	Timekeeper	English Narrative	Category	Amount
9/11/2023	Hershey, Samuel	Delivery Services: 09/05/2023 - FROM SAMUEL HERSHEY, W&C NY Office TO ARTUR MANUEL PACHECO ABREU RUA NOVA DA LVD SANTA LUZIA FUNCHAL PT	Express Mail	\$115.57
9/21/2023	Gundersen, Kathryn	Delivery Services: 09/01/2023 FROM W&C LA Office TO ARTUR MANUEL PACHECO ABREU RUA NOVA DA LVD SANTA LUZIA FUNCHAL PT	Express Mail	\$59.23
9/25/2023	Wofford, Keith	Delivery Services: 09/15/2023 FROM W&C NY Office TO W&C Miami Office	Express Mail	\$37.03
9/22/2023	Pesce, Gregory	Hotel stay by Gregory Pesce at The Edition in New York, New York for 1 night for Celsius matters.	Hotel Expense	\$760.86
9/12/2023	Hafiz, Abdul	Overtime Meals - Abdul Hafiz - OT meal - 05-Sep-23	Overtime Meals	\$35.00
9/18/2023	Amulic, Andrea	09/06/2023 Invoice#SL-227-175- DIG - Madison - Andrea Amulic	Overtime Meals	\$36.27
9/18/2023	Hu, James	09/07/2023 Invoice#SL-227-175- Meal Order#483623676173726 CHILI - James Hu	Overtime Meals	\$36.58
9/28/2023	Hu, James	09/11/2023 Invoice#SL-227-176- Meal Order#31623711973484 Topsy Shanghai Noodles - James Hu	Overtime Meals	\$36.58
9/28/2023	Hu, James	09/15/2023 Invoice#SL-227-176- Meal Order#274823751126527 Topsy Shanghai Noodles - James Hu	Overtime Meals	\$36.58
9/29/2023	Chen, Tony	Overtime Meals - Tony Chen, Jimmy Fajar, Gleb Chemborisov - OT meals - 26-Sep-23	Overtime Meals	\$63.37
9/8/2023	Pesce, Gregory	Sourced Intelligence LLC. Invoice Date: 06 September 2023. Tier I and Tier III Background Investigation	Professional Service	\$123,000.00
9/19/2023	Pesce, Gregory	Innovative Discovery, LLC. Invoice Date: 18 September 2023.[First level review of documents relating to Confirmation discovery] In re: Celsius Network LLC, et al. - Aug 2023	Professional Service	\$15,875.90
9/13/2023	Wofford, Keith	Car Services: 09/07/2023 - - Keith Wofford - FROM Westchester County Airport White Plains NY - TO W&C NY Office	Taxi - Business	\$191.97
9/13/2023	Pesce, Gregory	Car Services: 09/06/2023 - Gregory Pesce - FROM W&C NY Office - TO 138 LAFAYETTE ST MANHATTAN NY	Taxi - Business	\$72.30
9/14/2023	Pesce, Gregory	Taxi - Home/Airport - Taxi to airport - 06-Sep-2023	Taxi - Business	\$119.24
9/14/2023	Pesce, Gregory	Taxi - Office/Meeting - Taxi to meeting - 07-Sep-2023	Taxi - Business	\$117.85
9/14/2023	Pesce, Gregory	Taxi - Meeting/Restaurant - Taxi from meeting - 07-Sep-2023	Taxi - Business	\$39.62
9/14/2023	Pesce, Gregory	Taxi - Meeting/Office - Taxi from meeting - 07-Sep-2023	Taxi - Business	\$126.14
9/14/2023	Pesce, Gregory	Taxi - Hotel/Office - Taxi to office - 06-Sep-2023	Taxi - Business	\$76.12
9/14/2023	Pesce, Gregory	Taxi - Airport/Hotel - Taxi to hotel - 06-Sep-2023	Taxi - Business	\$215.14
9/19/2023	Hu, James	Car Service - W&C NY Office / 730 Columbus Ave, NY - Uber ride - 11-Sep-2023	Taxi - Business	\$48.31
9/19/2023	Hu, James	Car Service - W&C NY Office / 730 Columbus Ave, NY - Uber ride - 07-Sep-2023	Taxi - Business	\$35.15
9/19/2023	Hu, James	Car Service - W&C NY Office / 730 Columbus Ave, NY - Uber ride - 05-Sep-2023	Taxi - Business	\$30.77
9/20/2023	Pesce, Gregory	Taxi - Hotel/Office - taxi - 08-Sep-2023	Taxi - Business	\$42.00

Date	Timekeeper	English Narrative	Category	Amount
9/20/2023	Pesce, Gregory	Taxi - Office/Airport - taxi to airport - 08-Sep-2023	Taxi - Business	\$153.21
9/22/2023	Pesce, Gregory	Taxi - Meeting/Office - Taxi - 13-Sep-2023	Taxi - Business	\$21.00
9/22/2023	Pesce, Gregory	Taxi - Office/Meeting - Taxi to meeting - 13-Sep-2023	Taxi - Business	\$83.65
9/22/2023	Pesce, Gregory	Taxi - Office/Airport - Taxi to airport - 14-Sep-2023	Taxi - Business	\$176.83
9/26/2023	Pesce, Gregory	Taxi - Office/Meeting - Taxi to meeting - 21-Sep-2023	Taxi - Business	\$94.48
9/26/2023	Pesce, Gregory	Taxi - Airport/Hotel - Taxi to hotel - 20-Sep-2023	Taxi - Business	\$161.49
9/26/2023	Pesce, Gregory	Taxi - Meeting/Office - Taxi from meeting - 21-Sep-2023	Taxi - Business	\$77.76
9/27/2023	Pesce, Gregory	Taxi - Office/Meeting - Client Meeting - 25-Sep-2023	Taxi - Business	\$35.57
9/27/2023	Pesce, Gregory	Taxi - Meeting/Office - Client Meeting - 25-Sep-2023	Taxi - Business	\$26.50
9/27/2023	Pesce, Gregory	Taxi - Meeting/Office - Client meeting - 22-Sep-2023	Taxi - Business	\$48.04
9/29/2023	Pesce, Gregory	Taxi - Meeting/Office - Taxi - 25-Sep-2023	Taxi - Business	\$30.62
9/28/2023	Levine, Esther	Overtime Transportation - Overtime taxi expense incurred for working late in the office. - 20-Sep-23	Taxi - Overtime	\$17.99
9/29/2023	Chen, Tony	Overtime Transportation - OT car service - 26-Sep-23	Taxi - Overtime	\$63.24
9/14/2023	Pesce, Gregory	Hotel - Lunch - Internal Guest G.Pesce - Lunch at hotel while in NYC - 06-Sep-2023	Travel Meals	\$58.99
				\$167,341.08